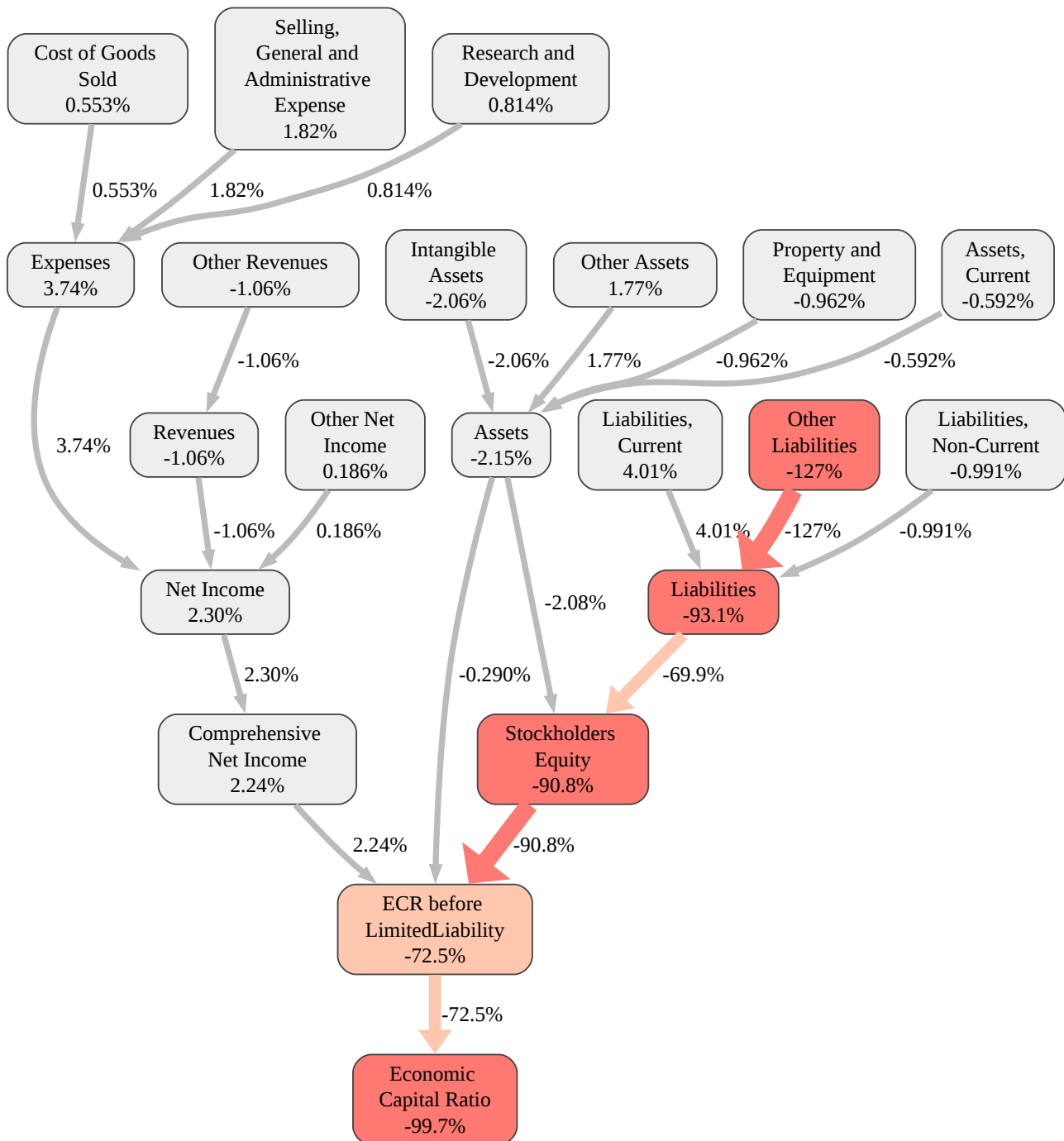




The relative strengths and weaknesses of Cytokinetics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cytokinetics INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 4.0% points. The greatest weakness of Cytokinetics INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 127% points.

The company's Economic Capital Ratio, given in the ranking table, is 138%, being 100% points below the market average of 238%.

Input Variable	Value in 1000 USD
Assets, Current	233,752
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	26,023
Liabilities, Non-Current	47,247
Other Assets	51,532
Other Compr. Net Income	179
Other Expenses	27,360
Other Liabilities	227,481
Other Net Income	4,535
Other Revenues	26,868
Property and Equipment	4,530
Research and Development	86,125
Selling, General and Administrative Expense	39,610

Output Variable	Value in 1000 USD
Assets	289,814
Liabilities	300,751
Expenses	153,095
Revenues	26,868
Stockholders Equity	-10,937
Net Income	-121,692
Comprehensive Net Income	-121,602
BaseVar	387,621
ECR before LimitedLiability	-49%
Economic Capital Ratio	138%