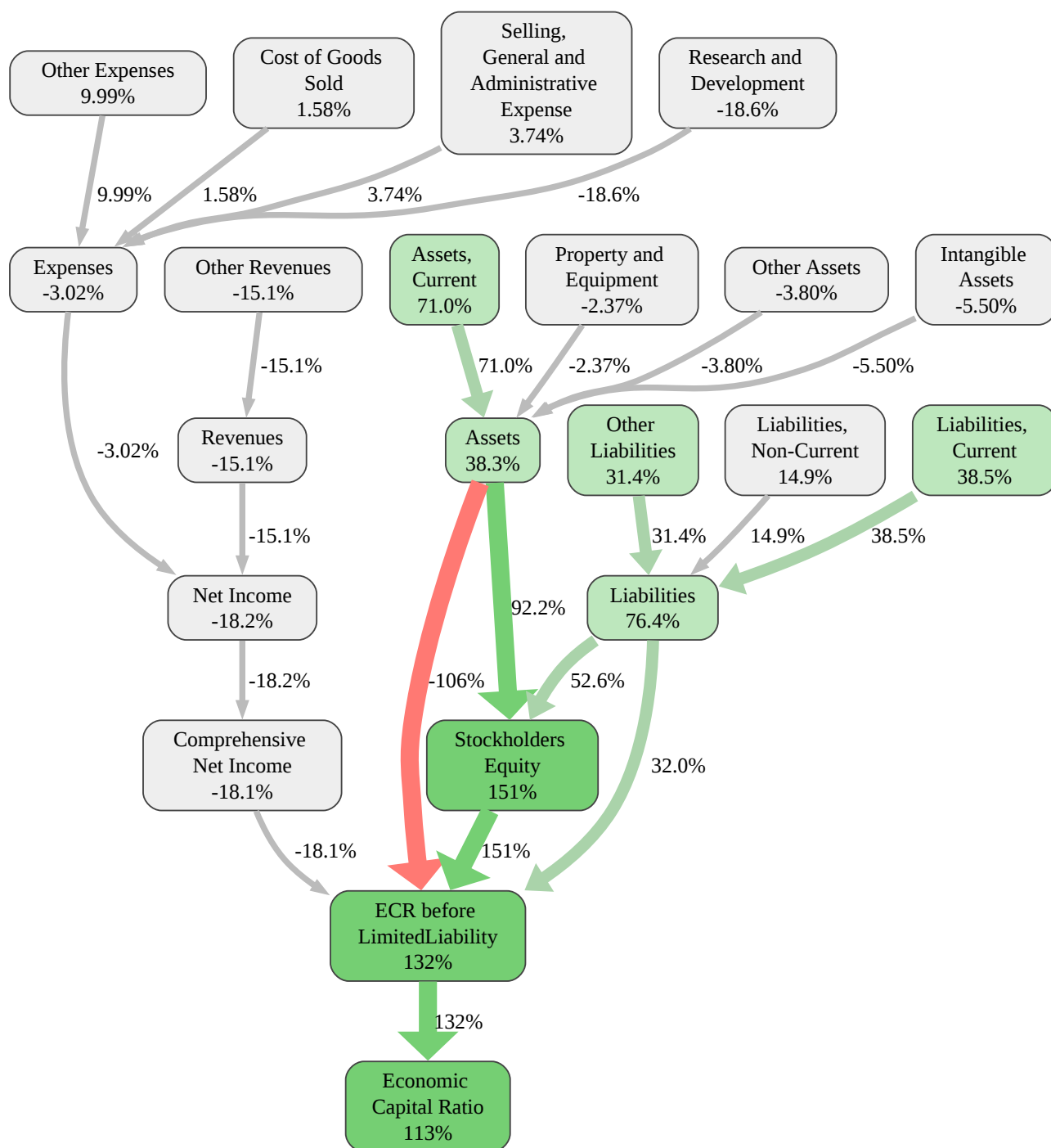




The relative strengths and weaknesses of Aravive Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aravive Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 151% points. The greatest weakness of Aravive Inc is the variable Research and Development, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 377%, being 113% points above the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	184,611
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	8,827
Liabilities, Non-Current	0
Other Assets	327
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	331
Other Revenues	0
Property and Equipment	389
Research and Development	60,025
Selling, General and Administrative Expense	22,483

Output Variable	Value in 1000 USD
Assets	185,327
Liabilities	8,827
Expenses	82,508
Revenues	0
Stockholders Equity	176,500
Net Income	-82,177
Comprehensive Net Income	-82,177
BaseVar	138,496
ECR before LimitedLiability	312%
Economic Capital Ratio	377%