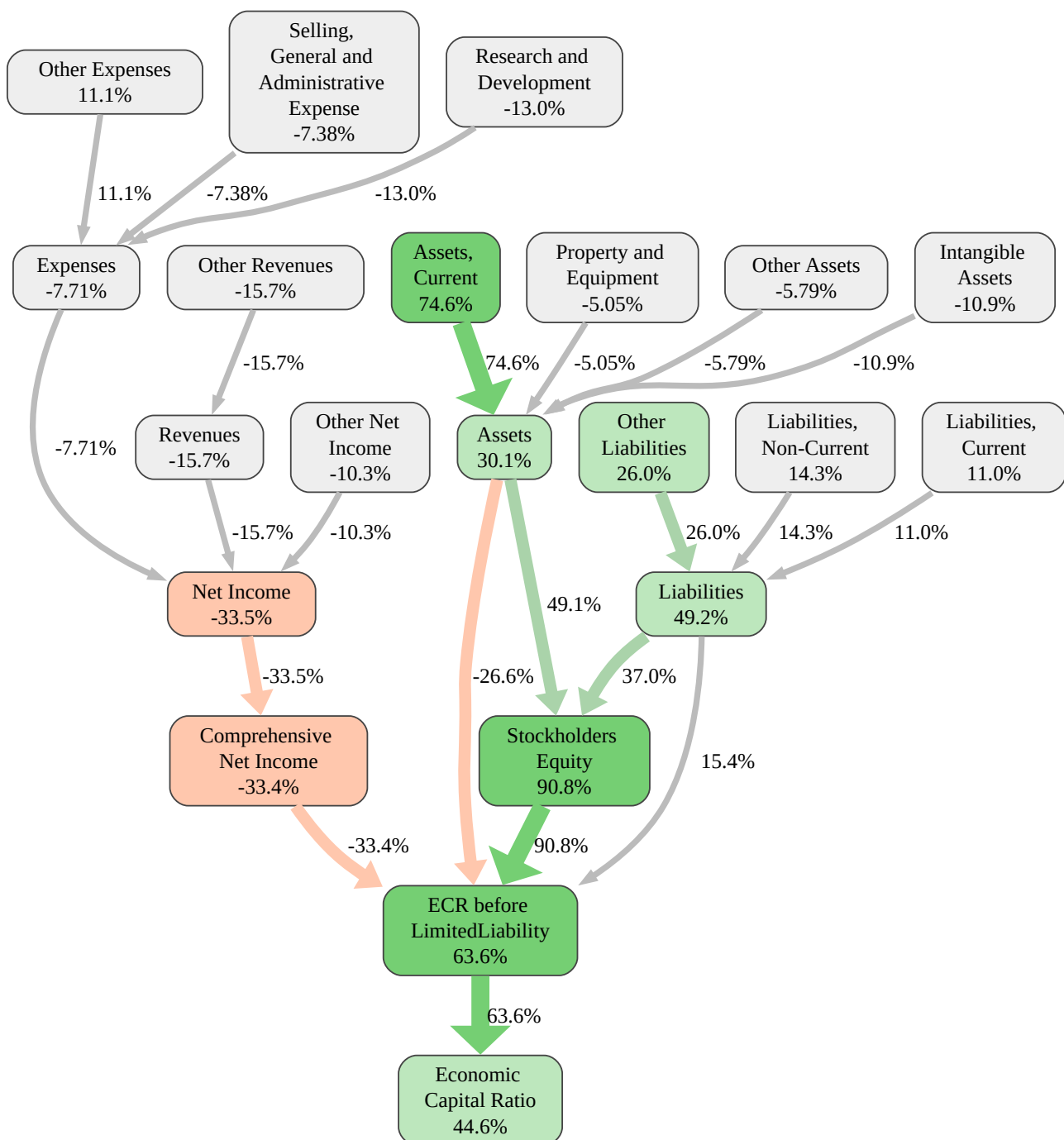




The relative strengths and weaknesses of Scynexis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Scynexis INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 91% points. The greatest weakness of Scynexis INC is the variable Net Income, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 308%, being 45% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	48,437
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	6,664
Liabilities, Non-Current	0
Other Assets	836
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	660
Other Net Income	-4,274
Other Revenues	257
Property and Equipment	0
Research and Development	16,440
Selling, General and Administrative Expense	12,166

Output Variable	Value in 1000 USD
Assets	49,273
Liabilities	7,324
Expenses	28,606
Revenues	257
Stockholders Equity	41,949
Net Income	-32,623
Comprehensive Net Income	-32,623
BaseVar	44,867
ECR before LimitedLiability	208%
Economic Capital Ratio	308%