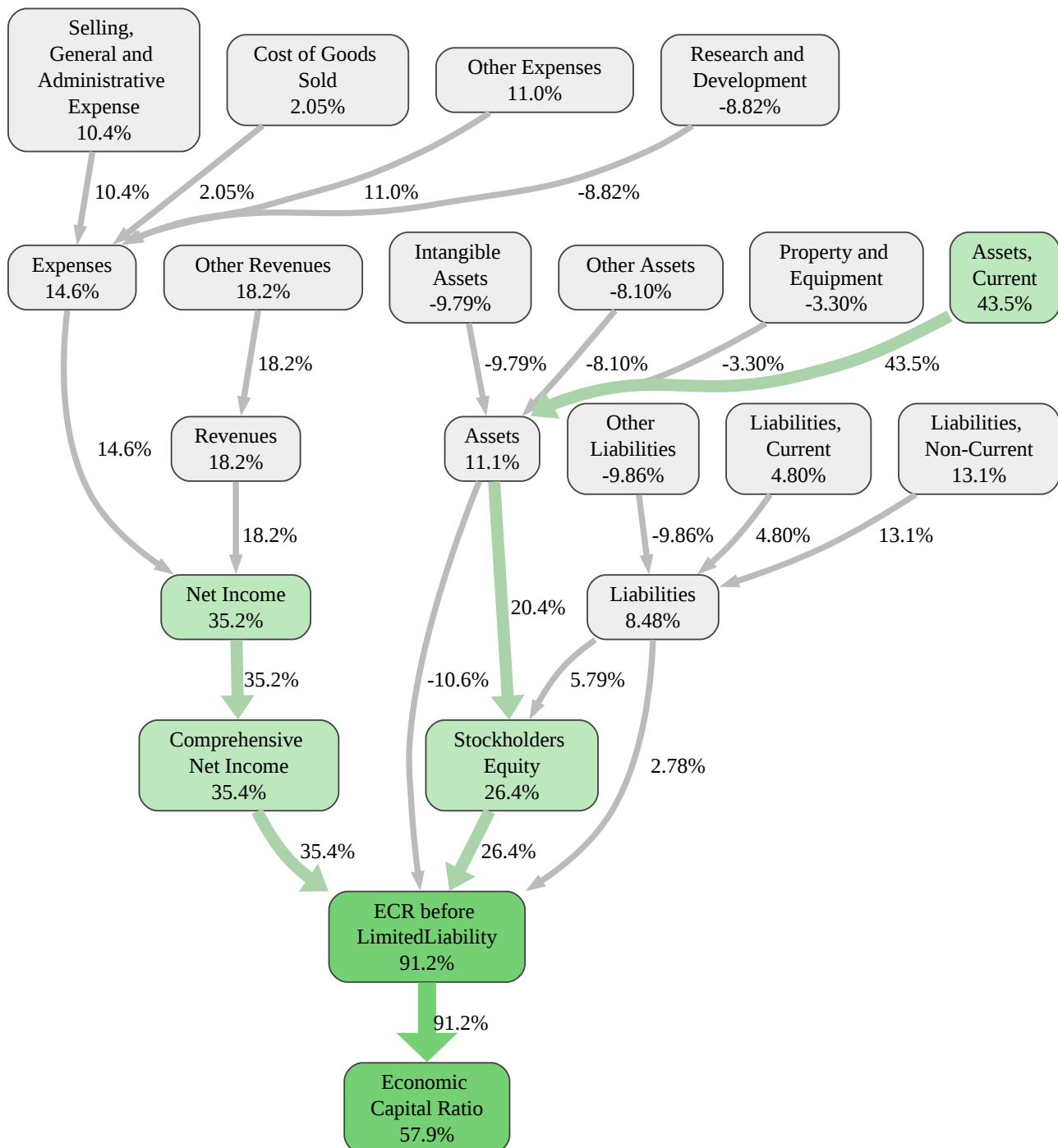




The relative strengths and weaknesses of Cytokinetics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cytokinetics INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Cytokinetics INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 9.9% points.

The company's Economic Capital Ratio, given in the ranking table, is 312%, being 58% points above the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	131,131
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	23,855
Liabilities, Non-Current	0
Other Assets	200
Other Compr. Net Income	-11
Other Expenses	0
Other Liabilities	17,049
Other Net Income	108
Other Revenues	46,940
Property and Equipment	1,637
Research and Development	44,426
Selling, General and Administrative Expense	17,268

Output Variable	Value in 1000 USD
Assets	132,968
Liabilities	40,904
Expenses	61,694
Revenues	46,940
Stockholders Equity	92,064
Net Income	-14,646
Comprehensive Net Income	-14,652
BaseVar	141,312
ECR before LimitedLiability	214%
Economic Capital Ratio	312%