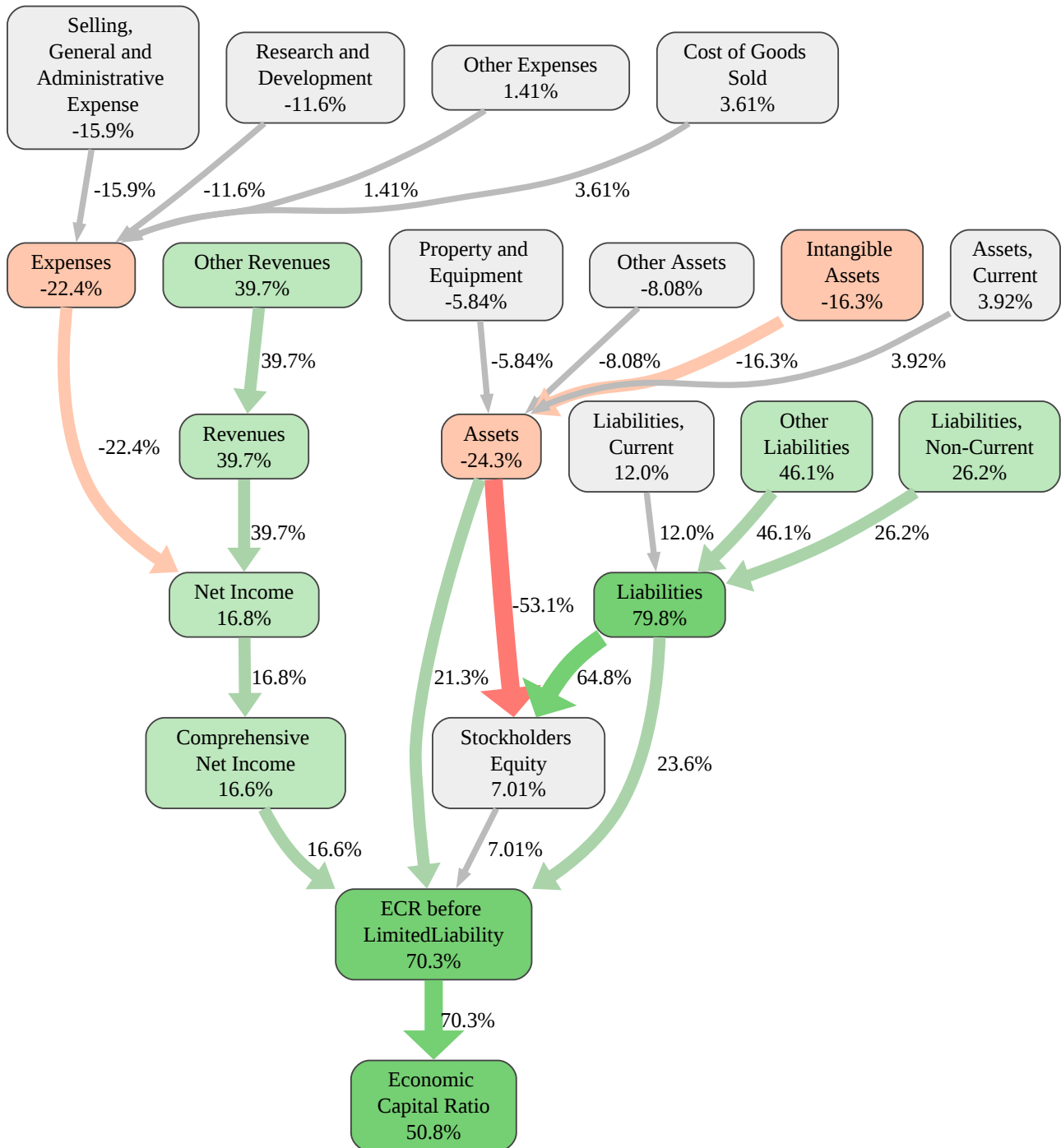




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Omeros CORP is the variable Assets, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 303%, being 51% points above the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	108,372
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	26,307
Liabilities, Non-Current	0
Other Assets	5,835
Other Compr. Net Income	0
Other Expenses	12,108
Other Liabilities	0
Other Net Income	1,444
Other Revenues	64,826
Property and Equipment	2,121
Research and Development	55,599
Selling, General and Administrative Expense	52,044

Output Variable	Value in 1000 USD
Assets	116,328
Liabilities	26,307
Expenses	119,751
Revenues	64,826
Stockholders Equity	90,021
Net Income	-53,481
Comprehensive Net Income	-53,481
BaseVar	164,328
ECR before LimitedLiability	200%
Economic Capital Ratio	303%