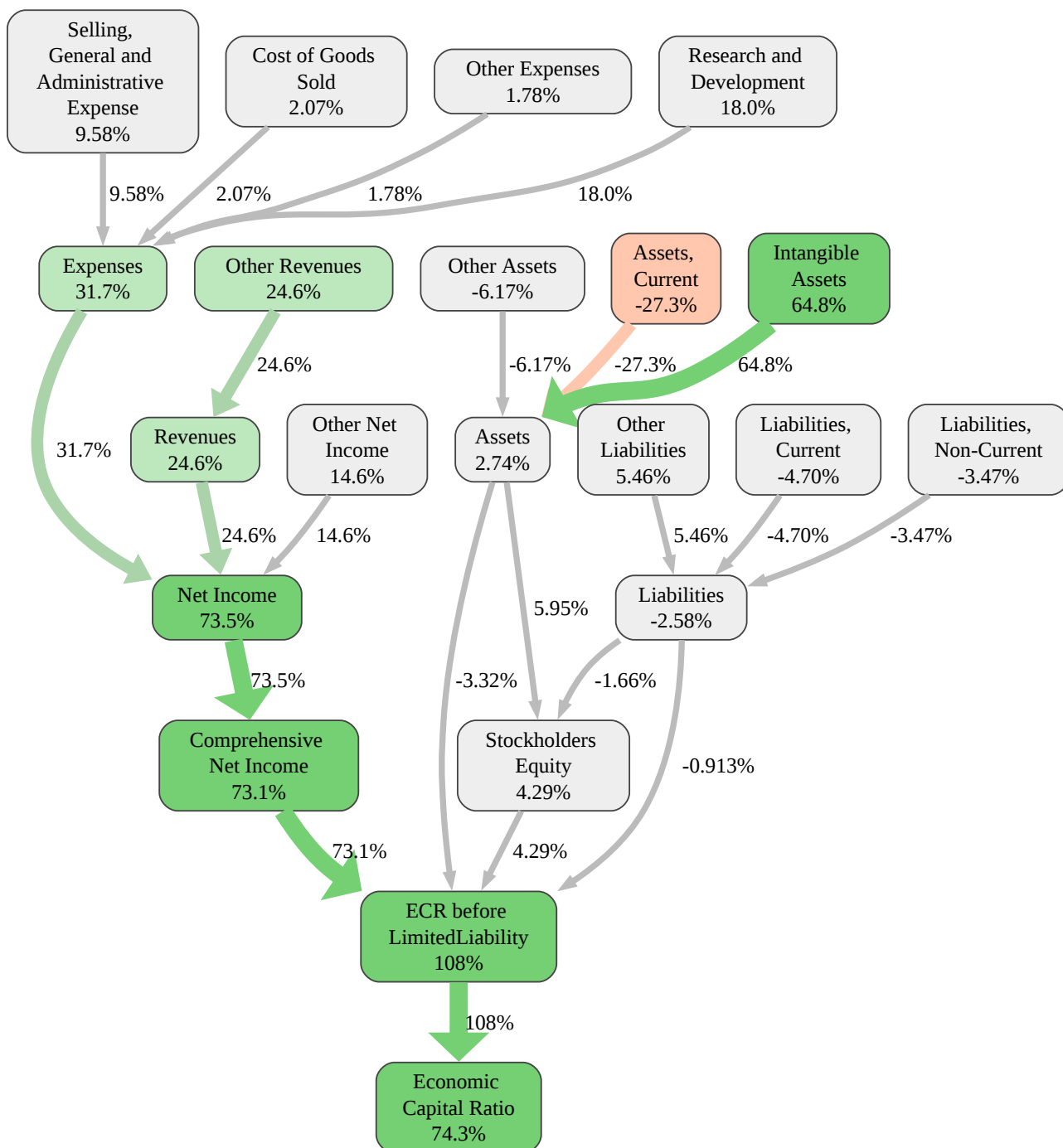




The relative strengths and weaknesses of Shire plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Shire plc compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 73% points. The greatest weakness of Shire plc is the variable Assets, Current, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 328%, being 74% points above the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	5,183,100
Cost of Goods Sold	0
Intangible Assets	7,409,300
Liabilities, Current	3,021,900
Liabilities, Non-Current	736,700
Other Assets	202,200
Other Compr. Net Income	-141,700
Other Expenses	1,317,700
Other Liabilities	1,210,600
Other Net Income	1,794,400
Other Revenues	6,022,100
Property and Equipment	837,500
Research and Development	1,067,500
Selling, General and Administrative Expense	2,025,800

Output Variable	Value in 1000 USD
Assets	13,632,100
Liabilities	4,969,200
Expenses	4,411,000
Revenues	6,022,100
Stockholders Equity	8,662,900
Net Income	3,405,500
Comprehensive Net Income	3,334,650
BaseVar	15,485,250
ECR before LimitedLiability	239%
Economic Capital Ratio	328%