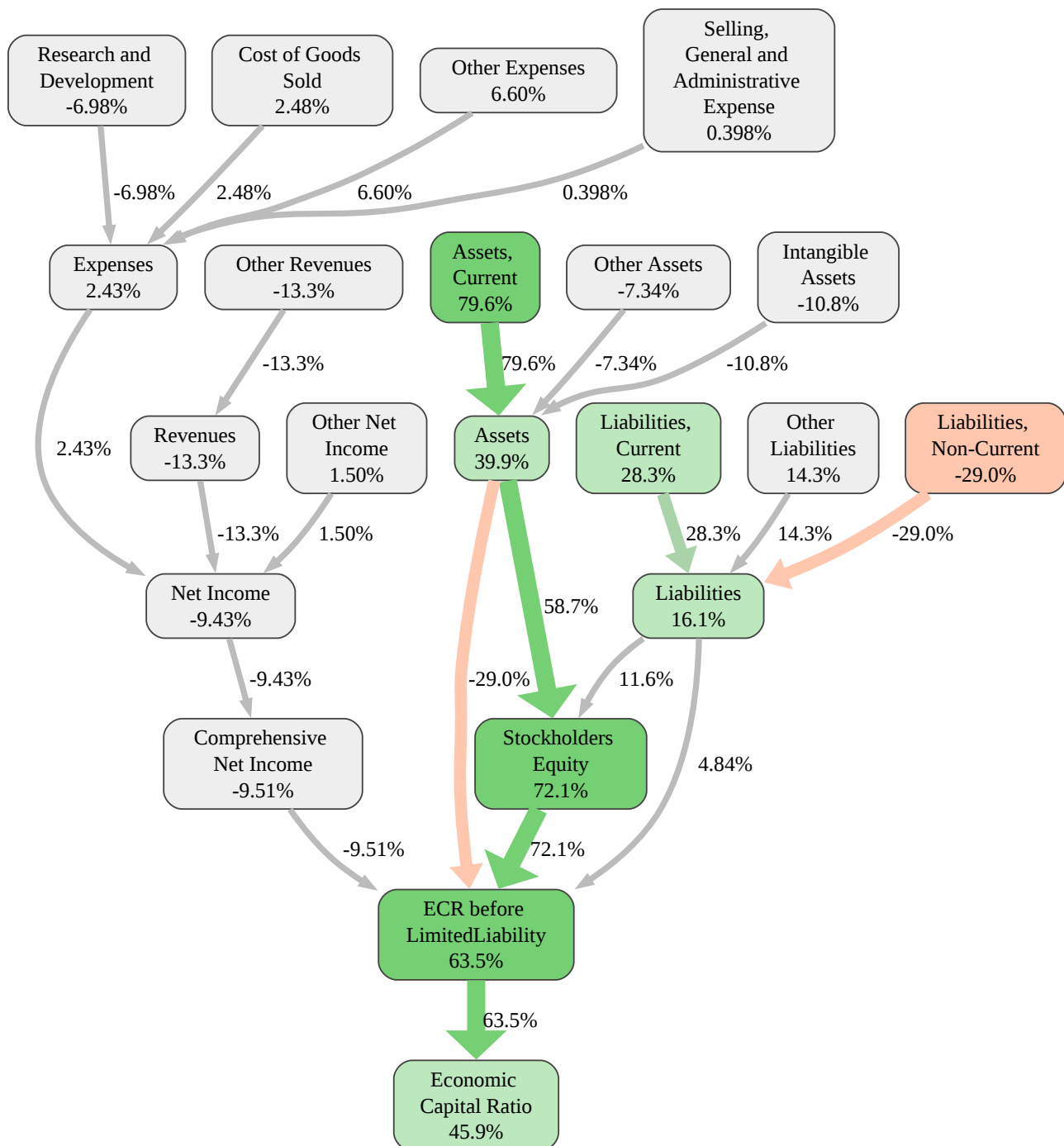




The relative strengths and weaknesses of Otonomy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Otonomy INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Otonomy INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 29% points.

The company's Economic Capital Ratio, given in the ranking table, is 295%, being 46% points above the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	100,069
Cost of Goods Sold	946
Intangible Assets	0
Liabilities, Current	7,490
Liabilities, Non-Current	14,764
Other Assets	927
Other Compr. Net Income	77
Other Expenses	0
Other Liabilities	3,001
Other Net Income	1,685
Other Revenues	745
Property and Equipment	3,996
Research and Development	31,844
Selling, General and Administrative Expense	20,008

Output Variable	Value in 1000 USD
Assets	104,992
Liabilities	25,255
Expenses	52,798
Revenues	745
Stockholders Equity	79,737
Net Income	-50,368
Comprehensive Net Income	-50,330
BaseVar	92,776
ECR before LimitedLiability	190%
Economic Capital Ratio	295%