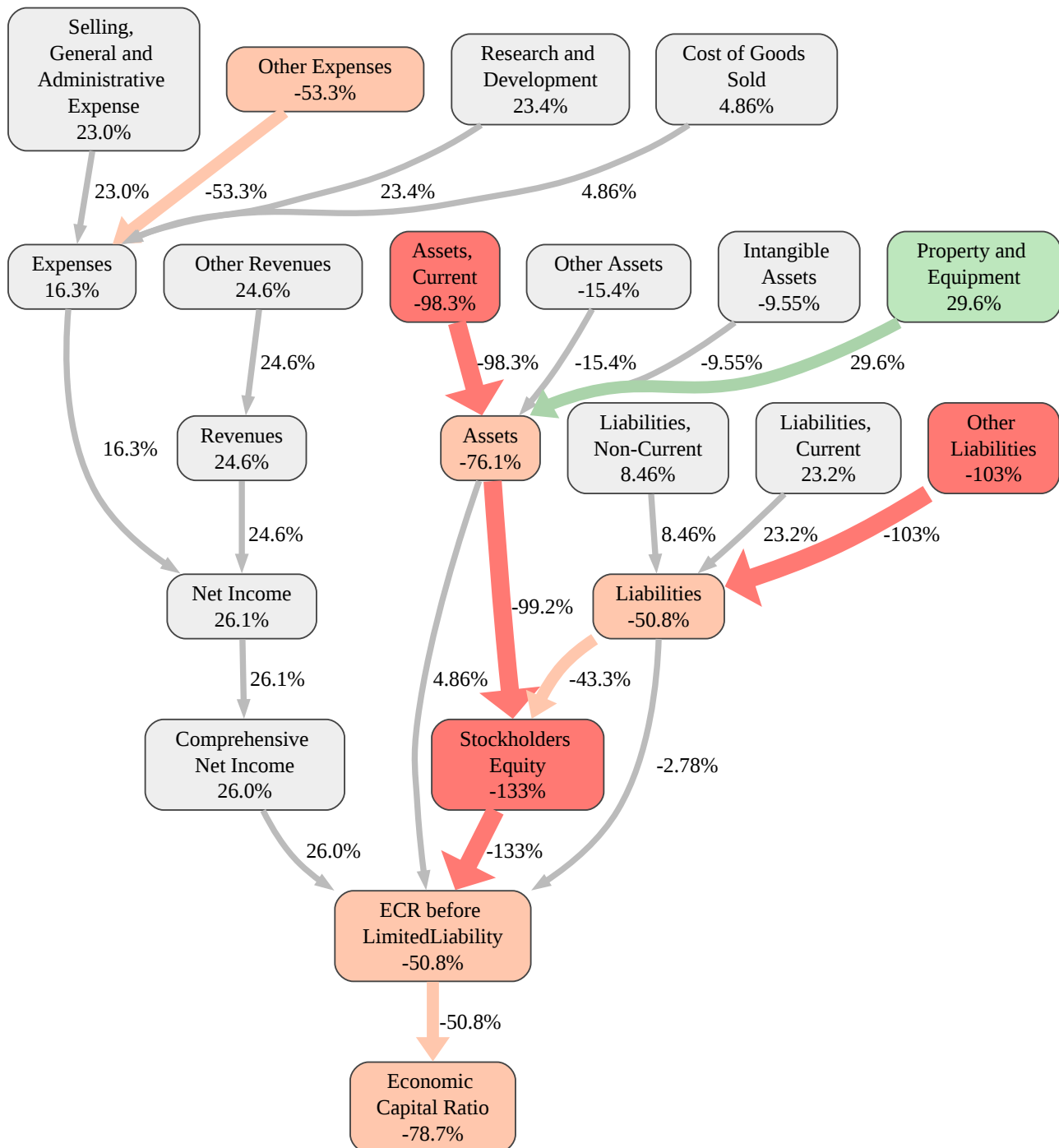




The relative strengths and weaknesses of Patheon INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Patheon INC compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 30% points. The greatest weakness of Patheon INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 133% points.

The company's Economic Capital Ratio, given in the ranking table, is 164%, being 79% points below the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	415,700
Cost of Goods Sold	0
Intangible Assets	117,700
Liabilities, Current	246,900
Liabilities, Non-Current	41,800
Other Assets	47,700
Other Compr. Net Income	0
Other Expenses	838,600
Other Liabilities	662,700
Other Net Income	-45,900
Other Revenues	1,023,100
Property and Equipment	496,700
Research and Development	10,900
Selling, General and Administrative Expense	163,600

Output Variable	Value in 1000 USD
Assets	1,077,800
Liabilities	951,400
Expenses	1,013,100
Revenues	1,023,100
Stockholders Equity	126,400
Net Income	-35,900
Comprehensive Net Income	-35,900
BaseVar	2,055,650
ECR before Limited Liability	24%
Economic Capital Ratio	164%