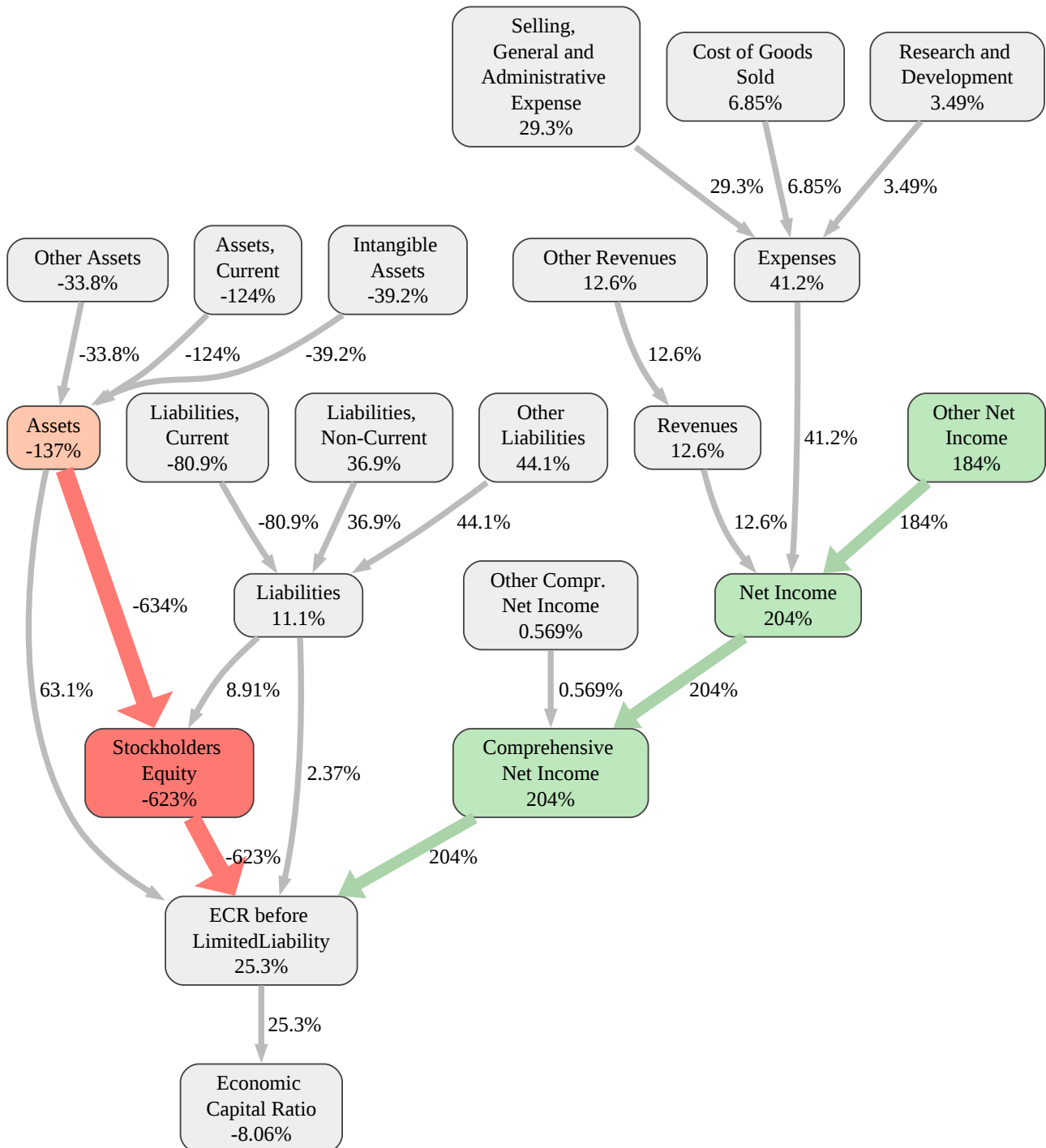




The relative strengths and weaknesses of Insite Vision INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Insite Vision INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 204% points. The greatest weakness of Insite Vision INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 623% points.

The company's Economic Capital Ratio, given in the ranking table, is 246%, being 8.1% points below the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	3,308
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	10,479
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	4,094
Other Liabilities	1,928
Other Net Income	37,496
Other Revenues	8,214
Property and Equipment	1,597
Research and Development	9,134
Selling, General and Administrative Expense	5,721

Output Variable	Value in 1000 USD
Assets	4,905
Liabilities	12,407
Expenses	18,949
Revenues	8,214
Stockholders Equity	-7,502
Net Income	26,761
Comprehensive Net Income	26,761
BaseVar	40,986
ECR before LimitedLiability	120%
Economic Capital Ratio	246%