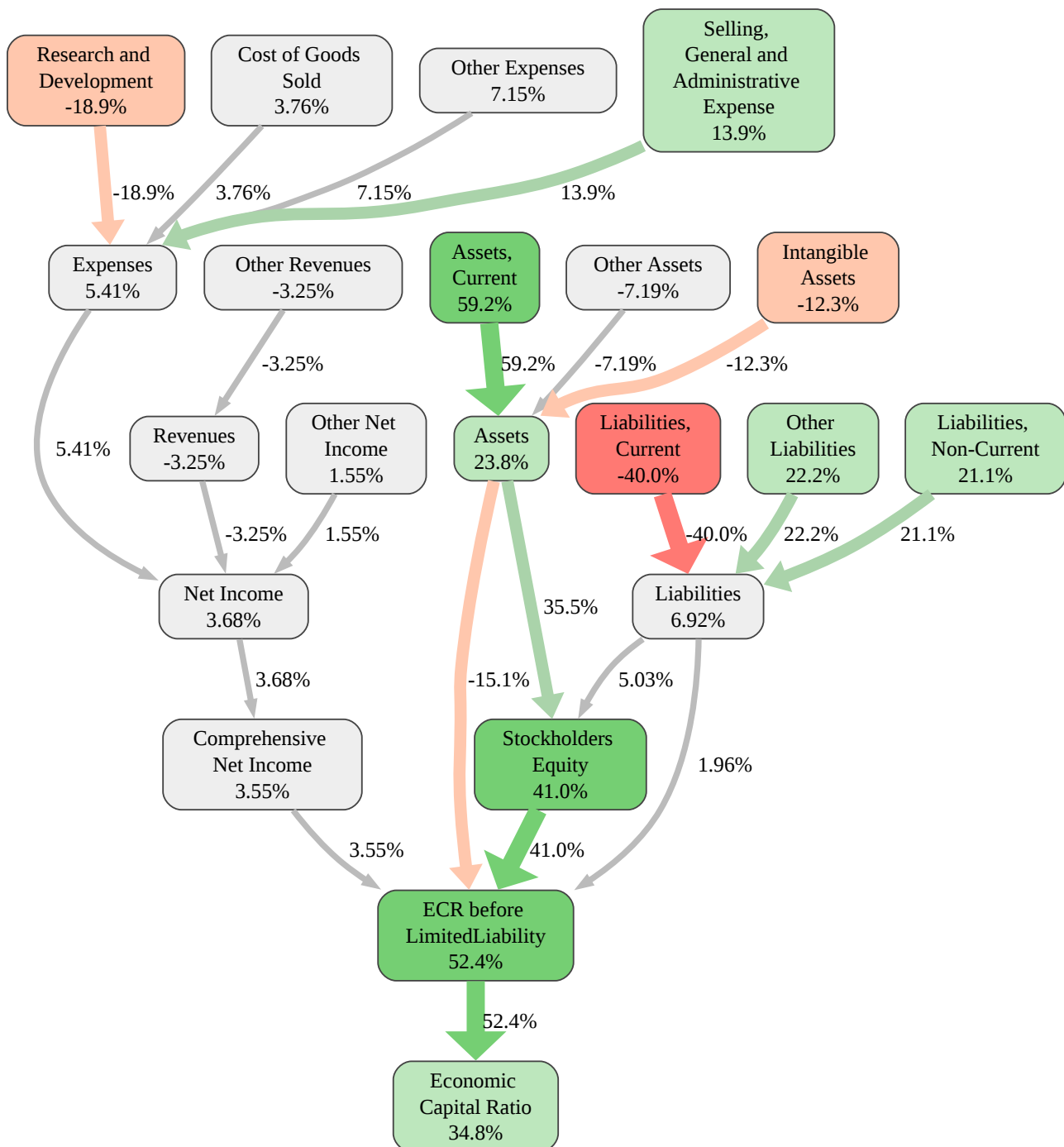




The relative strengths and weaknesses of Cogent Biosciences Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cogent Biosciences Inc compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 59% points. The greatest weakness of Cogent Biosciences Inc is the variable Liabilities, Current, reducing the Economic Capital Ratio by 40% points.

The company's Economic Capital Ratio, given in the ranking table, is 284%, being 35% points above the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	81,002
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	24,945
Liabilities, Non-Current	0
Other Assets	1,674
Other Compr. Net Income	4.0
Other Expenses	0
Other Liabilities	748
Other Net Income	1,473
Other Revenues	9,734
Property and Equipment	3,251
Research and Development	38,285
Selling, General and Administrative Expense	7,454

Output Variable	Value in 1000 USD
Assets	85,927
Liabilities	25,693
Expenses	45,739
Revenues	9,734
Stockholders Equity	60,234
Net Income	-34,532
Comprehensive Net Income	-34,530
BaseVar	84,285
ECR before Limited Liability	173%
Economic Capital Ratio	284%