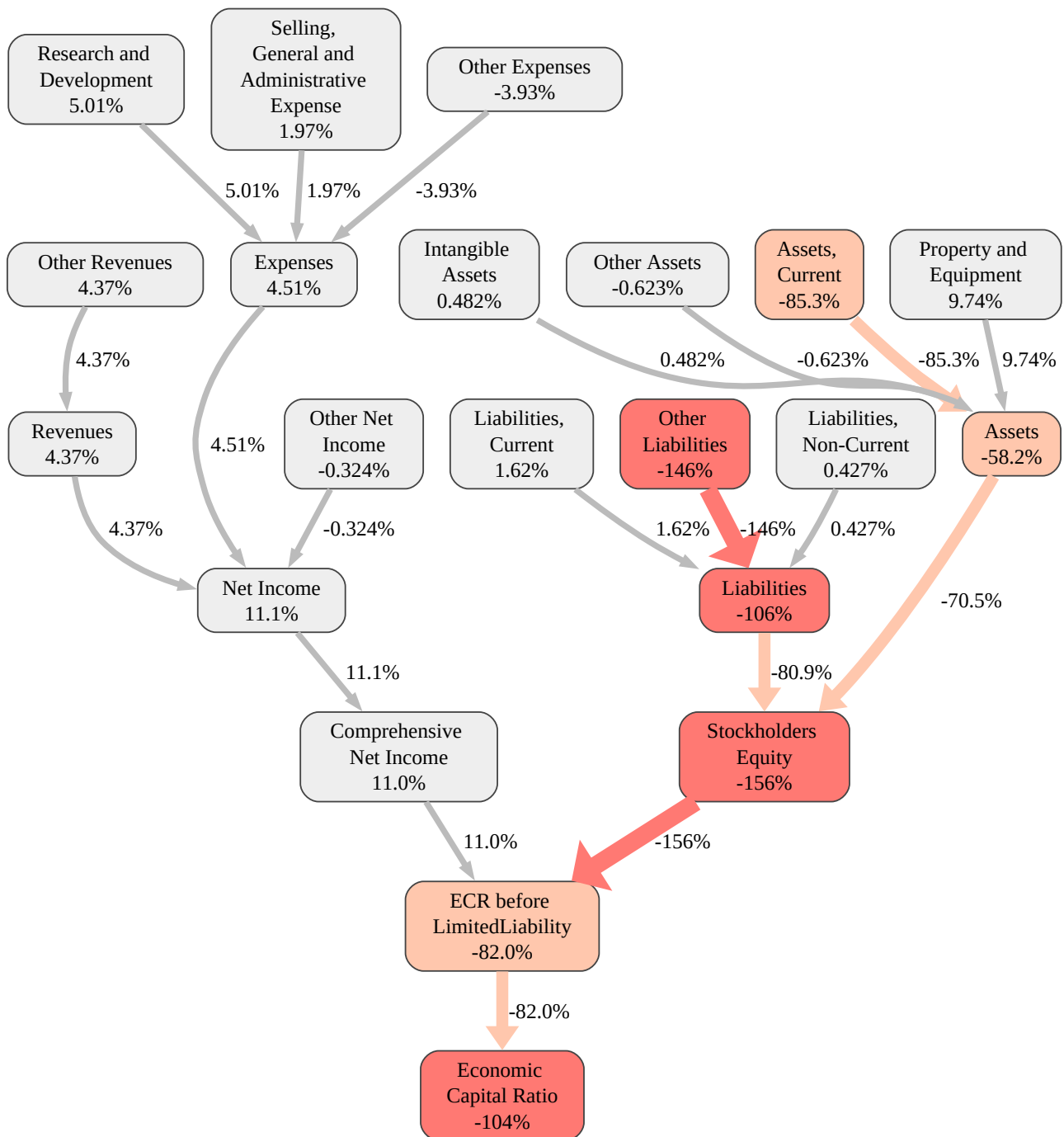




The relative strengths and weaknesses of Patheon N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Patheon N V compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 11% points. The greatest weakness of Patheon N V is the variable Stockholders Equity, reducing the Economic Capital Ratio by 156% points.

The company's Economic Capital Ratio, given in the ranking table, is 140%, being 104% points below the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	991,400
Cost of Goods Sold	0
Intangible Assets	529,200
Liabilities, Current	573,900
Liabilities, Non-Current	145,500
Other Assets	135,700
Other Compr. Net Income	-25,600
Other Expenses	1,321,000
Other Liabilities	2,268,900
Other Net Income	-189,300
Other Revenues	1,866,700
Property and Equipment	983,600
Research and Development	2,100
Selling, General and Administrative Expense	322,600

Output Variable	Value in 1000 USD
Assets	2,639,900
Liabilities	2,988,300
Expenses	1,645,700
Revenues	1,866,700
Stockholders Equity	-348,400
Net Income	31,700
Comprehensive Net Income	18,900
BaseVar	4,677,750
ECR before Limited Liability	-26%
Economic Capital Ratio	140%