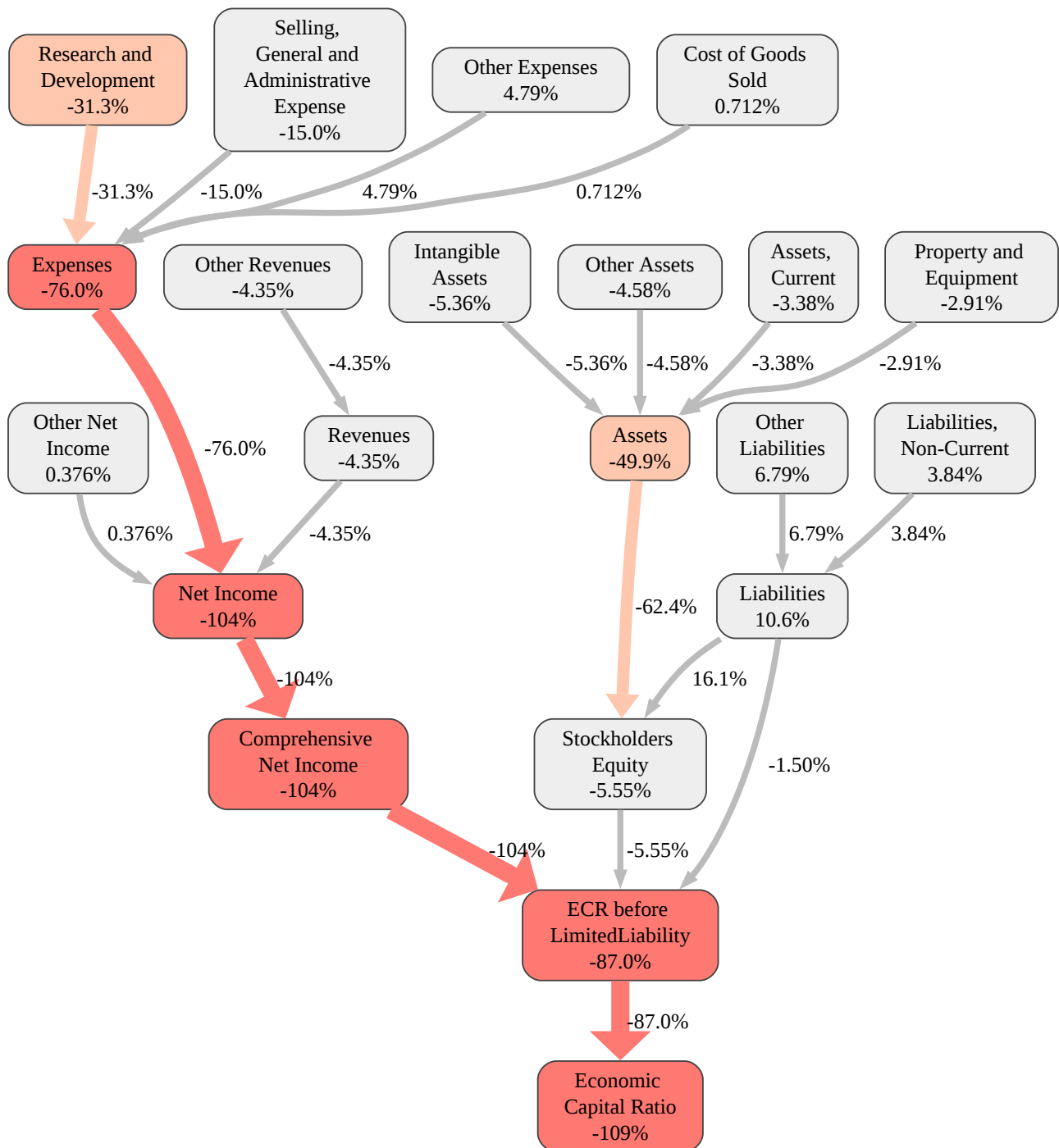




The relative strengths and weaknesses of Orogenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orogenics INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 11% points. The greatest weakness of Orogenics INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 104% points.

The company's Economic Capital Ratio, given in the ranking table, is 135%, being 109% points below the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	4,222
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	1,343
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	45
Other Revenues	0
Property and Equipment	87
Research and Development	4,755
Selling, General and Administrative Expense	3,788

Output Variable	Value in 1000 USD
Assets	4,309
Liabilities	1,343
Expenses	8,543
Revenues	0
Stockholders Equity	2,966
Net Income	-8,497
Comprehensive Net Income	-8,497
BaseVar	7,120
ECR before LimitedLiability	-72%
Economic Capital Ratio	135%