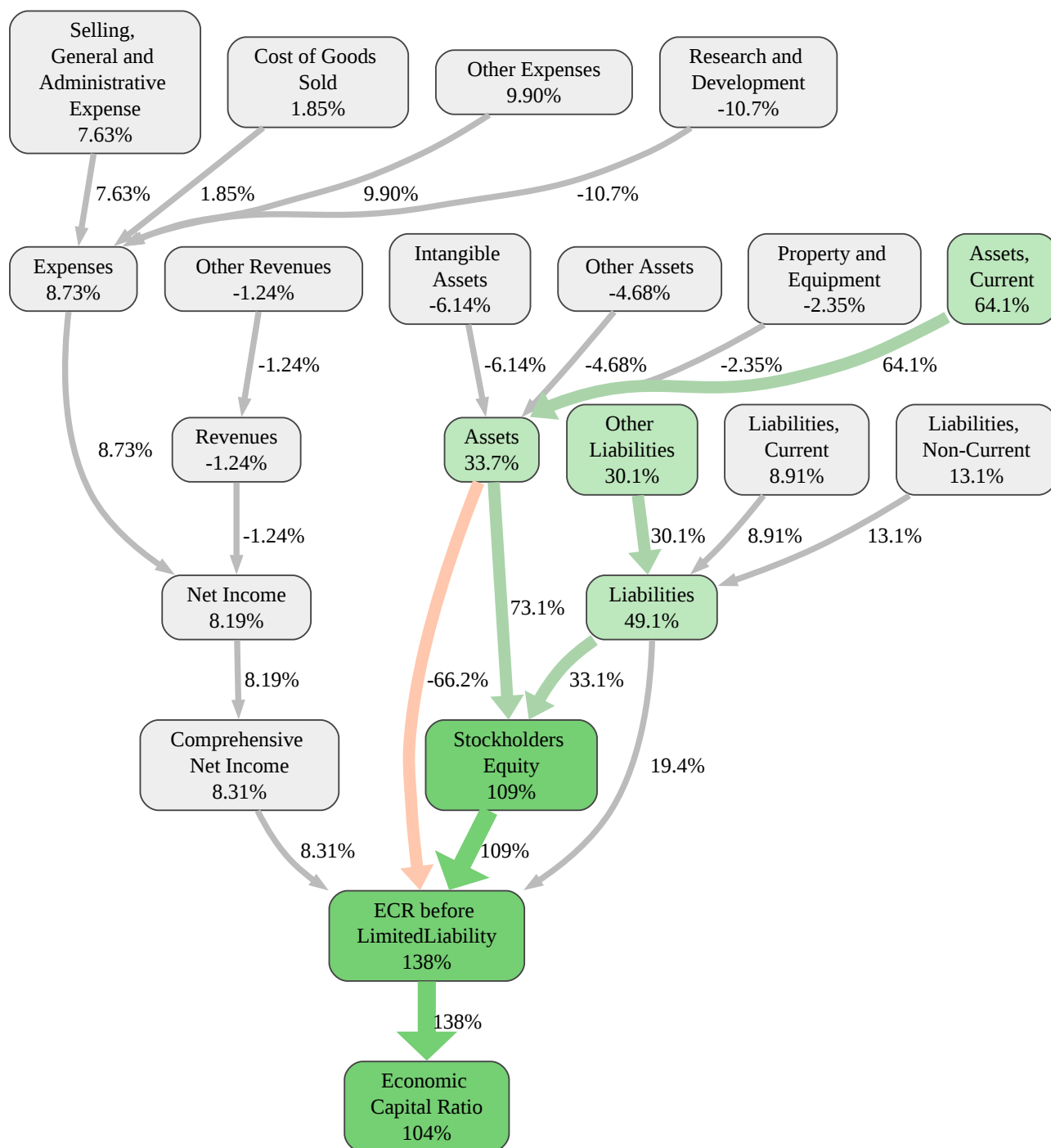




The relative strengths and weaknesses of Vitae Pharmaceuticals Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vitae Pharmaceuticals Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 109% points. The greatest weakness of Vitae Pharmaceuticals Inc is the variable Research and Development, reducing the Economic Capital Ratio by 11% points.

The company's Economic Capital Ratio, given in the ranking table, is 358%, being 104% points above the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	66,834
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	8,864
Liabilities, Non-Current	0
Other Assets	408
Other Compr. Net Income	-39
Other Expenses	0
Other Liabilities	78
Other Net Income	-554
Other Revenues	8,669
Property and Equipment	418
Research and Development	19,305
Selling, General and Administrative Expense	7,914

Output Variable	Value in 1000 USD
Assets	67,660
Liabilities	8,942
Expenses	27,219
Revenues	8,669
Stockholders Equity	58,718
Net Income	-19,103
Comprehensive Net Income	-19,123
BaseVar	56,541
ECR before LimitedLiability	284%
Economic Capital Ratio	358%