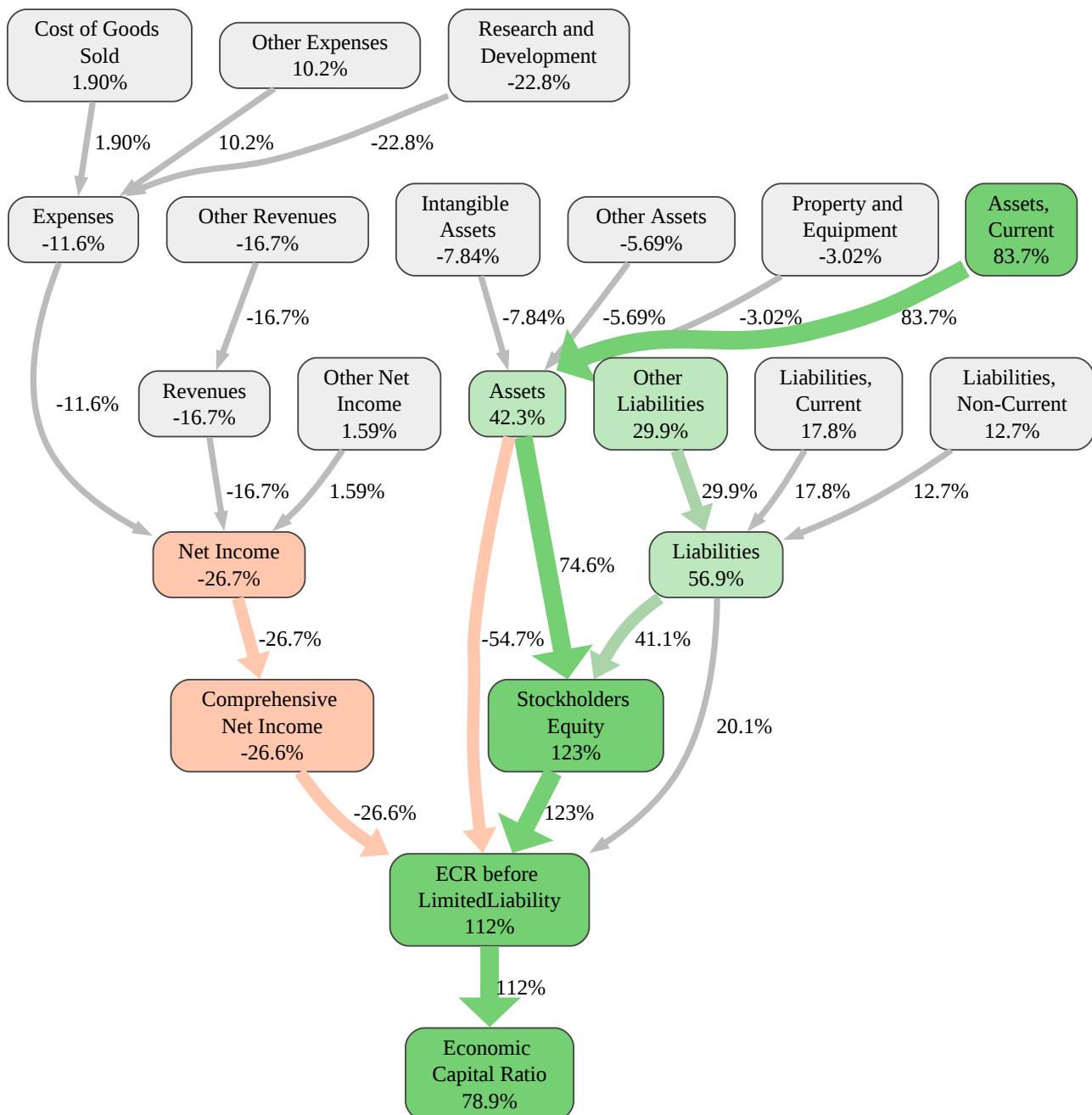




RealRate

PHARMACEUTICAL 2015

Histogen Inc
Rank 86 of 274



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The relative strengths and weaknesses of Histogen Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Histogen Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 123% points. The greatest weakness of Histogen Inc is the variable Net Income, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 333%, being 79% points above the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	37,869
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	4,175
Liabilities, Non-Current	0
Other Assets	342
Other Compr. Net Income	-25
Other Expenses	0
Other Liabilities	0
Other Net Income	-32
Other Revenues	0
Property and Equipment	237
Research and Development	14,909
Selling, General and Administrative Expense	7,379

Output Variable	Value in 1000 USD
Assets	38,448
Liabilities	4,175
Expenses	22,288
Revenues	0
Stockholders Equity	34,273
Net Income	-22,320
Comprehensive Net Income	-22,332
BaseVar	32,484
ECR before Limited Liability	246%
Economic Capital Ratio	333%