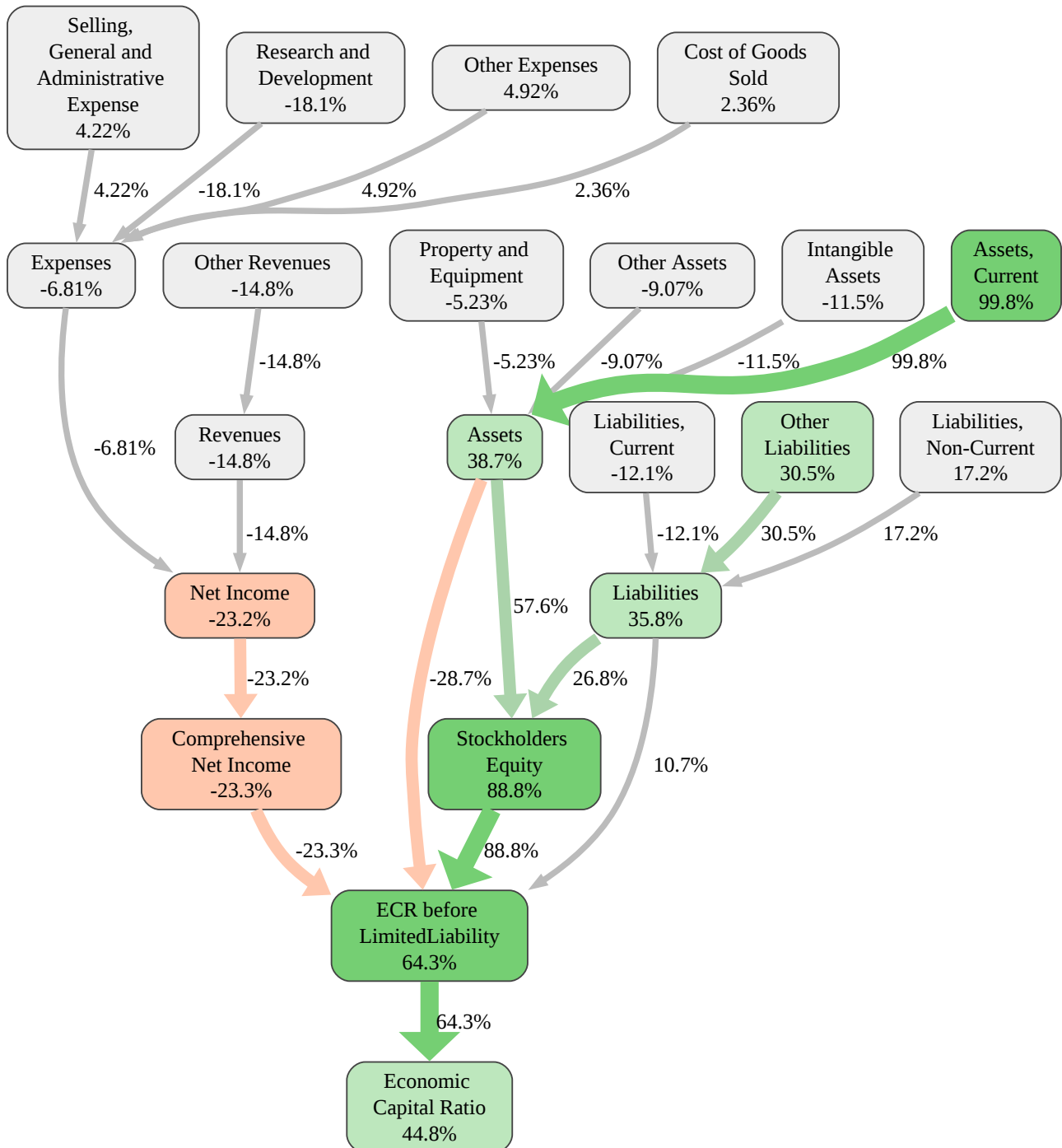




The relative strengths and weaknesses of Arqule INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Arqule INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 100% points. The greatest weakness of Arqule INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 297%, being 45% points above the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	48,583
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	9,759
Liabilities, Non-Current	0
Other Assets	204
Other Compr. Net Income	-18
Other Expenses	1,520
Other Liabilities	0
Other Net Income	-664
Other Revenues	0
Property and Equipment	115
Research and Development	19,468
Selling, General and Administrative Expense	7,551

Output Variable	Value in 1000 USD
Assets	48,902
Liabilities	9,759
Expenses	28,539
Revenues	0
Stockholders Equity	39,143
Net Income	-29,203
Comprehensive Net Income	-29,212
BaseVar	43,941
ECR before Limited Liability	191%
Economic Capital Ratio	297%