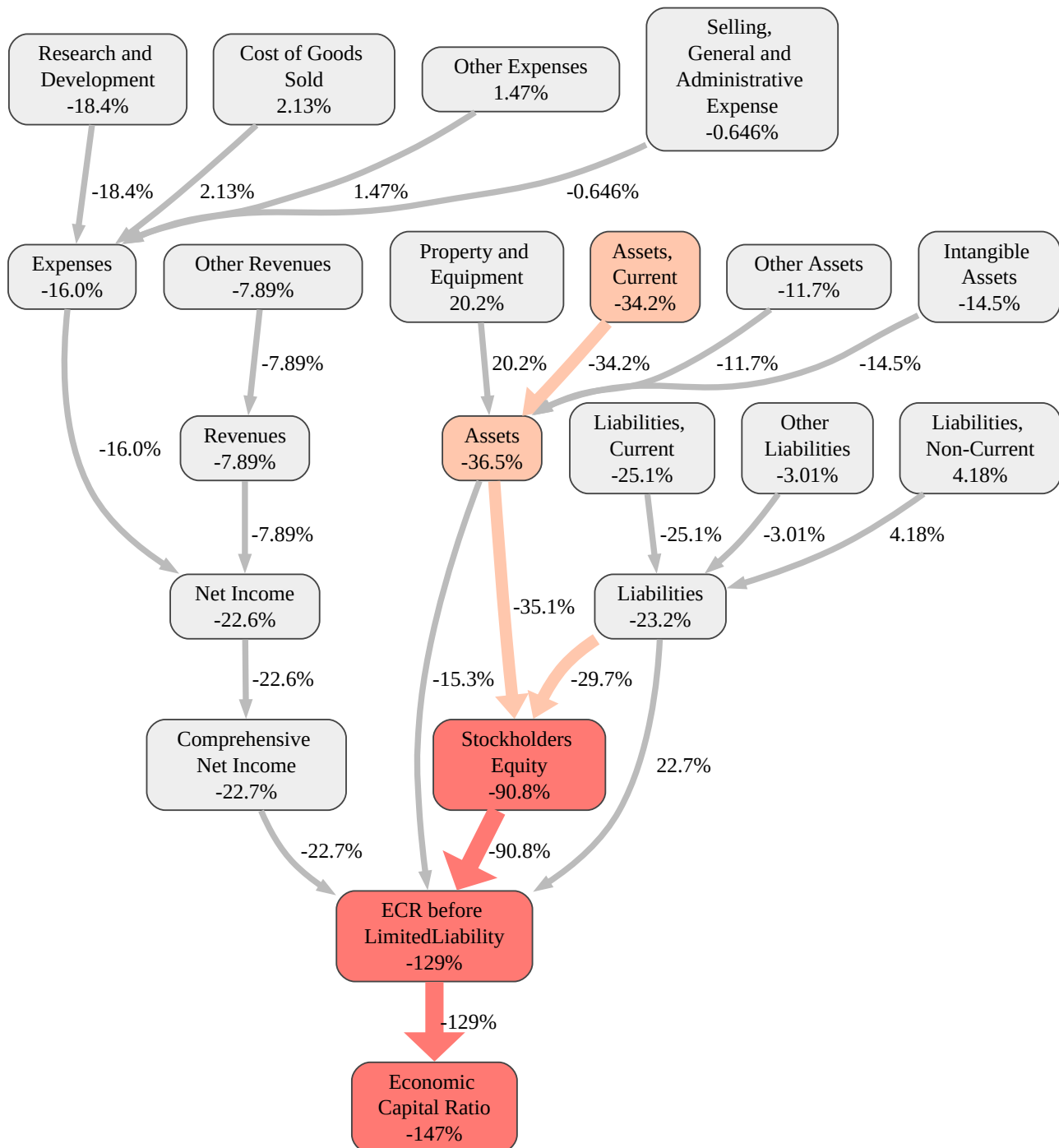




The relative strengths and weaknesses of Regulus Therapeutics Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Regulus Therapeutics Inc compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 20% points. The greatest weakness of Regulus Therapeutics Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 91% points.

The company's Economic Capital Ratio, given in the ranking table, is 103%, being 147% points below the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	19,295
Cost of Goods Sold	0
Intangible Assets	500
Liabilities, Current	26,646
Liabilities, Non-Current	315
Other Assets	326
Other Compr. Net Income	0
Other Expenses	2,405
Other Liabilities	6,820
Other Net Income	0
Other Revenues	531
Property and Equipment	7,806
Research and Development	33,975
Selling, General and Administrative Expense	12,860

Output Variable	Value in 1000 USD
Assets	27,927
Liabilities	33,781
Expenses	49,240
Revenues	531
Stockholders Equity	-5,854
Net Income	-48,709
Comprehensive Net Income	-48,709
BaseVar	55,740
ECR before Limited Liability	-199%
Economic Capital Ratio	103%