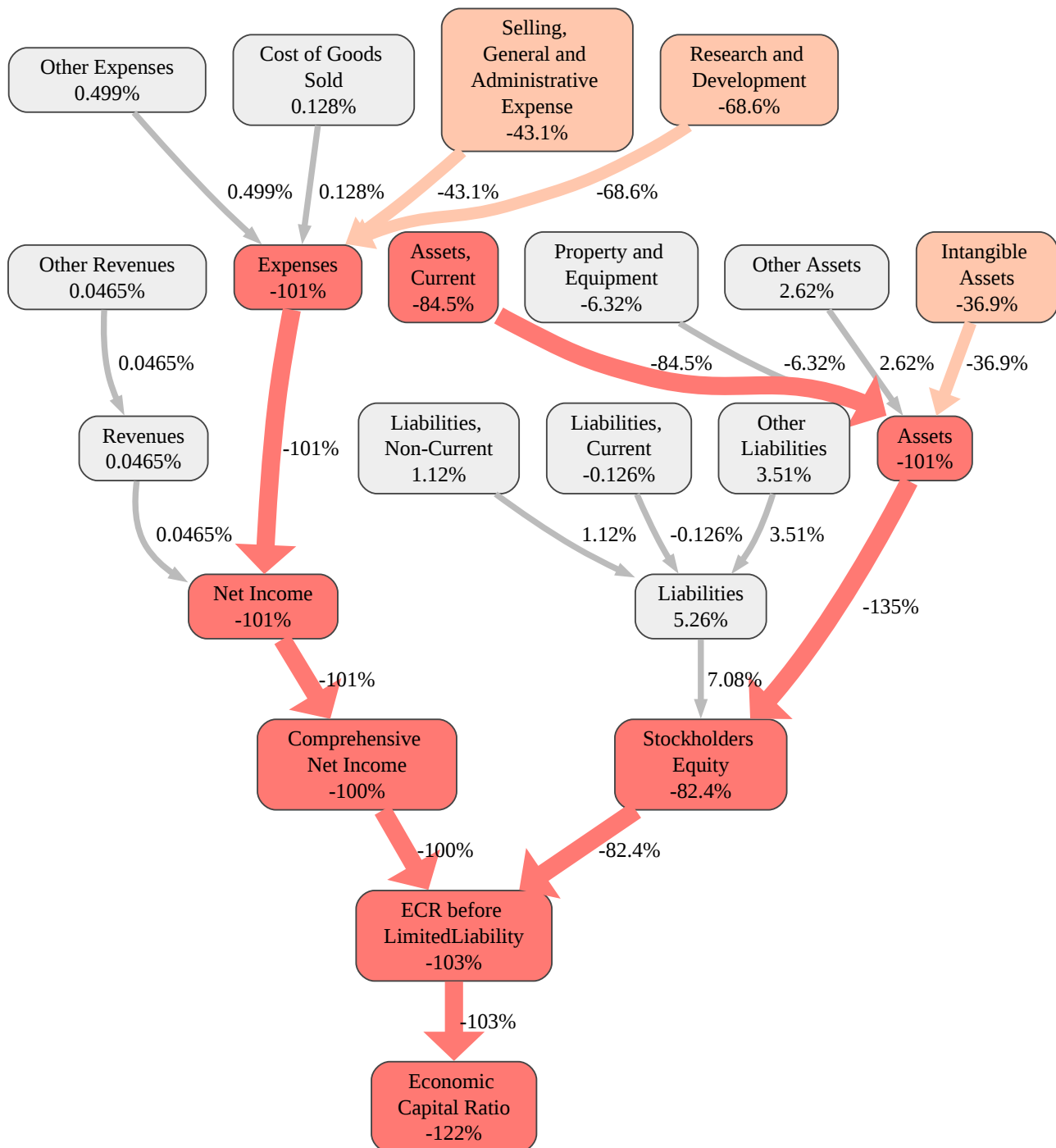




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 5.3% points. The greatest weakness of Omeros CORP is the variable Assets, reducing the Economic Capital Ratio by 101% points.

The company's Economic Capital Ratio, given in the ranking table, is 141%, being 122% points below the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	37,146
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	16,253
Liabilities, Non-Current	0
Other Assets	10,898
Other Compr. Net Income	0
Other Expenses	4,614
Other Liabilities	0
Other Net Income	-285
Other Revenues	13,509
Property and Equipment	951
Research and Development	48,379
Selling, General and Administrative Expense	35,327

Output Variable	Value in 1000 USD
Assets	48,995
Liabilities	16,253
Expenses	88,320
Revenues	13,509
Stockholders Equity	32,742
Net Income	-75,096
Comprehensive Net Income	-75,096
BaseVar	83,681
ECR before LimitedLiability	-11%
Economic Capital Ratio	141%