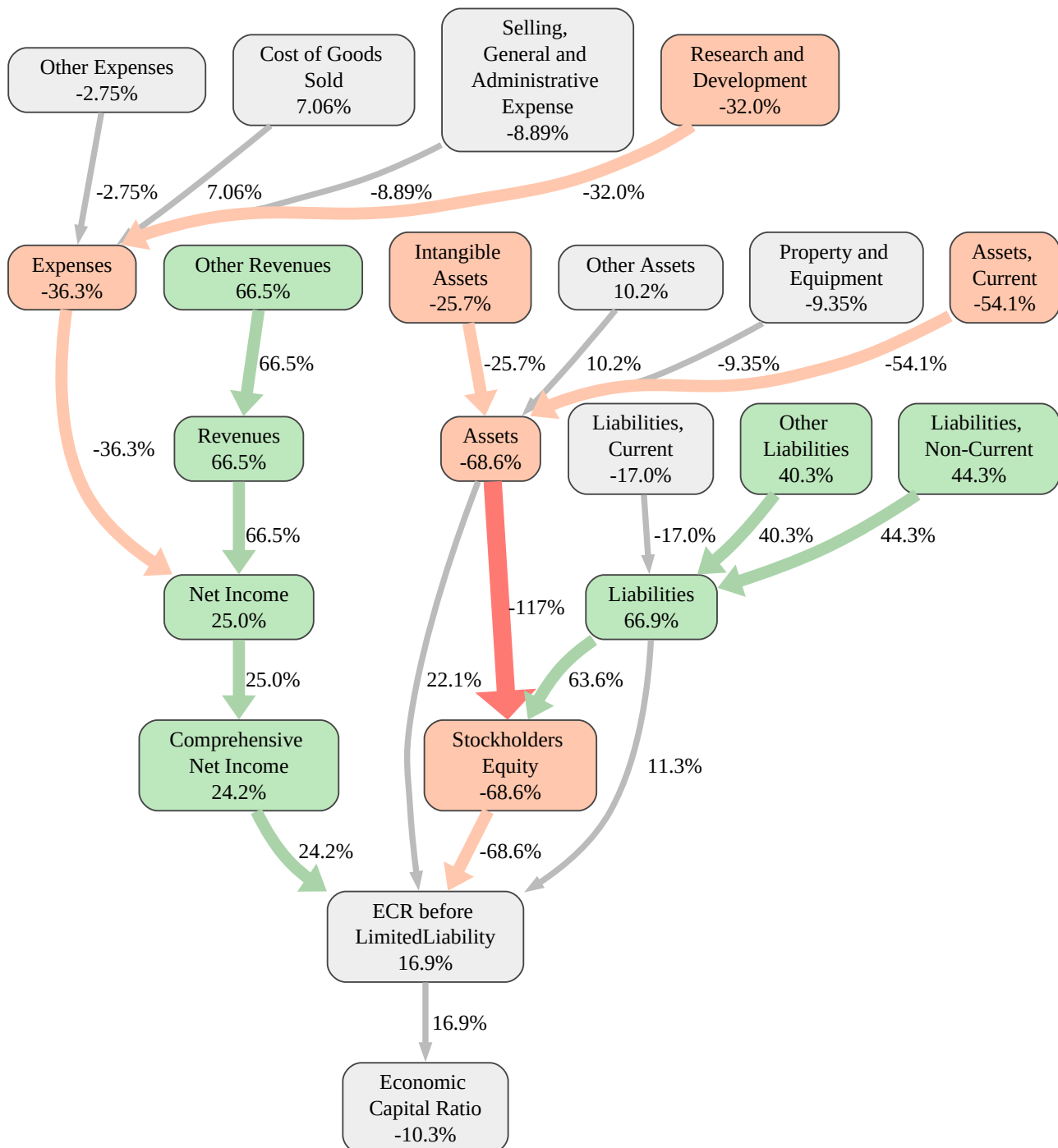




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 67% points. The greatest weakness of Omeros CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 69% points.

The company's Economic Capital Ratio, given in the ranking table, is 228%, being 10% points below the market average of 238%.

Input Variable	Value in 1000 USD
Assets, Current	103,745
Cost of Goods Sold	865
Intangible Assets	0
Liabilities, Current	55,459
Liabilities, Non-Current	0
Other Assets	29,395
Other Compr. Net Income	0
Other Expenses	22,657
Other Liabilities	0
Other Net Income	1,553
Other Revenues	111,805
Property and Equipment	3,829
Research and Development	109,696
Selling, General and Administrative Expense	64,626

Output Variable	Value in 1000 USD
Assets	136,969
Liabilities	55,459
Expenses	197,844
Revenues	111,805
Stockholders Equity	81,510
Net Income	-84,486
Comprehensive Net Income	-84,486
BaseVar	251,815
ECR before Limited Liability	97%
Economic Capital Ratio	228%