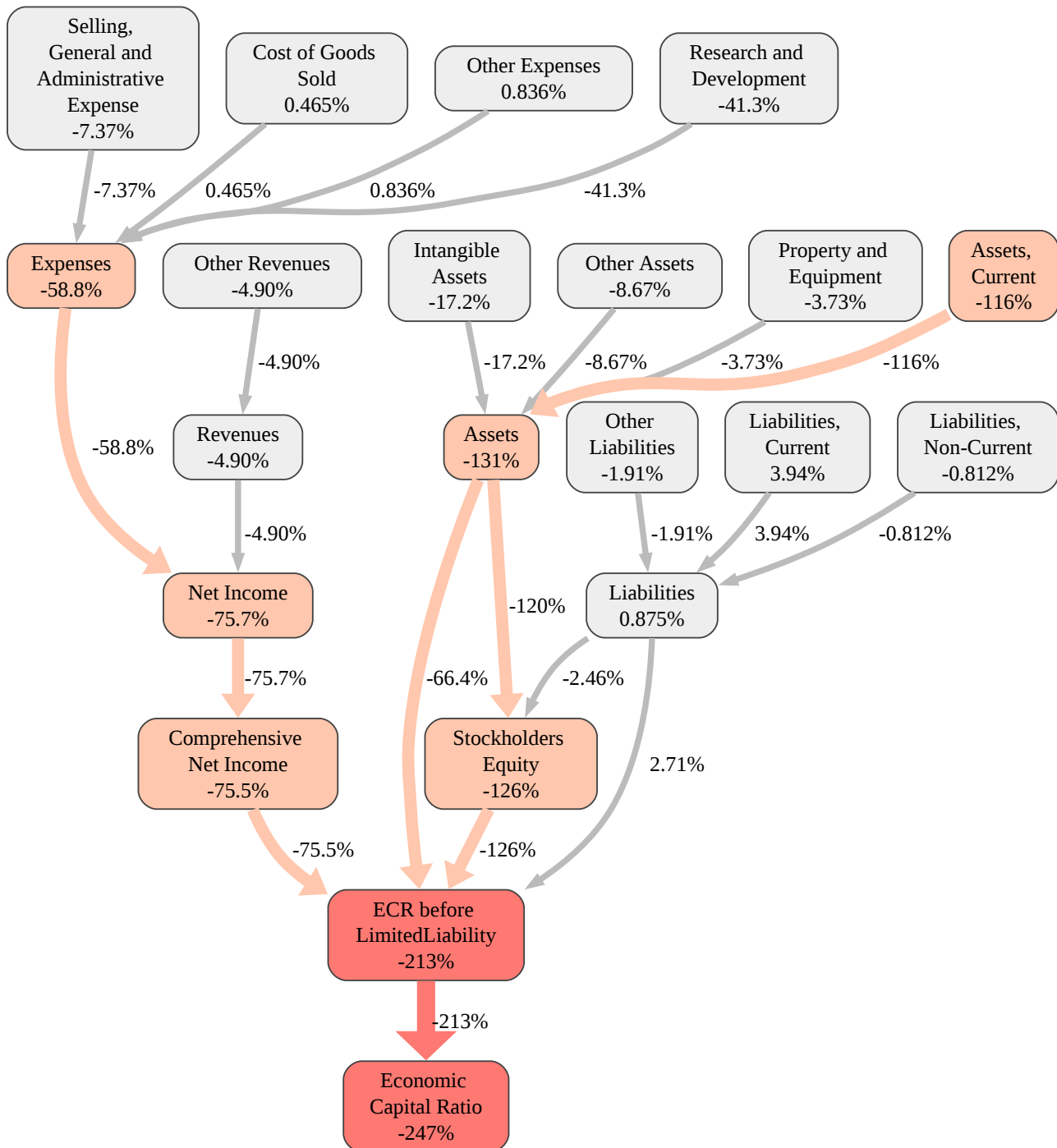




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 3.9% points. The greatest weakness of Omeros CORP is the variable Assets, reducing the Economic Capital Ratio by 131% points.

The company's Economic Capital Ratio, given in the ranking table, is 7.4%, being 247% points below the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	9,157
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	18,431
Liabilities, Non-Current	0
Other Assets	1,151
Other Compr. Net Income	0
Other Expenses	3,470
Other Liabilities	0
Other Net Income	-195
Other Revenues	539
Property and Equipment	782
Research and Development	47,946
Selling, General and Administrative Expense	22,601

Output Variable	Value in 1000 USD
Assets	11,090
Liabilities	18,431
Expenses	74,017
Revenues	539
Stockholders Equity	-7,341
Net Income	-73,673
Comprehensive Net Income	-73,673
BaseVar	52,136
ECR before Limited Liability	-608%
Economic Capital Ratio	7.4%