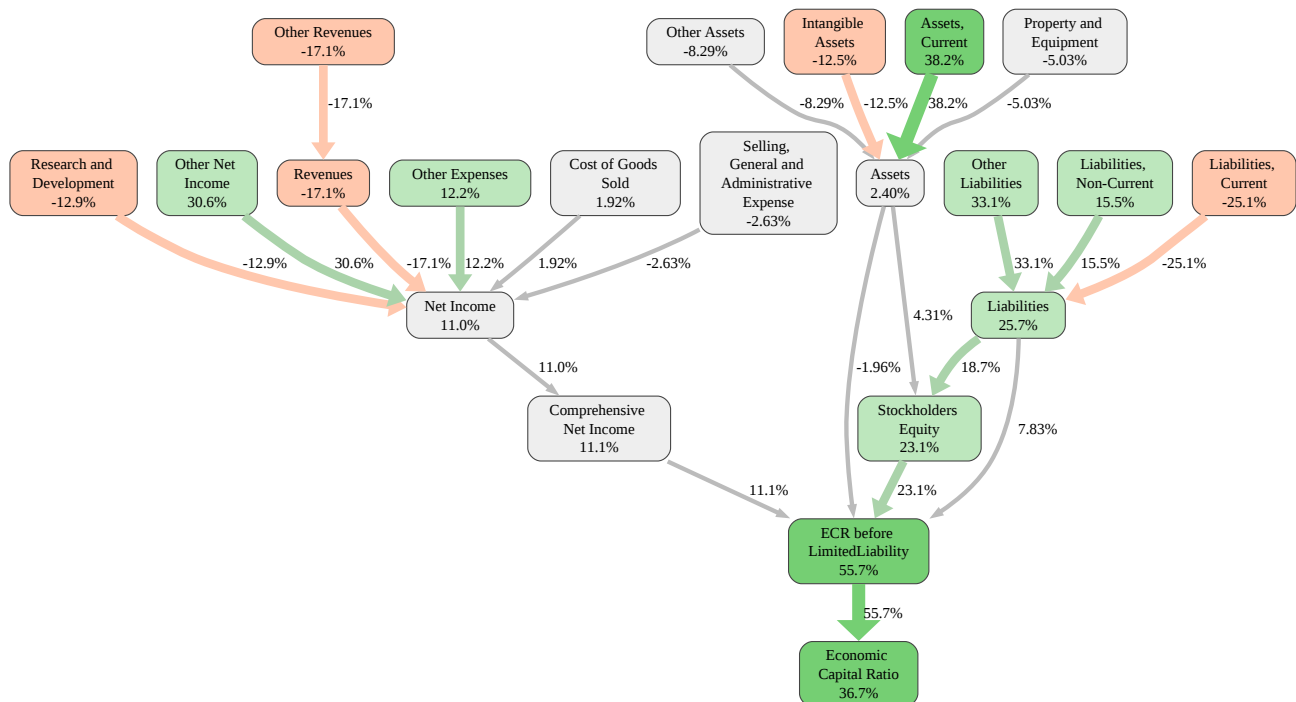




The relative strengths and weaknesses of Arqule INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Arqule INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 38% points. The greatest weakness of Arqule INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 25% points.

The company's Economic Capital Ratio, given in the ranking table, is 300%, being 37% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	39,486
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	10,825
Liabilities, Non-Current	0
Other Assets	252
Other Compr. Net Income	13
Other Expenses	0
Other Liabilities	0
Other Net Income	11,340
Other Revenues	277
Property and Equipment	266
Research and Development	15,561
Selling, General and Administrative Expense	9,830

Output Variable	Value in 1000 USD
Assets	40,004
Liabilities	10,825
Expenses	25,391
Revenues	277
Stockholders Equity	29,179
Net Income	-13,774
Comprehensive Net Income	-13,768
BaseVar	43,925
ECR before LimitedLiability	196%
Economic Capital Ratio	300%