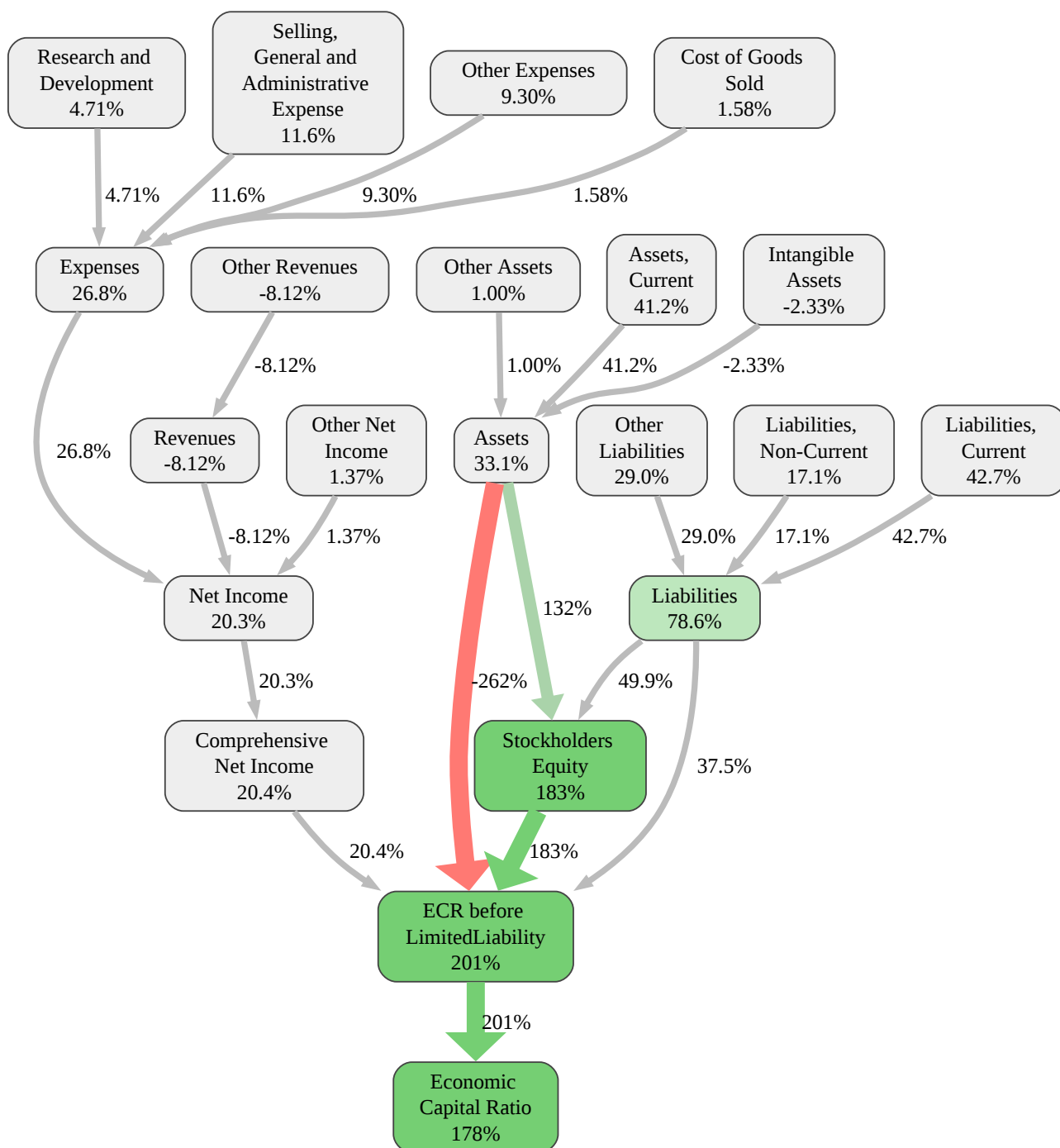




The relative strengths and weaknesses of Achillion Pharmaceuticals INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Achillion Pharmaceuticals INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 183% points. The greatest weakness of Achillion Pharmaceuticals INC is the variable Revenues, reducing the Economic Capital Ratio by 8.1% points.

The company's Economic Capital Ratio, given in the ranking table, is 423%, being 178% points above the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	382,535
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	13,971
Liabilities, Non-Current	301
Other Assets	27,861
Other Compr. Net Income	196
Other Expenses	68
Other Liabilities	149
Other Net Income	3,227
Other Revenues	15,000
Property and Equipment	3,479
Research and Development	59,162
Selling, General and Administrative Expense	20,703

Output Variable	Value in 1000 USD
Assets	413,875
Liabilities	14,421
Expenses	79,933
Revenues	15,000
Stockholders Equity	399,454
Net Income	-61,706
Comprehensive Net Income	-61,608
BaseVar	263,326
ECR before Limited Liability	378%
Economic Capital Ratio	423%