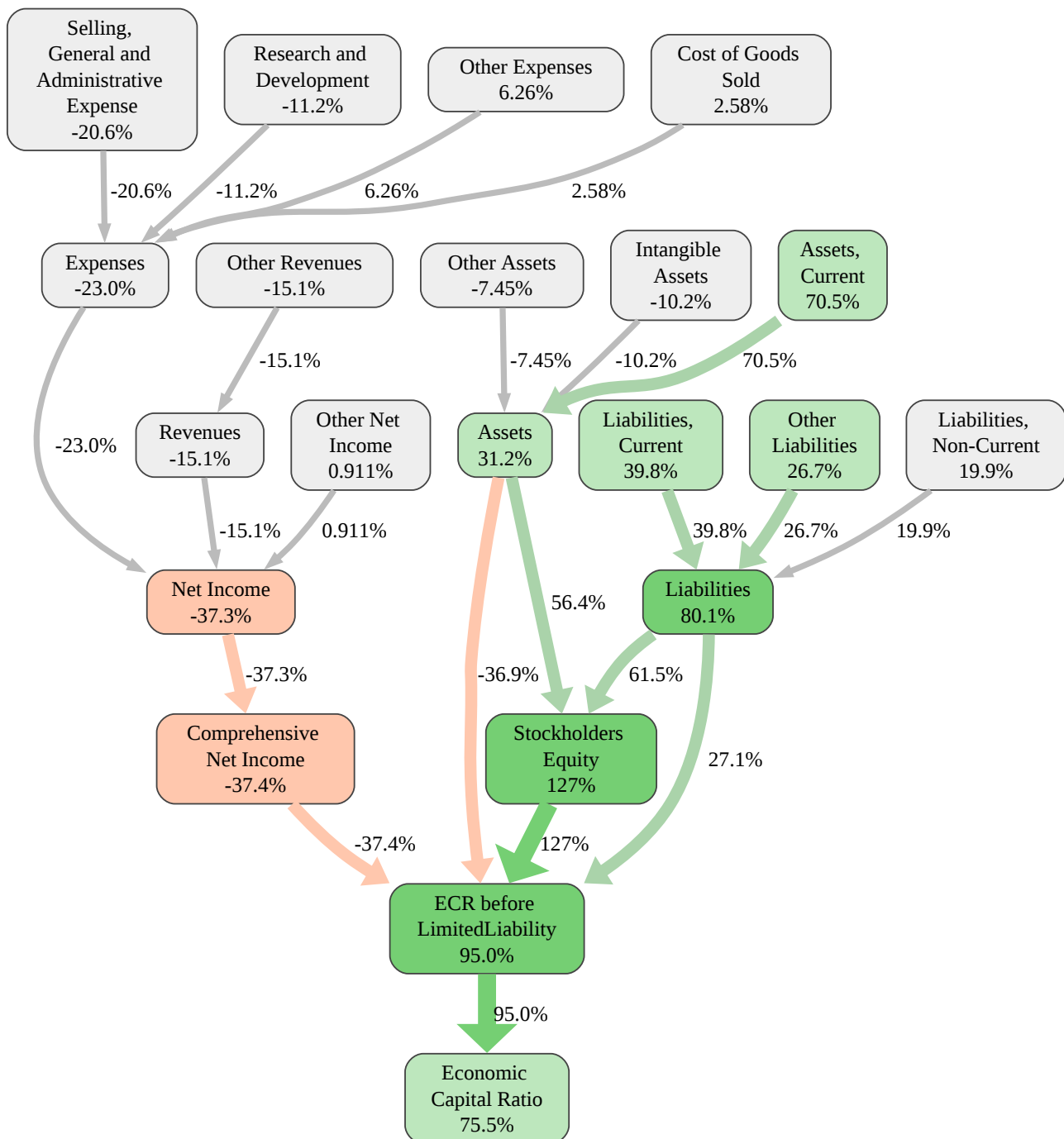




The relative strengths and weaknesses of Otonomy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Otonomy INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 127% points. The greatest weakness of Otonomy INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 37% points.

The company's Economic Capital Ratio, given in the ranking table, is 327%, being 75% points above the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	122,445
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	8,191
Liabilities, Non-Current	0
Other Assets	1,240
Other Compr. Net Income	-59
Other Expenses	3,098
Other Liabilities	2,894
Other Net Income	1,271
Other Revenues	1,236
Property and Equipment	4,679
Research and Development	42,701
Selling, General and Administrative Expense	46,838

Output Variable	Value in 1000 USD
Assets	128,364
Liabilities	11,085
Expenses	92,637
Revenues	1,236
Stockholders Equity	117,279
Net Income	-90,130
Comprehensive Net Income	-90,160
BaseVar	117,326
ECR before Limited Liability	237%
Economic Capital Ratio	327%