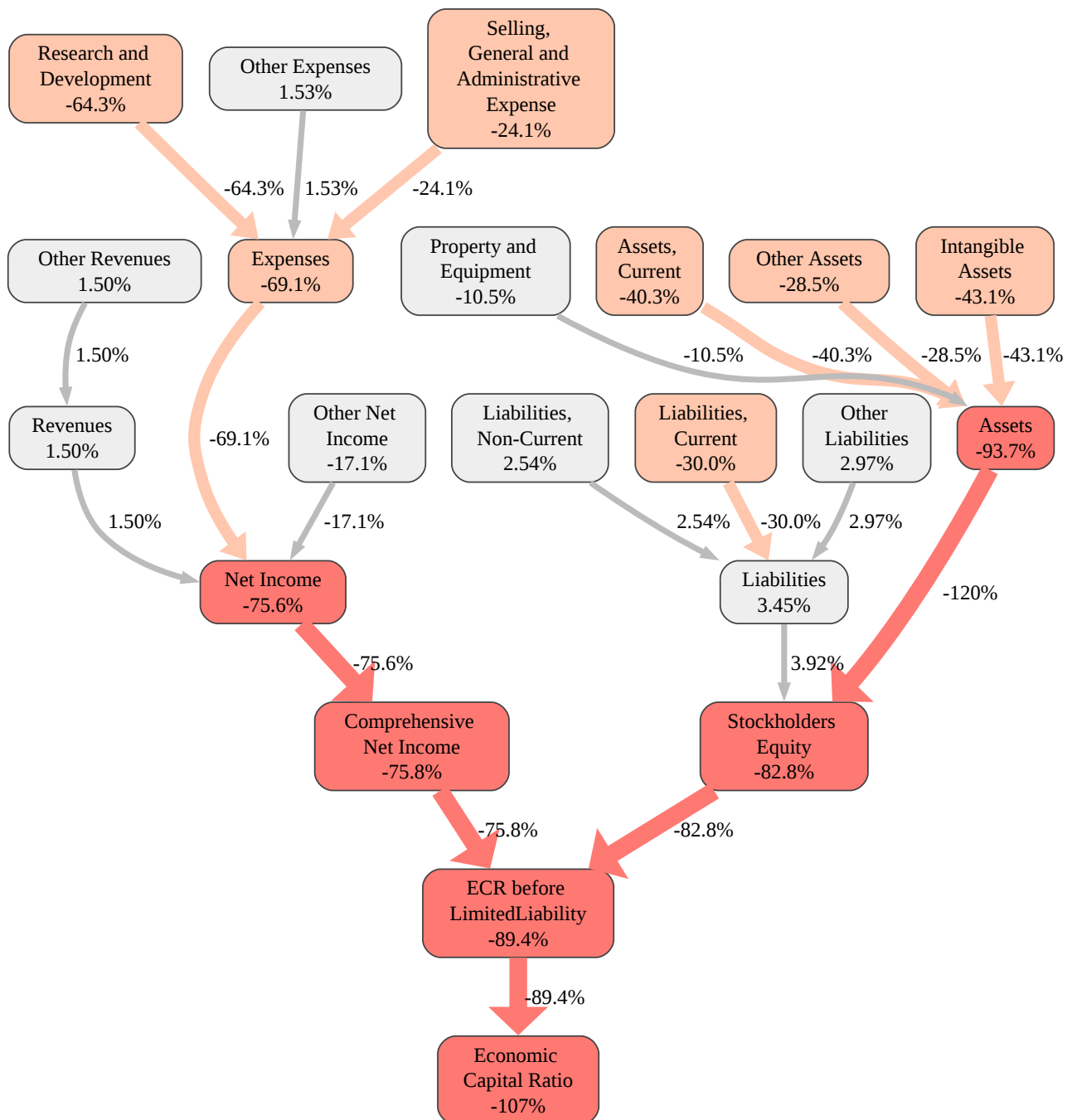




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 3.4% points. The greatest weakness of Omeros CORP is the variable Assets, reducing the Economic Capital Ratio by 94% points.

The company's Economic Capital Ratio, given in the ranking table, is 142%, being 107% points below the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	89,867
Cost of Goods Sold	512
Intangible Assets	0
Liabilities, Current	37,356
Liabilities, Non-Current	0
Other Assets	2,224
Other Compr. Net Income	0
Other Expenses	3,323
Other Liabilities	0
Other Net Income	-11,212
Other Revenues	29,868
Property and Equipment	3,845
Research and Development	89,860
Selling, General and Administrative Expense	51,718

Output Variable	Value in 1000 USD
Assets	95,936
Liabilities	37,356
Expenses	145,413
Revenues	29,868
Stockholders Equity	58,580
Net Income	-126,757
Comprehensive Net Income	-126,757
BaseVar	159,892
ECR before LimitedLiability	1.4%
Economic Capital Ratio	142%