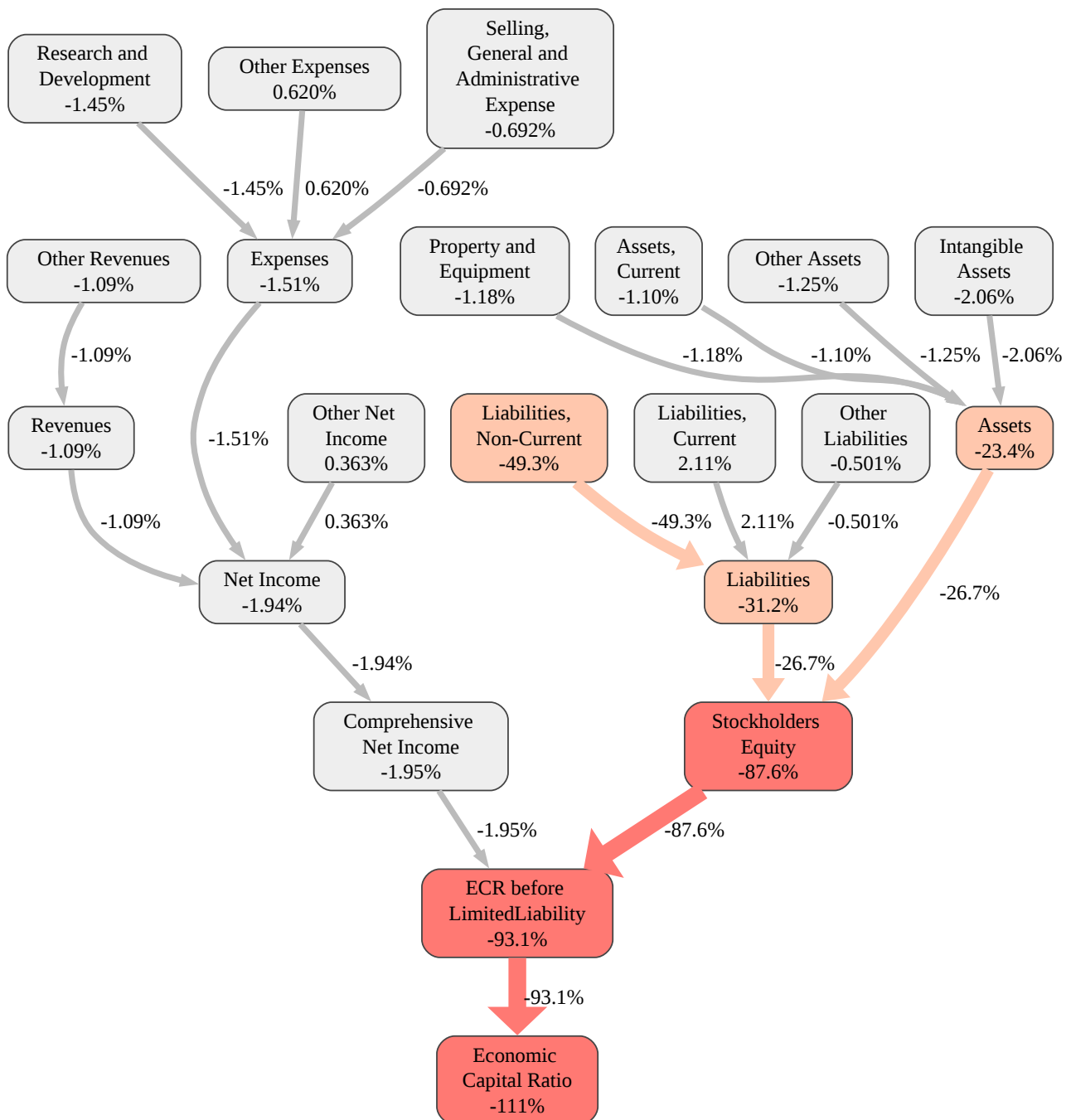




The relative strengths and weaknesses of Portola Pharmaceuticals INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Portola Pharmaceuticals INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 2.1% points. The greatest weakness of Portola Pharmaceuticals INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 88% points.

The company's Economic Capital Ratio, given in the ranking table, is 139%, being 111% points below the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	353,327
Cost of Goods Sold	18,081
Intangible Assets	7,279
Liabilities, Current	69,005
Liabilities, Non-Current	171,668
Other Assets	20,577
Other Compr. Net Income	447
Other Expenses	18,740
Other Liabilities	55,179
Other Net Income	13,516
Other Revenues	40,130
Property and Equipment	5,236
Research and Development	216,205
Selling, General and Administrative Expense	151,164

Output Variable	Value in 1000 USD
Assets	386,419
Liabilities	295,852
Expenses	404,190
Revenues	40,130
Stockholders Equity	90,567
Net Income	-350,544
Comprehensive Net Income	-350,320
BaseVar	570,277
ECR before Limited Liability	-45%
Economic Capital Ratio	139%