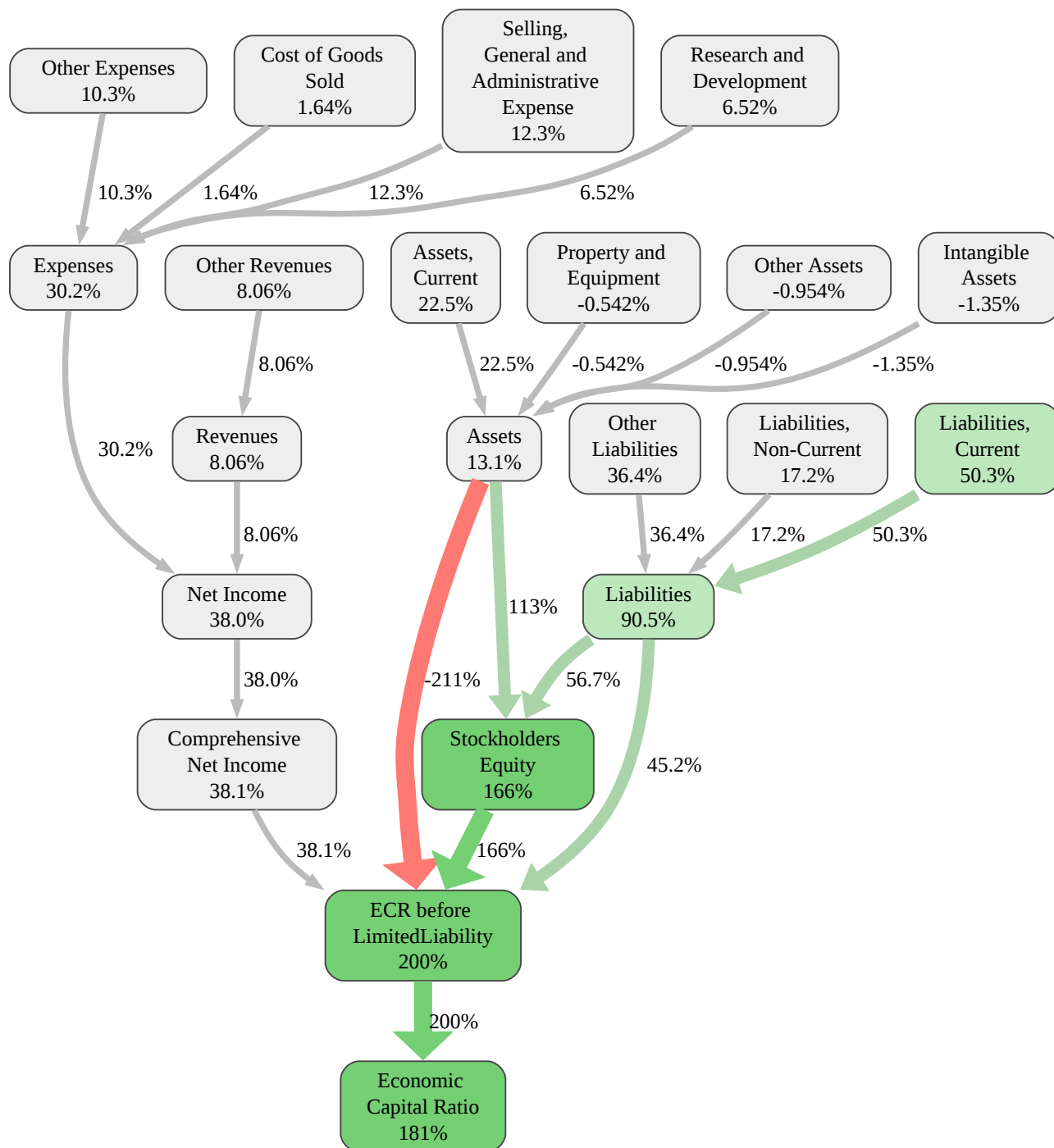




The relative strengths and weaknesses of Achillion Pharmaceuticals INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Achillion Pharmaceuticals INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 166% points. The greatest weakness of Achillion Pharmaceuticals INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 1.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 444%, being 181% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	462,588
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	14,658
Liabilities, Non-Current	231
Other Assets	202
Other Compr. Net Income	-33
Other Expenses	55
Other Liabilities	0
Other Net Income	1,188
Other Revenues	75,066
Property and Equipment	1,735
Research and Development	56,553
Selling, General and Administrative Expense	24,676

Output Variable	Value in 1000 USD
Assets	464,525
Liabilities	14,889
Expenses	81,284
Revenues	75,066
Stockholders Equity	449,636
Net Income	-5,030
Comprehensive Net Income	-5,046
BaseVar	318,492
ECR before LimitedLiability	407%
Economic Capital Ratio	444%