

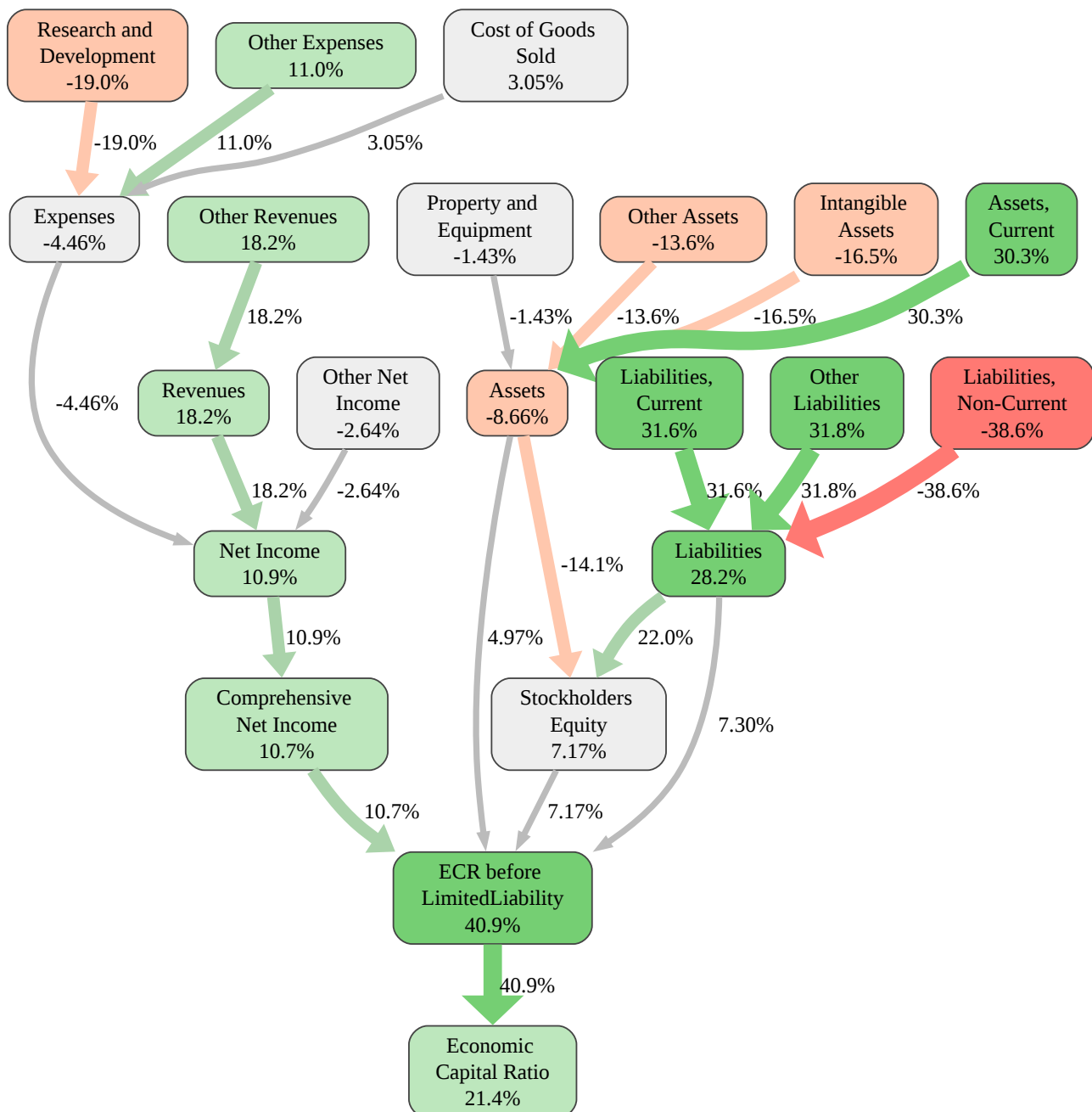


RealRate

PHARMACEUTICAL 2018

Excicure INC
Rank 161 of 332

excicure



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The relative strengths and weaknesses of Exicure INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Exicure INC compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 32% points. The greatest weakness of Exicure INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 39% points.

The company's Economic Capital Ratio, given in the ranking table, is 273%, being 21% points above the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	26,706
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	3,452
Liabilities, Non-Current	5,133
Other Assets	32
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	523
Other Net Income	-604
Other Revenues	9,719
Property and Equipment	1,317
Research and Development	14,108
Selling, General and Administrative Expense	7,046

Output Variable	Value in 1000 USD
Assets	28,055
Liabilities	9,108
Expenses	21,154
Revenues	9,719
Stockholders Equity	18,947
Net Income	-12,039
Comprehensive Net Income	-12,039
BaseVar	34,320
ECR before LimitedLiability	157%
Economic Capital Ratio	273%