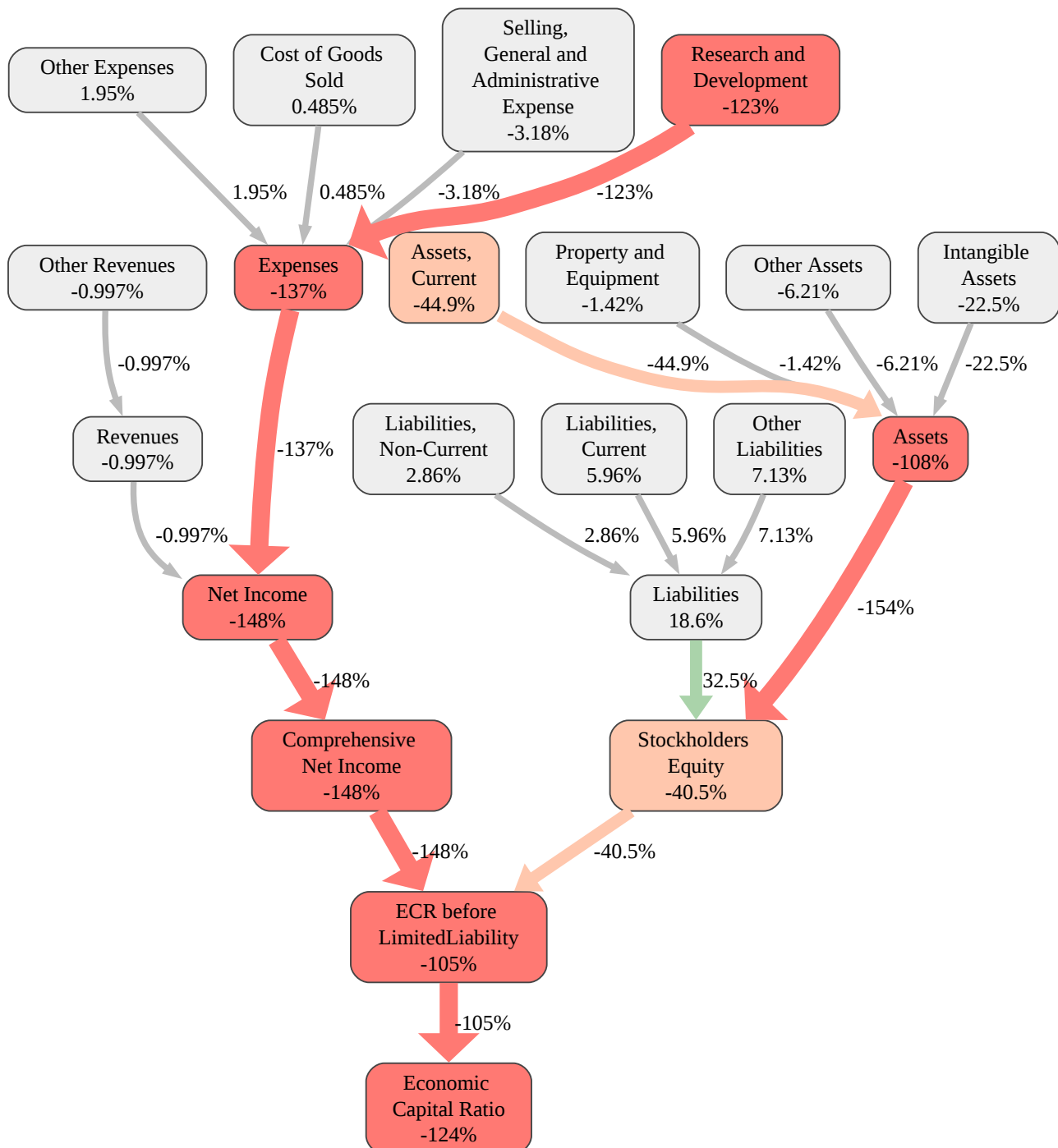




The relative strengths and weaknesses of Oragenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Oragenics INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 19% points. The greatest weakness of Oragenics INC is the variable Net Income, reducing the Economic Capital Ratio by 148% points.

The company's Economic Capital Ratio, given in the ranking table, is 139%, being 124% points below the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	5,638
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	1,047
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	482
Other Liabilities	0
Other Net Income	-59
Other Revenues	1,176
Property and Equipment	141
Research and Development	8,803
Selling, General and Administrative Expense	3,543

Output Variable	Value in 1000 USD
Assets	5,778
Liabilities	1,047
Expenses	12,828
Revenues	1,176
Stockholders Equity	4,731
Net Income	-11,711
Comprehensive Net Income	-11,711
BaseVar	10,444
ECR before Limited Liability	-41%
Economic Capital Ratio	139%