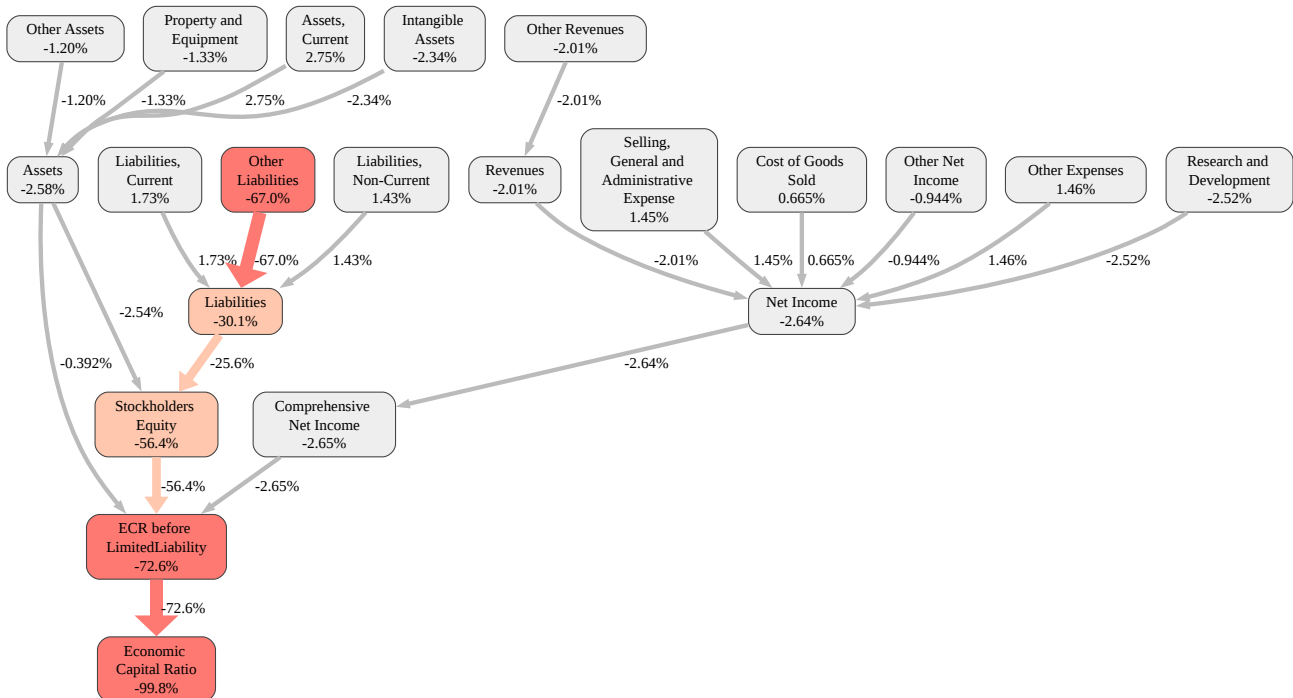




The relative strengths and weaknesses of Scynexis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Scynexis INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 2.8% points. The greatest weakness of Scynexis INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 138%, being 100% points below the market average of 238%.

Input Variable	Value in 1000 USD
Assets, Current	52,402
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	11,014
Liabilities, Non-Current	3,326
Other Assets	4,346
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	29,918
Other Net Income	-4,789
Other Revenues	121
Property and Equipment	405
Research and Development	38,394
Selling, General and Administrative Expense	10,648

Output Variable	Value in 1000 USD
Assets	57,153
Liabilities	44,258
Expenses	49,042
Revenues	121
Stockholders Equity	12,895
Net Income	-53,710
Comprehensive Net Income	-53,710
BaseVar	77,682
ECR before LimitedLiability	-50%
Economic Capital Ratio	138%