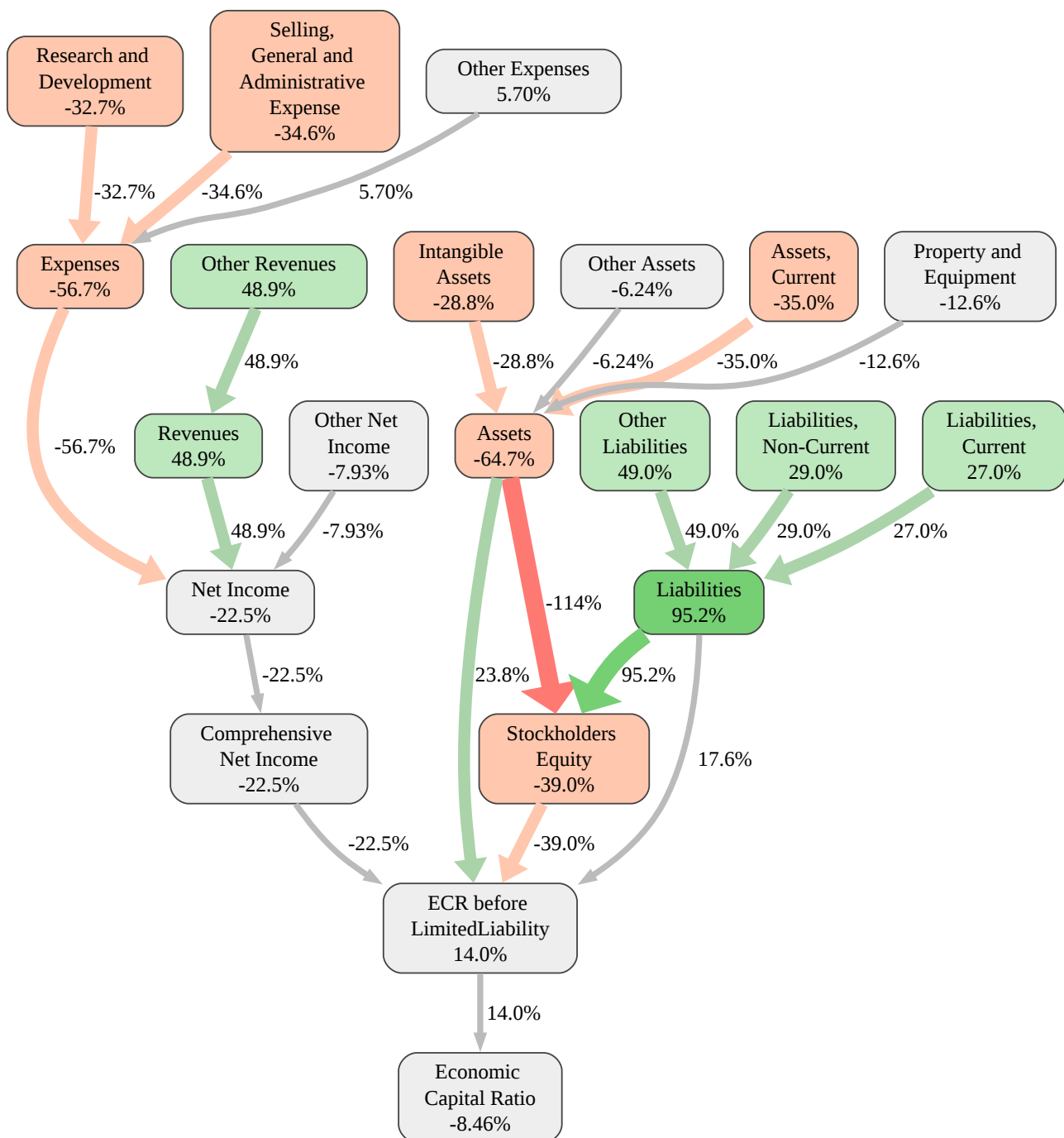




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 95% points. The greatest weakness of Omeros CORP is the variable Assets, reducing the Economic Capital Ratio by 65% points.

The company's Economic Capital Ratio, given in the ranking table, is 236%, being 8.5% points below the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	60,262
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	16,071
Liabilities, Non-Current	0
Other Assets	5,835
Other Compr. Net Income	0
Other Expenses	9,231
Other Liabilities	0
Other Net Income	-4,650
Other Revenues	41,617
Property and Equipment	1,181
Research and Development	50,699
Selling, General and Administrative Expense	43,782

Output Variable	Value in 1000 USD
Assets	67,278
Liabilities	16,071
Expenses	103,712
Revenues	41,617
Stockholders Equity	51,207
Net Income	-66,745
Comprehensive Net Income	-66,745
BaseVar	116,664
ECR before LimitedLiability	108%
Economic Capital Ratio	236%