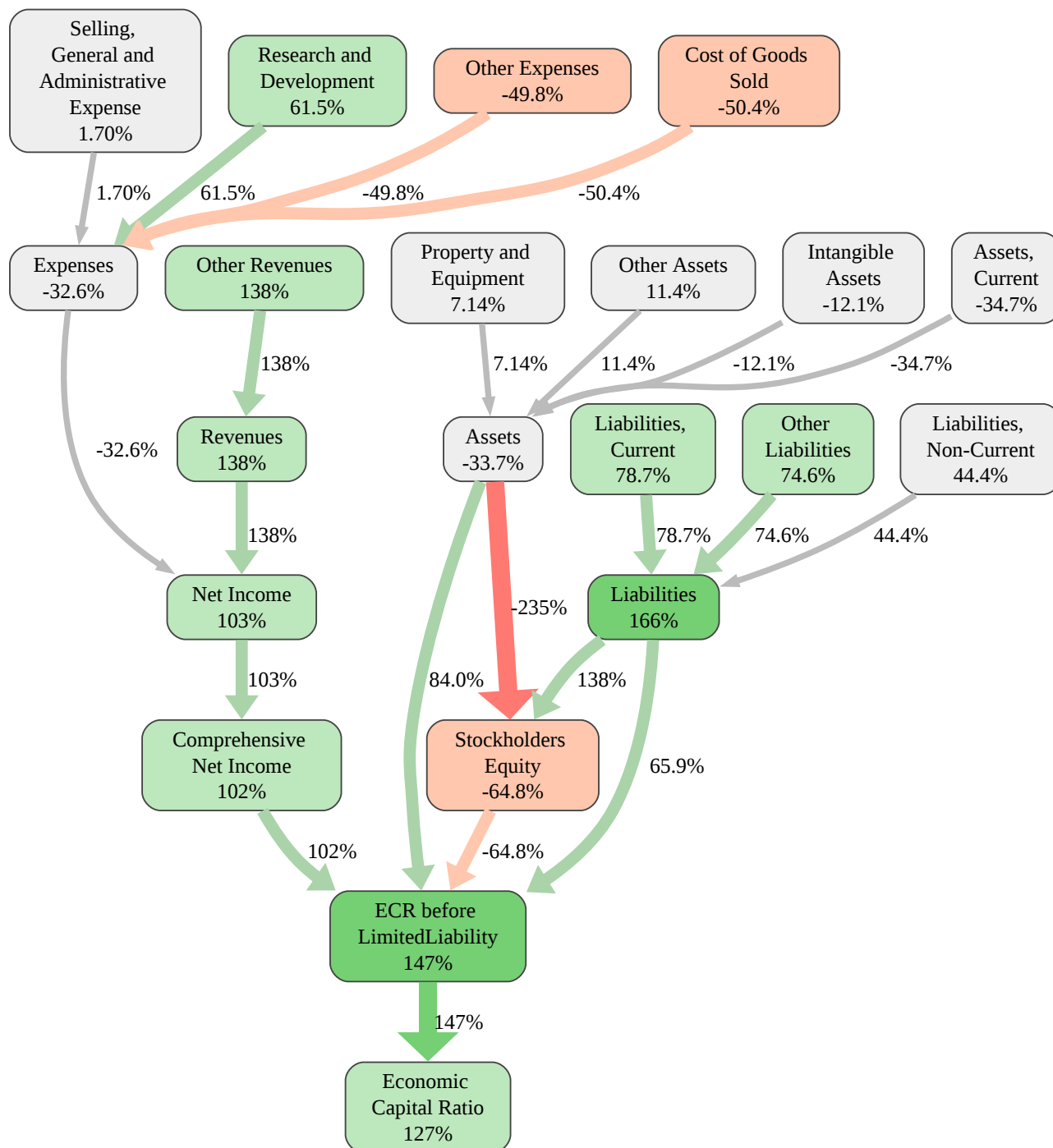




The relative strengths and weaknesses of Procyon CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Procyon CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 166% points. The greatest weakness of Procyon CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 65% points.

The company's Economic Capital Ratio, given in the ranking table, is 379%, being 127% points above the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	1,349
Cost of Goods Sold	1,263
Intangible Assets	17
Liabilities, Current	440
Liabilities, Non-Current	0
Other Assets	850
Other Compr. Net Income	0
Other Expenses	1,584
Other Liabilities	2.1
Other Net Income	-0.98
Other Revenues	4,012
Property and Equipment	514
Research and Development	0
Selling, General and Administrative Expense	1,153

Output Variable	Value in 1000 USD
Assets	2,730
Liabilities	442
Expenses	3,999
Revenues	4,012
Stockholders Equity	2,288
Net Income	12
Comprehensive Net Income	12
BaseVar	5,592
ECR before Limited Liability	315%
Economic Capital Ratio	379%