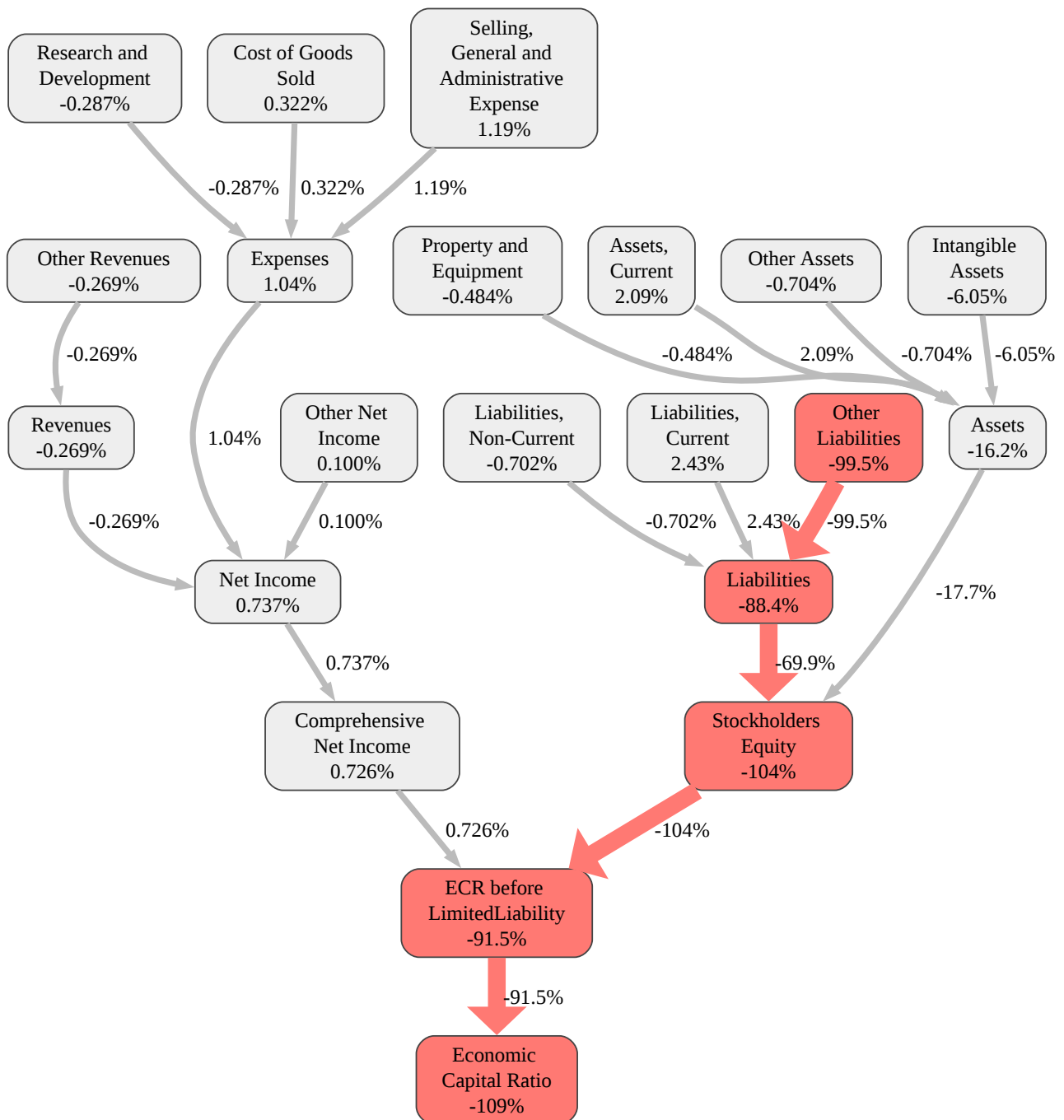




The relative strengths and weaknesses of Cytokinetics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cytokinetics INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 2.4% points. The greatest weakness of Cytokinetics INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 104% points.

The company's Economic Capital Ratio, given in the ranking table, is 140%, being 109% points below the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	207,674
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	22,194
Liabilities, Non-Current	40,577
Other Assets	300
Other Compr. Net Income	157
Other Expenses	21,564
Other Liabilities	122,473
Other Net Income	4,191
Other Revenues	31,501
Property and Equipment	3,204
Research and Development	89,135
Selling, General and Administrative Expense	31,282

Output Variable	Value in 1000 USD
Assets	211,178
Liabilities	185,244
Expenses	141,981
Revenues	31,501
Stockholders Equity	25,934
Net Income	-106,289
Comprehensive Net Income	-106,210
BaseVar	287,126
ECR before LimitedLiability	-25%
Economic Capital Ratio	140%