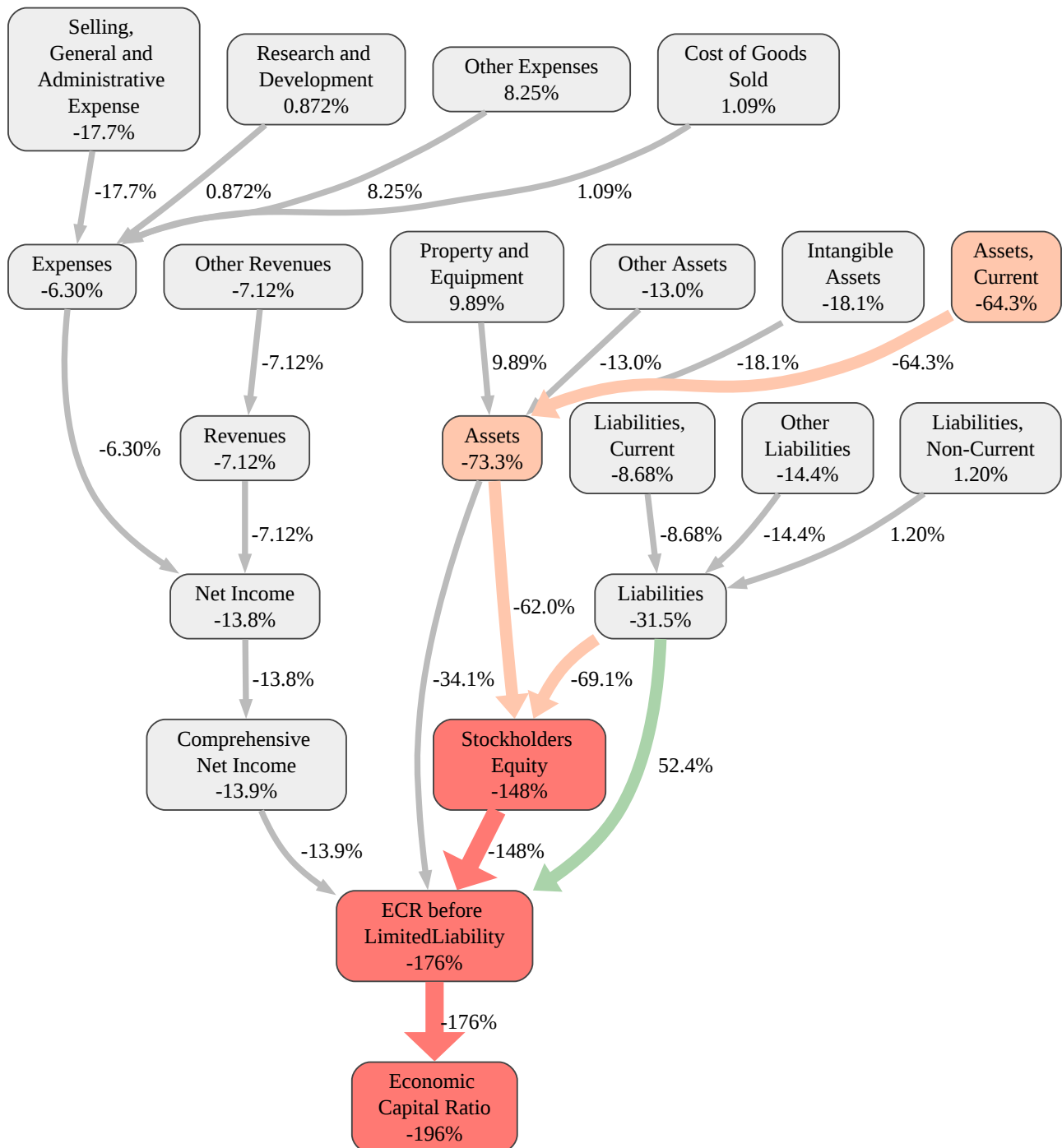




The relative strengths and weaknesses of Metastat Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Metastat Inc compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 9.9% points. The greatest weakness of Metastat Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 148% points.

The company's Economic Capital Ratio, given in the ranking table, is 56%, being 196% points below the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	804
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	1,950
Liabilities, Non-Current	0
Other Assets	44
Other Compr. Net Income	0
Other Expenses	-406
Other Liabilities	2,107
Other Net Income	0
Other Revenues	0
Property and Equipment	415
Research and Development	1,009
Selling, General and Administrative Expense	2,339

Output Variable	Value in 1000 USD
Assets	1,262
Liabilities	4,057
Expenses	2,942
Revenues	0
Stockholders Equity	-2,795
Net Income	-2,942
Comprehensive Net Income	-2,942
BaseVar	4,130
ECR before LimitedLiability	-340%
Economic Capital Ratio	56%