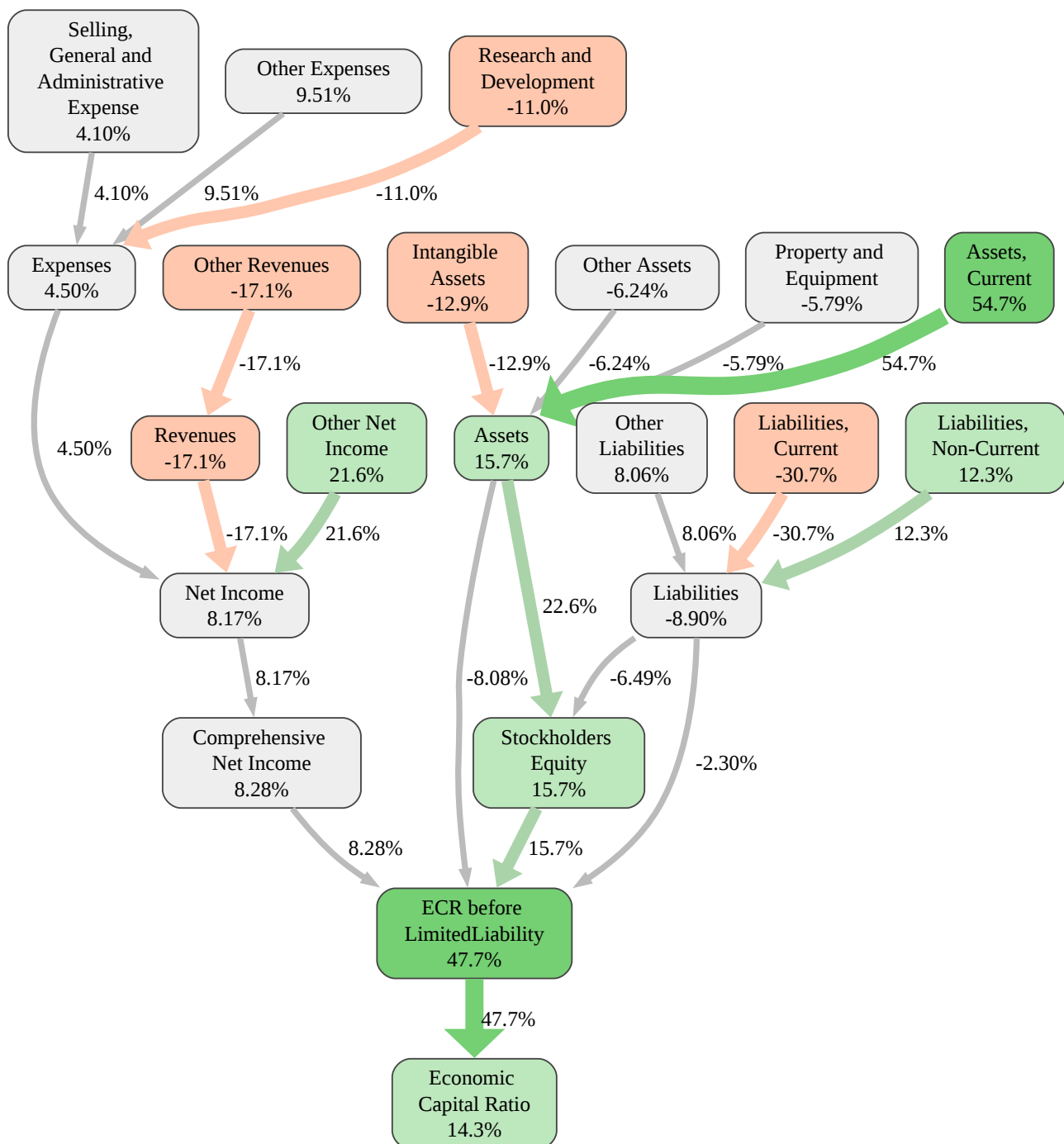




The relative strengths and weaknesses of Arqule INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Arqule INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 55% points. The greatest weakness of Arqule INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 268%, being 14% points above the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	61,101
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	18,277
Liabilities, Non-Current	0
Other Assets	2,160
Other Compr. Net Income	-77
Other Expenses	1,134
Other Liabilities	4,572
Other Net Income	11,526
Other Revenues	642
Property and Equipment	133
Research and Development	22,271
Selling, General and Administrative Expense	12,154

Output Variable	Value in 1000 USD
Assets	63,394
Liabilities	22,849
Expenses	35,559
Revenues	642
Stockholders Equity	40,545
Net Income	-23,391
Comprehensive Net Income	-23,430
BaseVar	67,024
ECR before LimitedLiability	151%
Economic Capital Ratio	268%