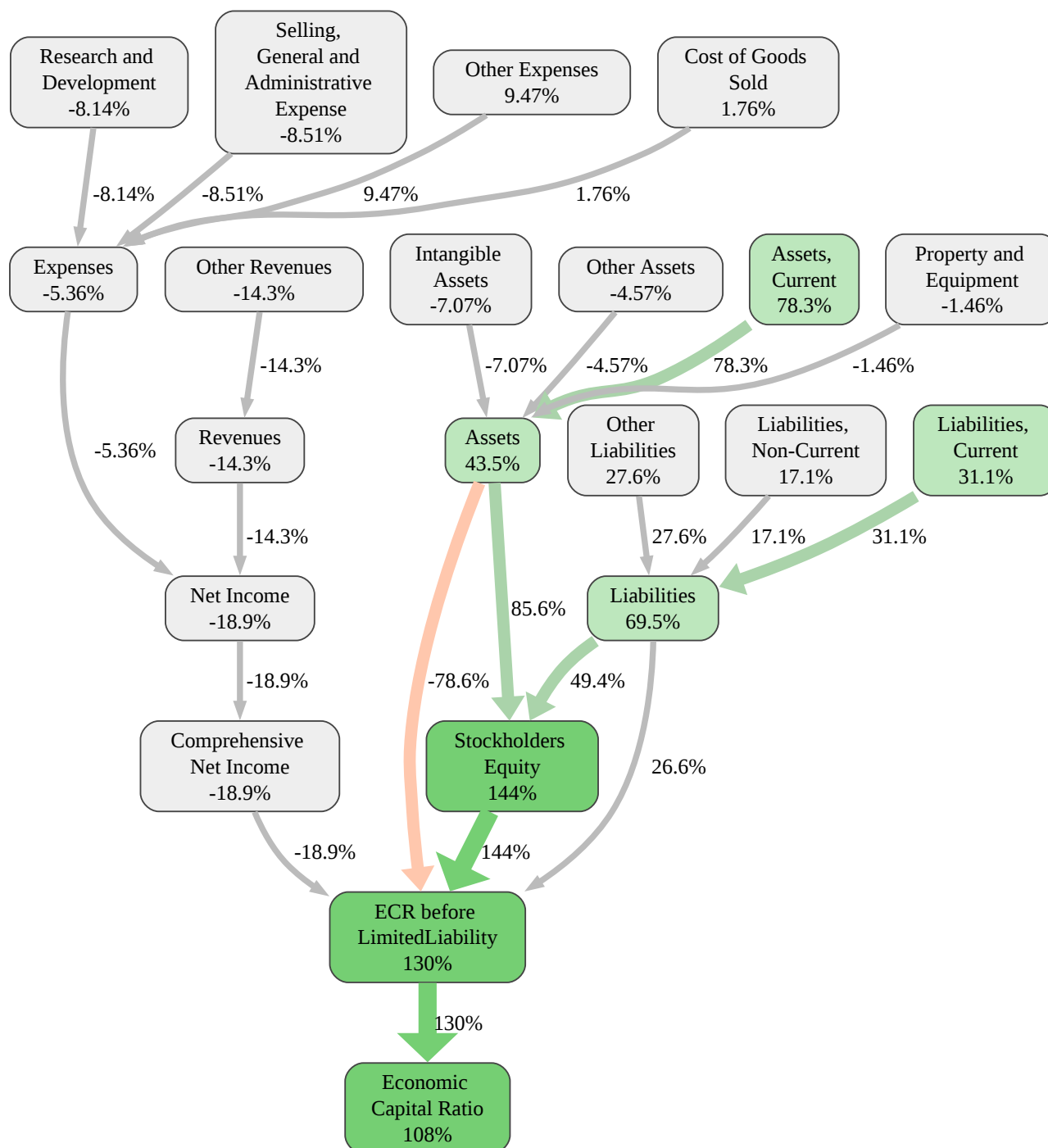




The relative strengths and weaknesses of Otonomy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Otonomy INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 144% points. The greatest weakness of Otonomy INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 353%, being 108% points above the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	202,220
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	15,233
Liabilities, Non-Current	0
Other Assets	1,399
Other Compr. Net Income	-41
Other Expenses	1,664
Other Liabilities	626
Other Net Income	898
Other Revenues	683
Property and Equipment	4,977
Research and Development	60,723
Selling, General and Administrative Expense	49,777

Output Variable	Value in 1000 USD
Assets	208,596
Liabilities	15,859
Expenses	112,164
Revenues	683
Stockholders Equity	192,737
Net Income	-110,583
Comprehensive Net Income	-110,604
BaseVar	169,120
ECR before Limited Liability	276%
Economic Capital Ratio	353%