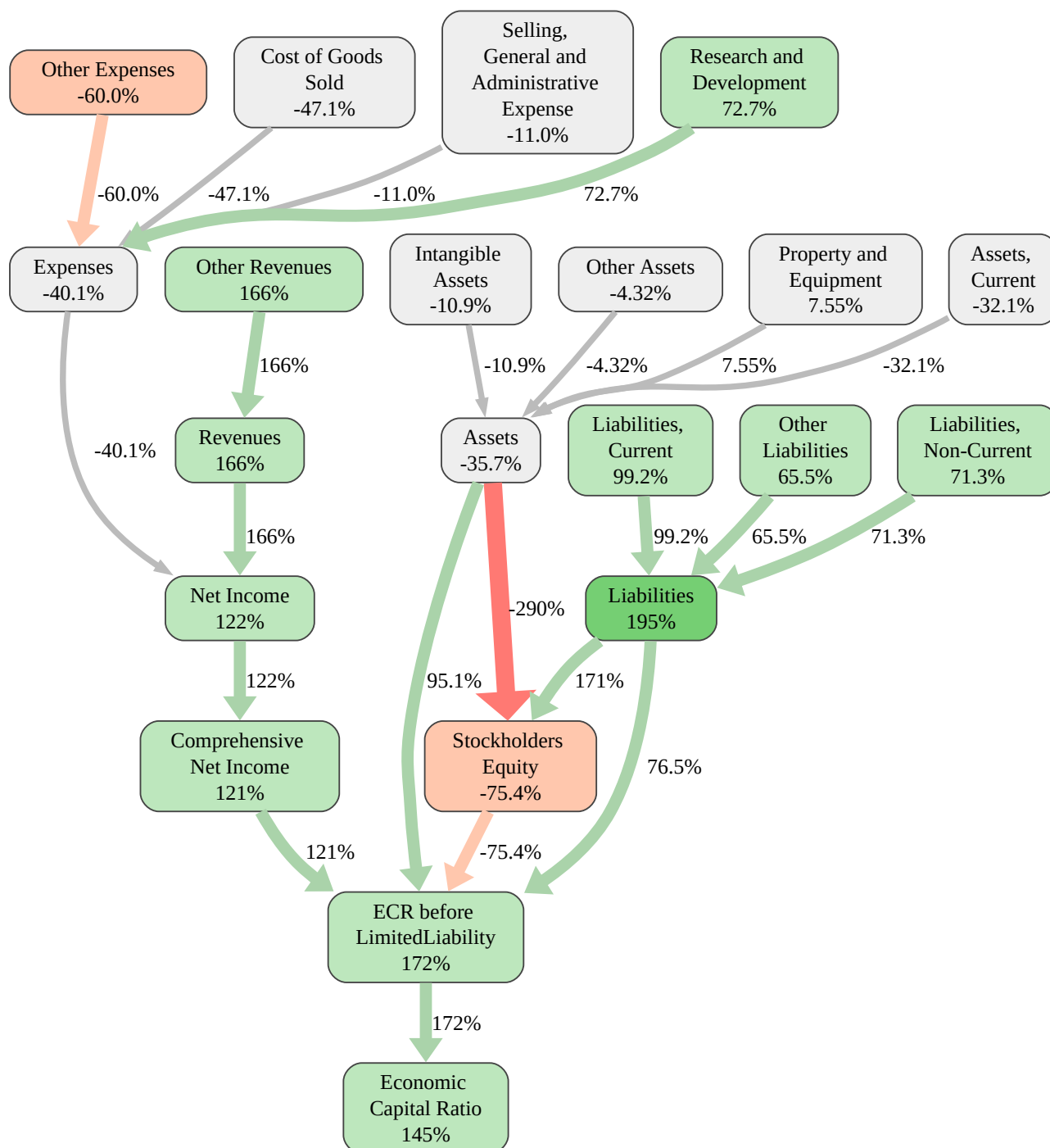




The relative strengths and weaknesses of Procyon CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Procyon CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 195% points. The greatest weakness of Procyon CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 75% points.

The company's Economic Capital Ratio, given in the ranking table, is 383%, being 145% points above the market average of 238%.

Input Variable	Value in 1000 USD
Assets, Current	1,594
Cost of Goods Sold	1,142
Intangible Assets	17
Liabilities, Current	376
Liabilities, Non-Current	0
Other Assets	336
Other Compr. Net Income	0
Other Expenses	1,606
Other Liabilities	0
Other Net Income	2.2
Other Revenues	4,191
Property and Equipment	488
Research and Development	0
Selling, General and Administrative Expense	1,418

Output Variable	Value in 1000 USD
Assets	2,435
Liabilities	376
Expenses	4,166
Revenues	4,191
Stockholders Equity	2,059
Net Income	27
Comprehensive Net Income	27
BaseVar	5,585
ECR before LimitedLiability	321%
Economic Capital Ratio	383%