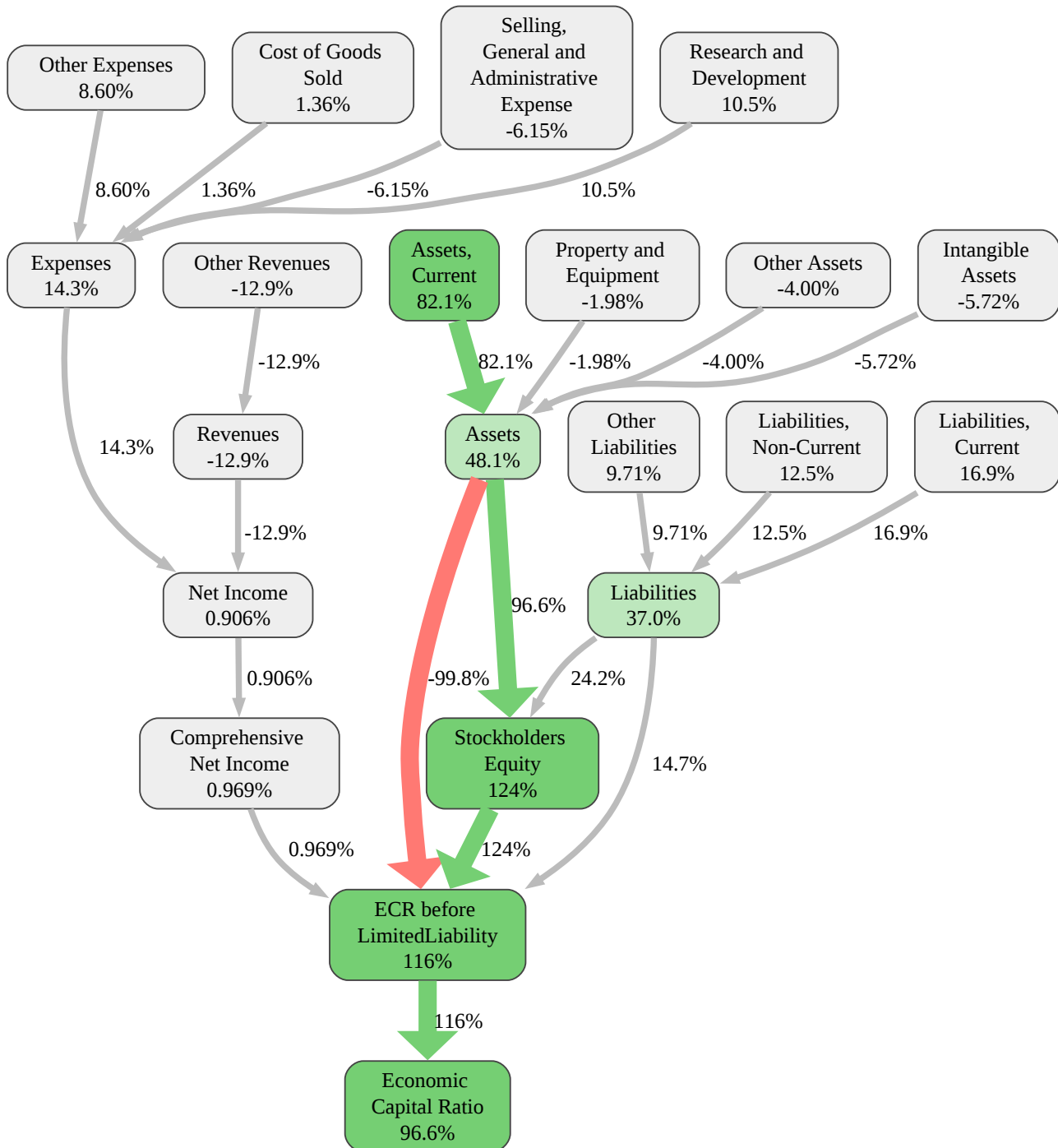




The relative strengths and weaknesses of Collegium Pharmaceutical INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Collegium Pharmaceutical INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 124% points. The greatest weakness of Collegium Pharmaceutical INC is the variable Other Revenues, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 360%, being 97% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	96,883
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	8,432
Liabilities, Non-Current	0
Other Assets	97
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	4,214
Other Net Income	-348
Other Revenues	0
Property and Equipment	738
Research and Development	7,975
Selling, General and Administrative Expense	18,932

Output Variable	Value in 1000 USD
Assets	97,718
Liabilities	12,646
Expenses	26,907
Revenues	0
Stockholders Equity	85,072
Net Income	-27,255
Comprehensive Net Income	-27,255
BaseVar	68,810
ECR before Limited Liability	287%
Economic Capital Ratio	360%