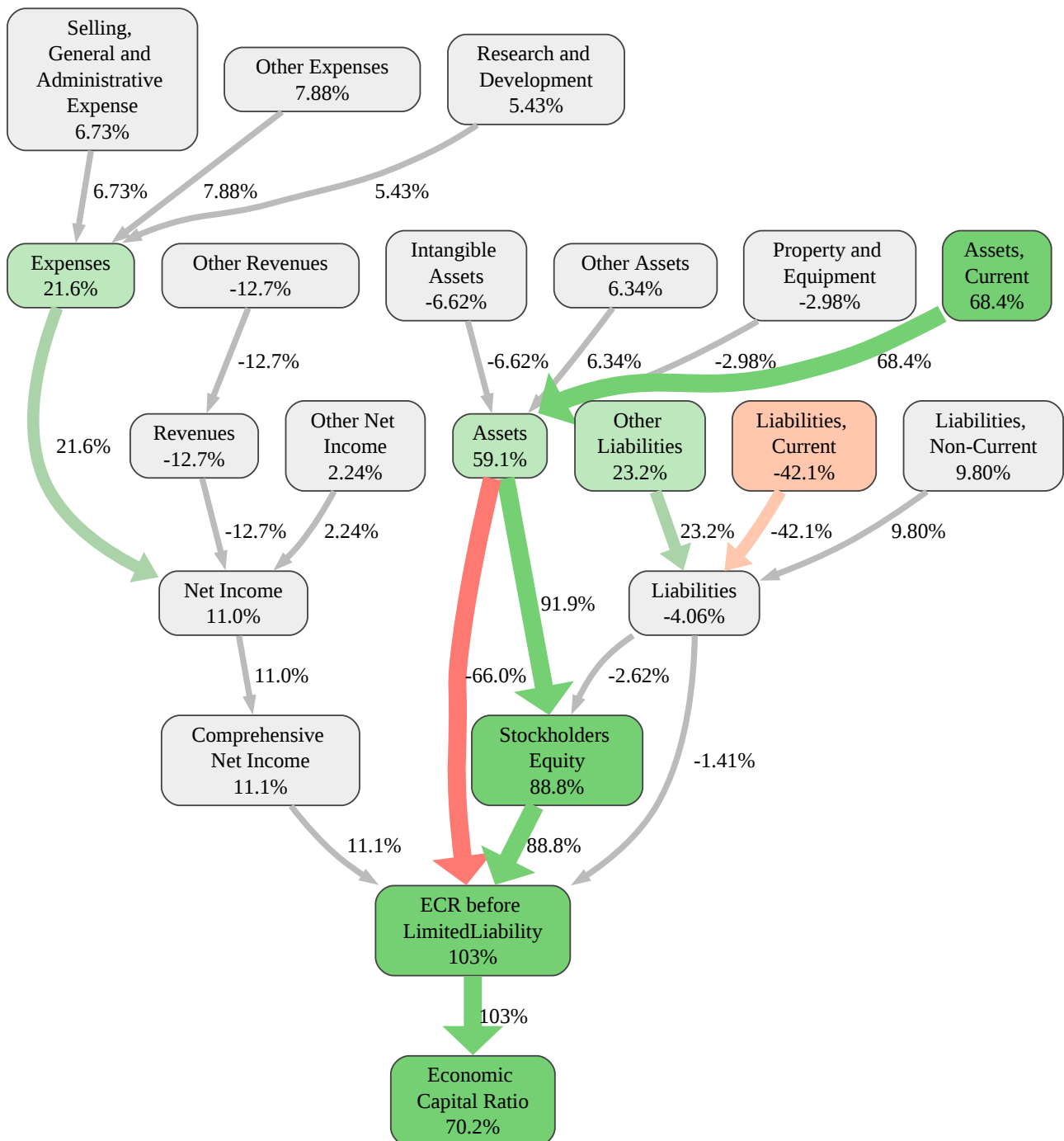




RealRate

PHARMACEUTICAL 2015

Geron CORP
Rank 98 of 274



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Geron CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Geron CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 89% points. The greatest weakness of Geron CORP is the variable Liabilities, Current, reducing the Economic Capital Ratio by 42% points.

The company's Economic Capital Ratio, given in the ranking table, is 324%, being 70% points above the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	153,406
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	41,799
Liabilities, Non-Current	0
Other Assets	18,932
Other Compr. Net Income	-70
Other Expenses	82
Other Liabilities	0
Other Net Income	1,504
Other Revenues	373
Property and Equipment	173
Research and Development	20,707
Selling, General and Administrative Expense	16,758

Output Variable	Value in 1000 USD
Assets	172,511
Liabilities	41,799
Expenses	37,547
Revenues	373
Stockholders Equity	130,712
Net Income	-35,670
Comprehensive Net Income	-35,705
BaseVar	126,902
ECR before LimitedLiability	233%
Economic Capital Ratio	324%