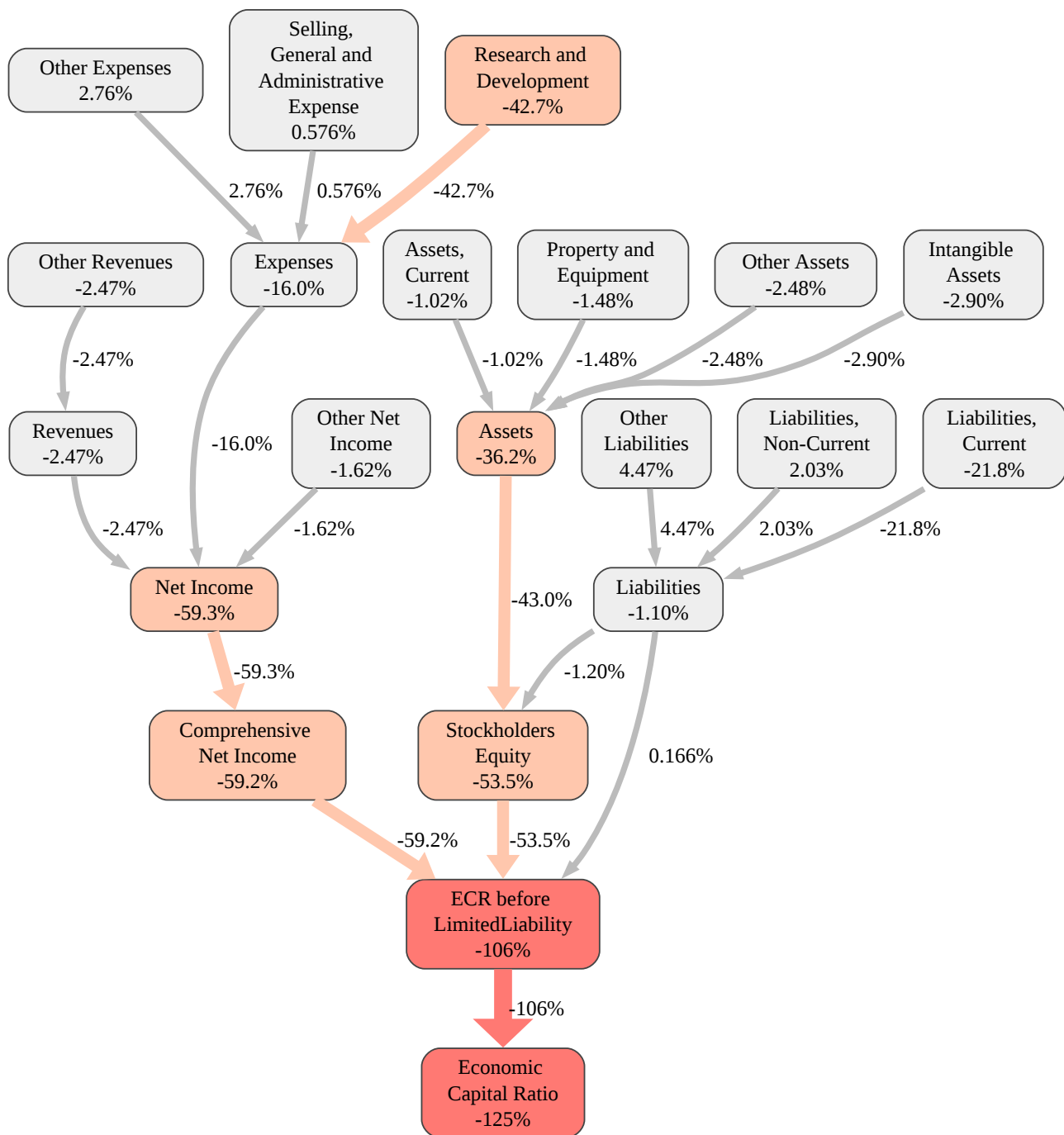




The relative strengths and weaknesses of Theriva Biologics Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Theriva Biologics Inc compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 4.5% points. The greatest weakness of Theriva Biologics Inc is the variable Net Income, reducing the Economic Capital Ratio by 59% points.

The company's Economic Capital Ratio, given in the ranking table, is 138%, being 125% points below the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	30,337
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	15,575
Liabilities, Non-Current	0
Other Assets	14
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	267
Other Net Income	-3,805
Other Revenues	0
Property and Equipment	494
Research and Development	32,906
Selling, General and Administrative Expense	8,074

Output Variable	Value in 1000 USD
Assets	30,845
Liabilities	15,842
Expenses	40,980
Revenues	0
Stockholders Equity	15,003
Net Income	-44,785
Comprehensive Net Income	-44,785
BaseVar	45,736
ECR before Limited Liability	-52%
Economic Capital Ratio	138%