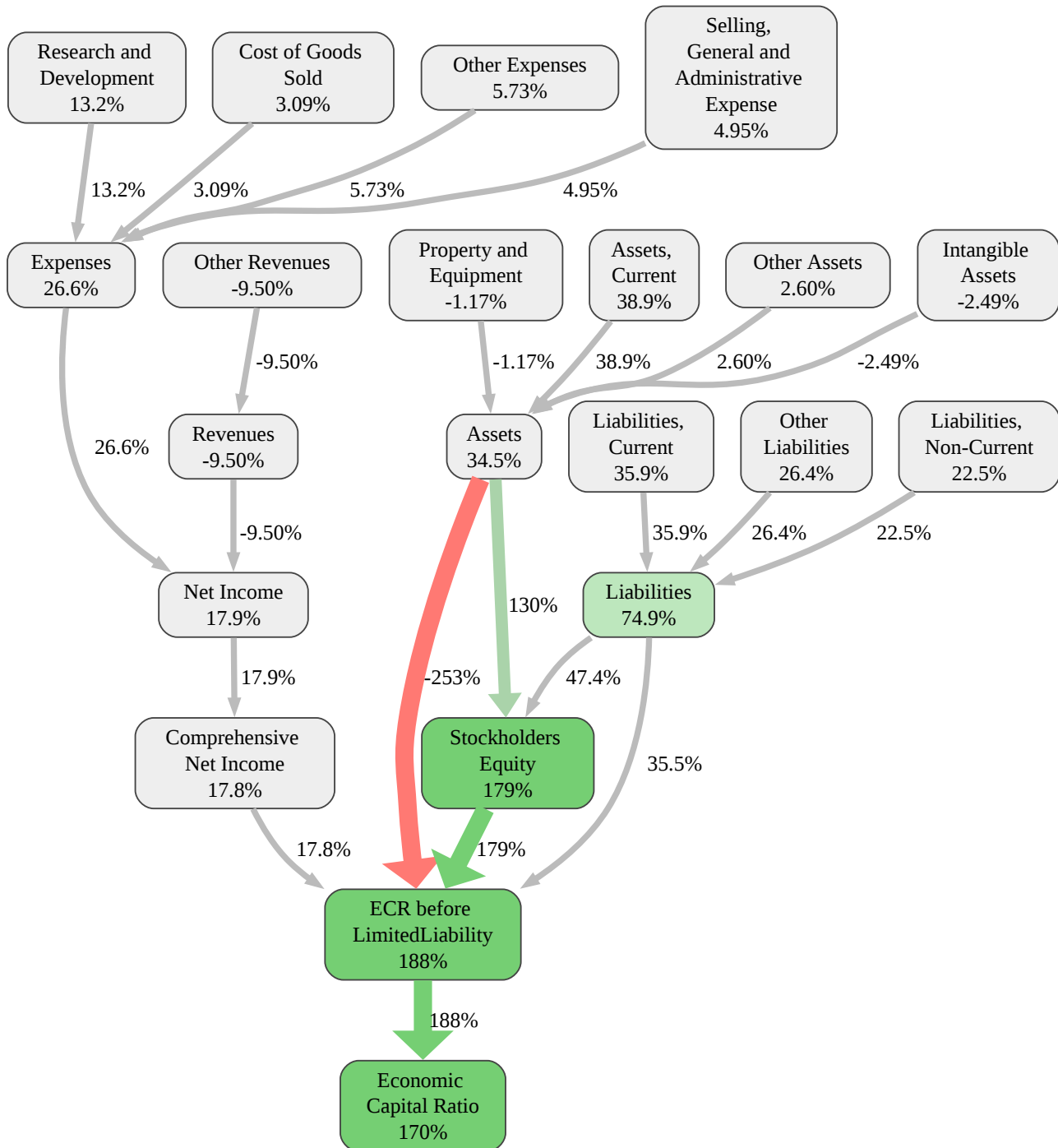




The relative strengths and weaknesses of Geron CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Geron CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 179% points. The greatest weakness of Geron CORP is the variable Other Revenues, reducing the Economic Capital Ratio by 9.5% points.

The company's Economic Capital Ratio, given in the ranking table, is 420%, being 170% points above the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	166,058
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	7,551
Liabilities, Non-Current	0
Other Assets	19,167
Other Compr. Net Income	24
Other Expenses	154
Other Liabilities	0
Other Net Income	919
Other Revenues	4,357
Property and Equipment	59
Research and Development	13,432
Selling, General and Administrative Expense	18,707

Output Variable	Value in 1000 USD
Assets	185,284
Liabilities	7,551
Expenses	32,293
Revenues	4,357
Stockholders Equity	177,733
Net Income	-27,017
Comprehensive Net Income	-27,005
BaseVar	115,214
ECR before Limited Liability	374%
Economic Capital Ratio	420%