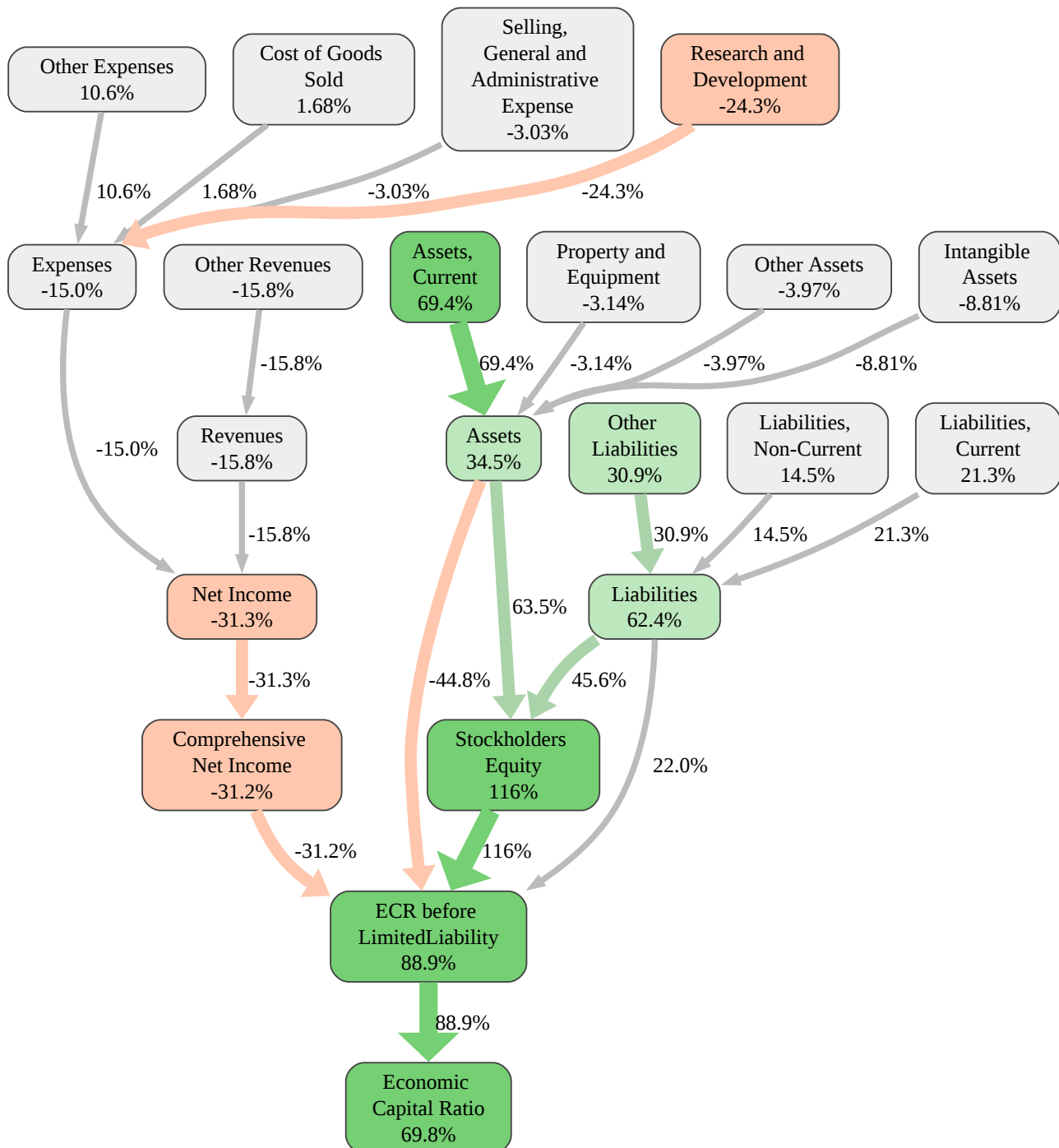




The relative strengths and weaknesses of Histogen Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Histogen Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 116% points. The greatest weakness of Histogen Inc is the variable Net Income, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 333%, being 70% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	38,490
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	3,983
Liabilities, Non-Current	0
Other Assets	892
Other Compr. Net Income	9.4
Other Expenses	0
Other Liabilities	0
Other Net Income	-18
Other Revenues	0
Property and Equipment	345
Research and Development	16,298
Selling, General and Administrative Expense	7,833

Output Variable	Value in 1000 USD
Assets	39,727
Liabilities	3,983
Expenses	24,131
Revenues	0
Stockholders Equity	35,745
Net Income	-24,149
Comprehensive Net Income	-24,144
BaseVar	33,934
ECR before Limited Liability	246%
Economic Capital Ratio	333%