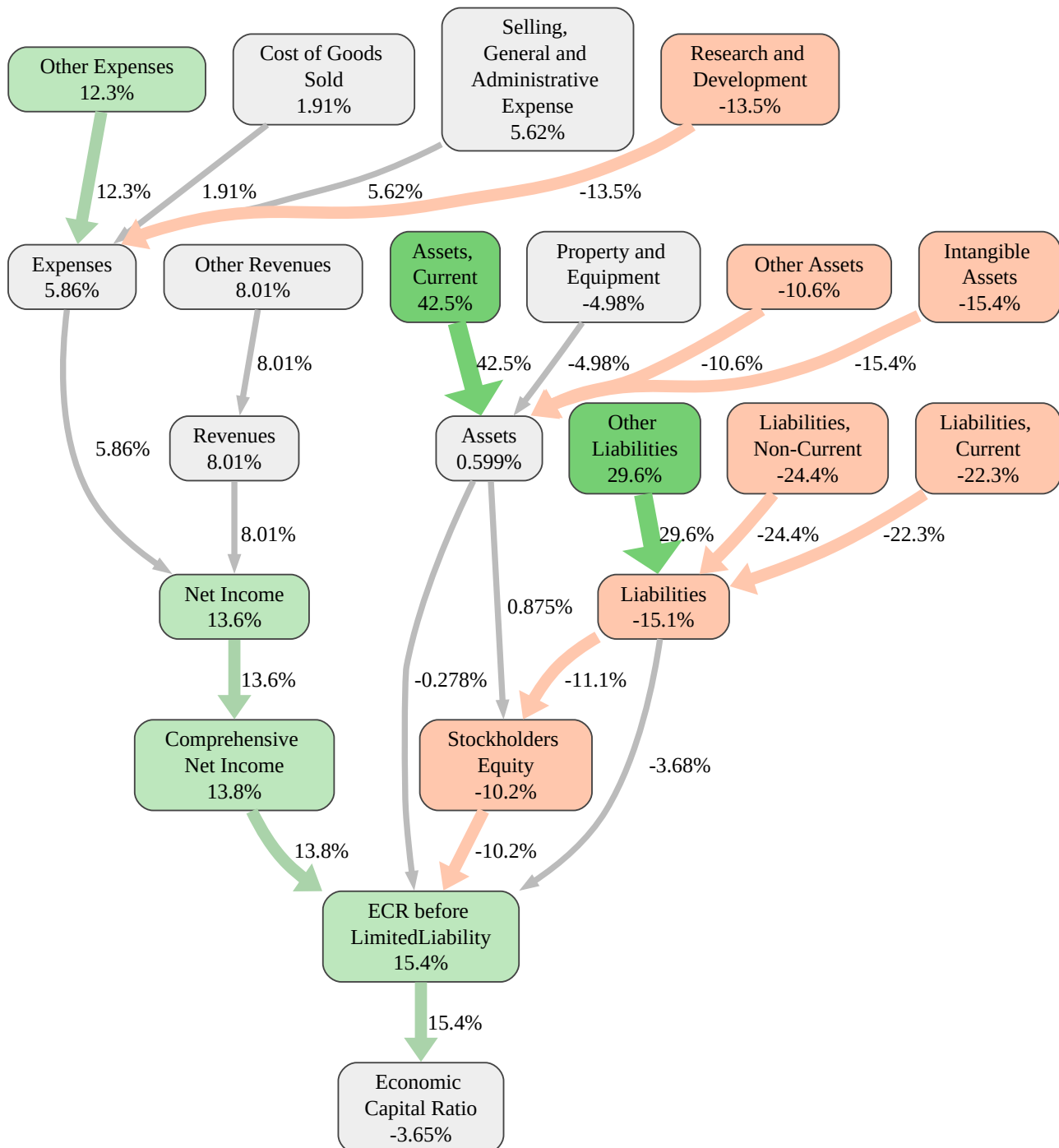




The relative strengths and weaknesses of Cytokinetics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cytokinetics INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Cytokinetics INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 259%, being 3.7% points below the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	113,107
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	31,649
Liabilities, Non-Current	14,639
Other Assets	379
Other Compr. Net Income	153
Other Expenses	0
Other Liabilities	359
Other Net Income	-94
Other Revenues	28,658
Property and Equipment	1,751
Research and Development	46,398
Selling, General and Administrative Expense	19,667

Output Variable	Value in 1000 USD
Assets	115,237
Liabilities	46,647
Expenses	66,065
Revenues	28,658
Stockholders Equity	68,590
Net Income	-37,501
Comprehensive Net Income	-37,424
BaseVar	128,427
ECR before LimitedLiability	138%
Economic Capital Ratio	259%