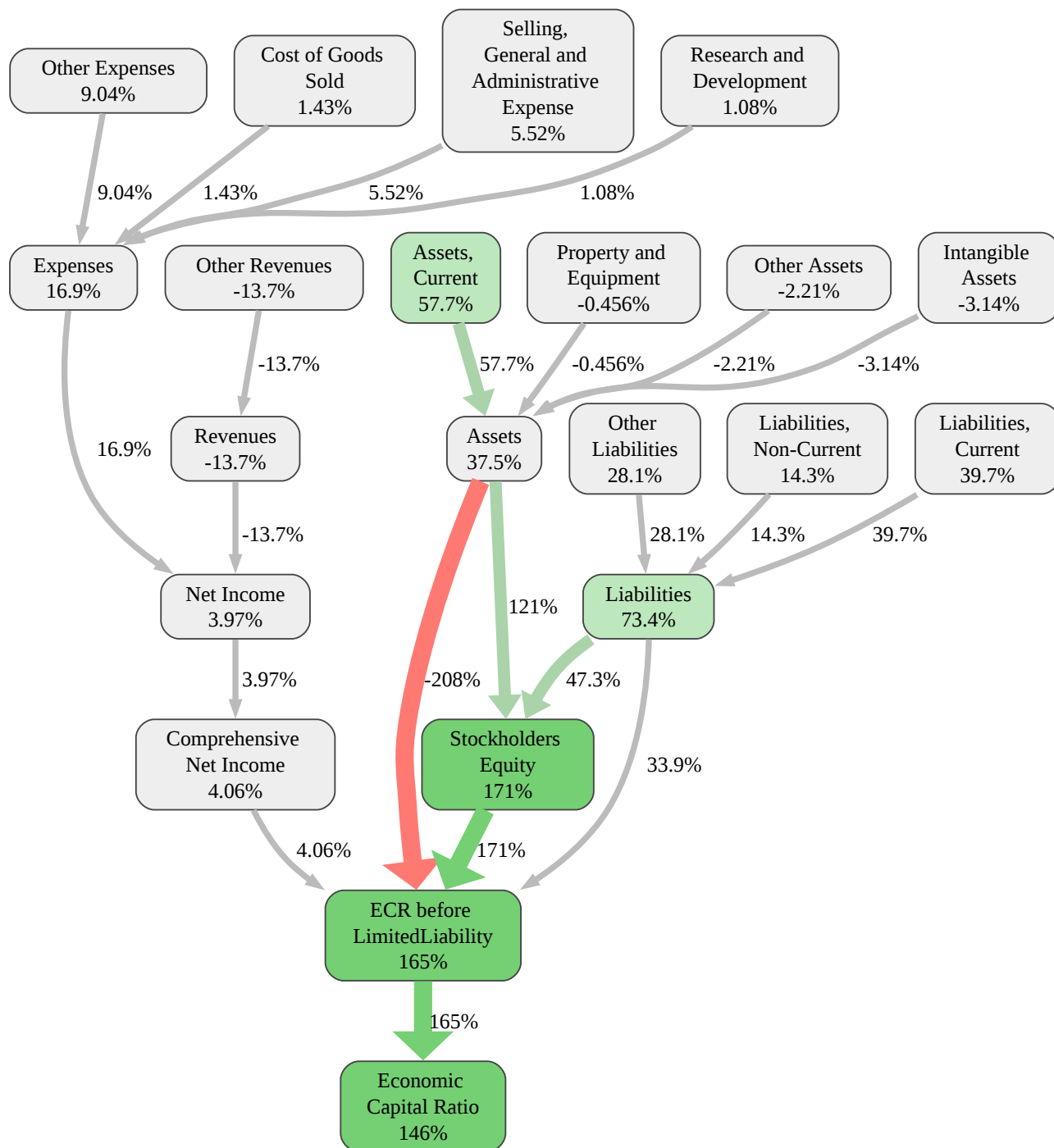




The relative strengths and weaknesses of Endocyte INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Endocyte INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 171% points. The greatest weakness of Endocyte INC is the variable Other Revenues, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 409%, being 146% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	174,876
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	6,189
Liabilities, Non-Current	19
Other Assets	112
Other Compr. Net Income	65
Other Expenses	0
Other Liabilities	832
Other Net Income	773
Other Revenues	0
Property and Equipment	3,398
Research and Development	26,309
Selling, General and Administrative Expense	15,733

Output Variable	Value in 1000 USD
Assets	178,386
Liabilities	7,039
Expenses	42,043
Revenues	0
Stockholders Equity	171,346
Net Income	-41,270
Comprehensive Net Income	-41,237
BaseVar	114,153
ECR before Limited Liability	358%
Economic Capital Ratio	409%