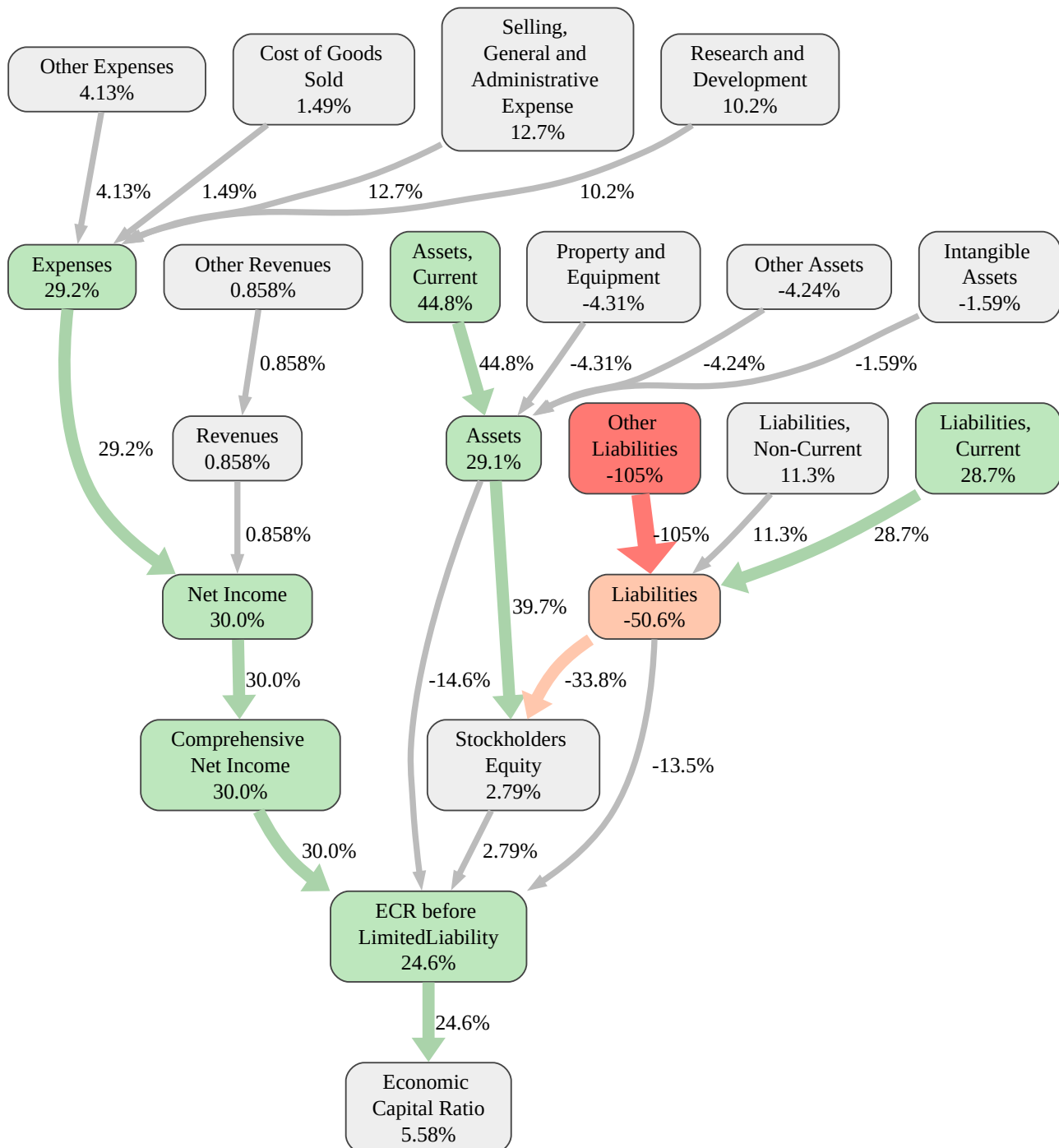




The relative strengths and weaknesses of Chinook Therapeutics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Chinook Therapeutics INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Chinook Therapeutics INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 105% points.

The company's Economic Capital Ratio, given in the ranking table, is 269%, being 5.6% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	424,504
Cost of Goods Sold	0
Intangible Assets	37,869
Liabilities, Current	31,066
Liabilities, Non-Current	0
Other Assets	15,466
Other Compr. Net Income	-339
Other Expenses	26,067
Other Liabilities	189,137
Other Net Income	333
Other Revenues	72,979
Property and Equipment	3,986
Research and Development	58,649
Selling, General and Administrative Expense	27,805

Output Variable	Value in 1000 USD
Assets	481,825
Liabilities	220,203
Expenses	112,521
Revenues	72,979
Stockholders Equity	261,622
Net Income	-39,209
Comprehensive Net Income	-39,378
BaseVar	444,100
ECR before LimitedLiability	151%
Economic Capital Ratio	269%