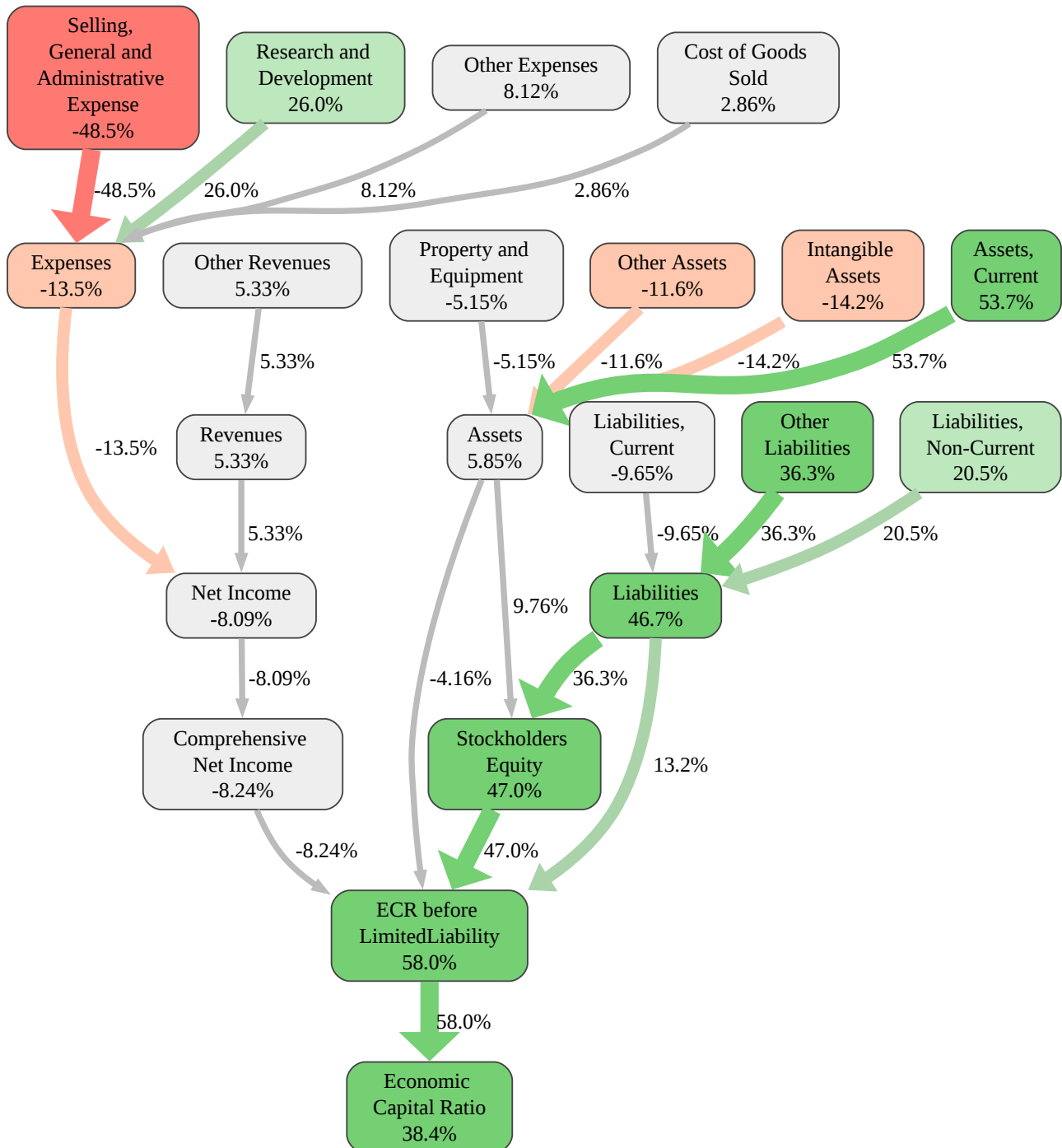




The relative strengths and weaknesses of Collegium Pharmaceutical INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Collegium Pharmaceutical INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Collegium Pharmaceutical INC is the variable Selling, General and Administrative Expense, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 290%, being 38% points above the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	133,484
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	31,488
Liabilities, Non-Current	0
Other Assets	258
Other Compr. Net Income	0
Other Expenses	2,595
Other Liabilities	0
Other Net Income	582
Other Revenues	28,476
Property and Equipment	1,826
Research and Development	8,572
Selling, General and Administrative Expense	92,756

Output Variable	Value in 1000 USD
Assets	135,568
Liabilities	31,488
Expenses	103,923
Revenues	28,476
Stockholders Equity	104,080
Net Income	-74,865
Comprehensive Net Income	-74,865
BaseVar	150,018
ECR before Limited Liability	182%
Economic Capital Ratio	290%