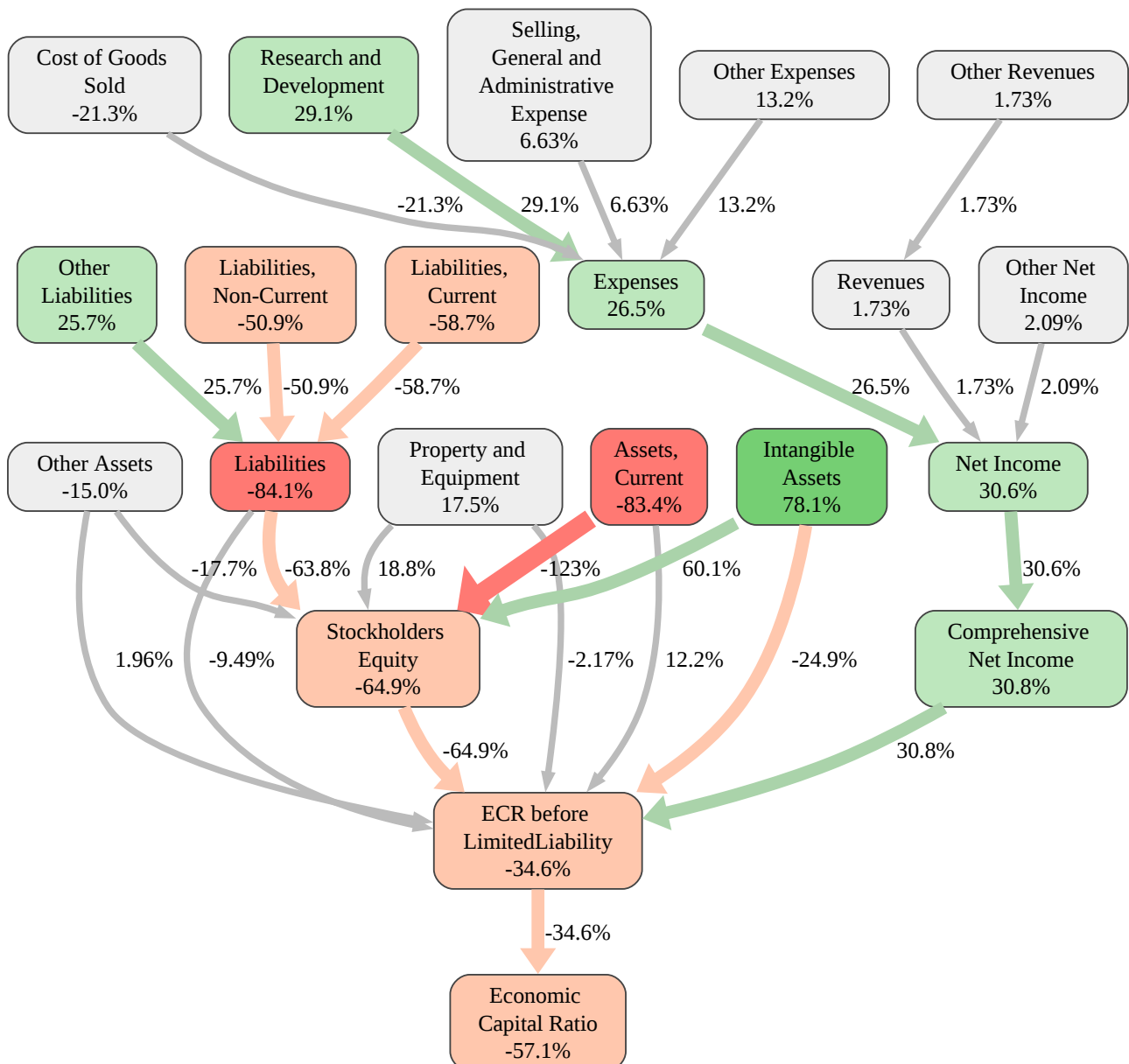




The relative strengths and weaknesses of Orgenesis Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orgenesis Inc compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 78% points. The greatest weakness of Orgenesis Inc is the variable Liabilities, reducing the Economic Capital Ratio by 84% points.

The company's Economic Capital Ratio, given in the ranking table, is 188%, being 57% points below the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	4,205
Cost of Goods Sold	7,657
Intangible Assets	24,634
Liabilities, Current	14,576
Liabilities, Non-Current	8,333
Other Assets	75
Other Compr. Net Income	81
Other Expenses	73
Other Liabilities	0
Other Net Income	536
Other Revenues	6,397
Property and Equipment	4,573
Research and Development	2,157
Selling, General and Administrative Expense	6,240

Output Variable	Value in 1000 USD
Assets	33,487
Liabilities	22,909
Expenses	16,127
Revenues	6,397
Stockholders Equity	10,578
Net Income	-9,194
Comprehensive Net Income	-9,154
BaseVar	39,768
ECR before LimitedLiability	49%
Economic Capital Ratio	188%