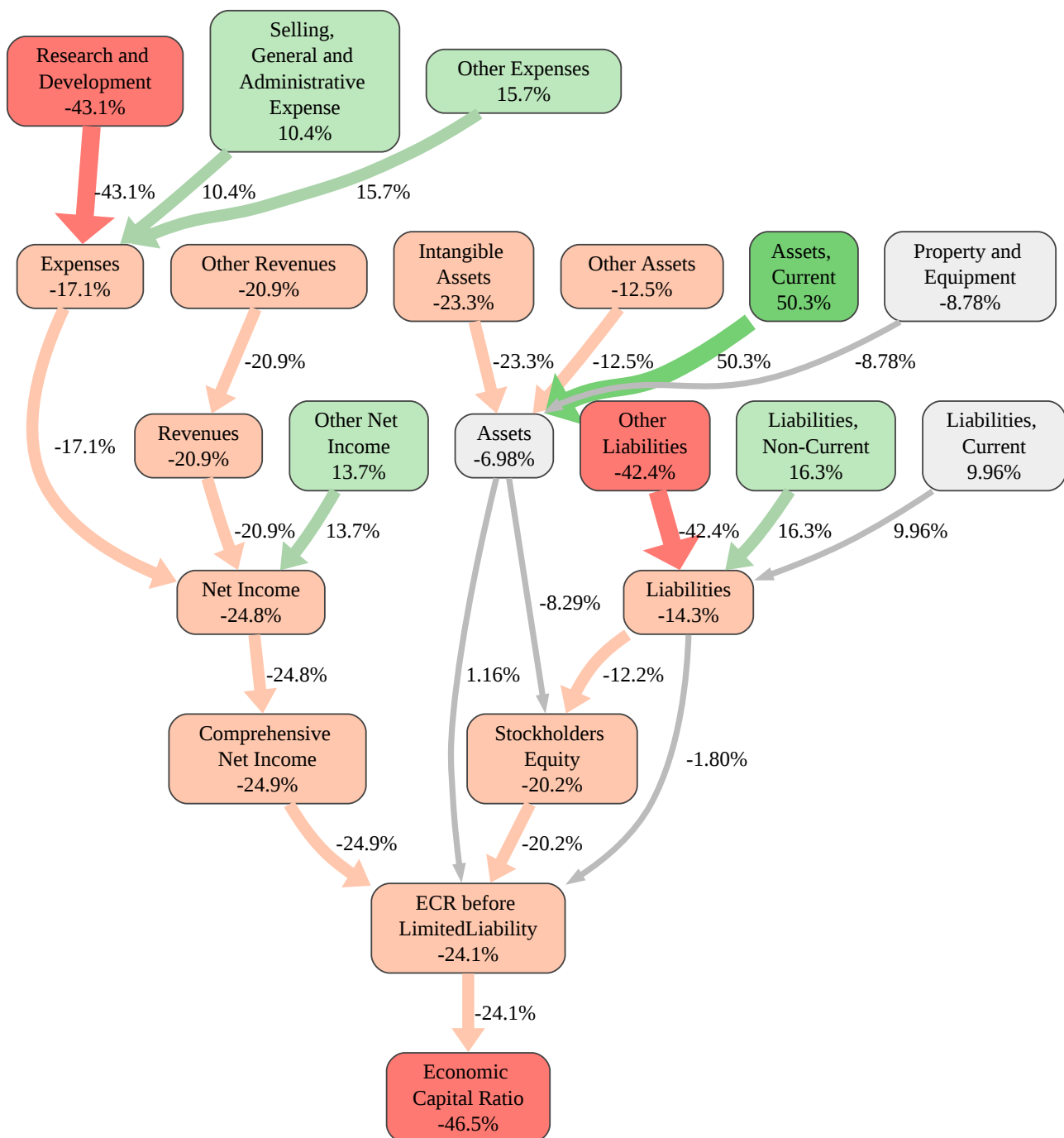




The relative strengths and weaknesses of Portola Pharmaceuticals INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Portola Pharmaceuticals INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 50% points. The greatest weakness of Portola Pharmaceuticals INC is the variable Research and Development, reducing the Economic Capital Ratio by 43% points.

The company's Economic Capital Ratio, given in the ranking table, is 198%, being 47% points below the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	328,928
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	65,664
Liabilities, Non-Current	2,057
Other Assets	8,365
Other Compr. Net Income	-792
Other Expenses	0
Other Liabilities	83,026
Other Net Income	36,976
Other Revenues	0
Property and Equipment	6,143
Research and Development	246,854
Selling, General and Administrative Expense	58,235

Output Variable	Value in 1000 USD
Assets	343,436
Liabilities	150,747
Expenses	305,089
Revenues	0
Stockholders Equity	192,689
Net Income	-268,113
Comprehensive Net Income	-268,509
BaseVar	418,520
ECR before LimitedLiability	61%
Economic Capital Ratio	198%