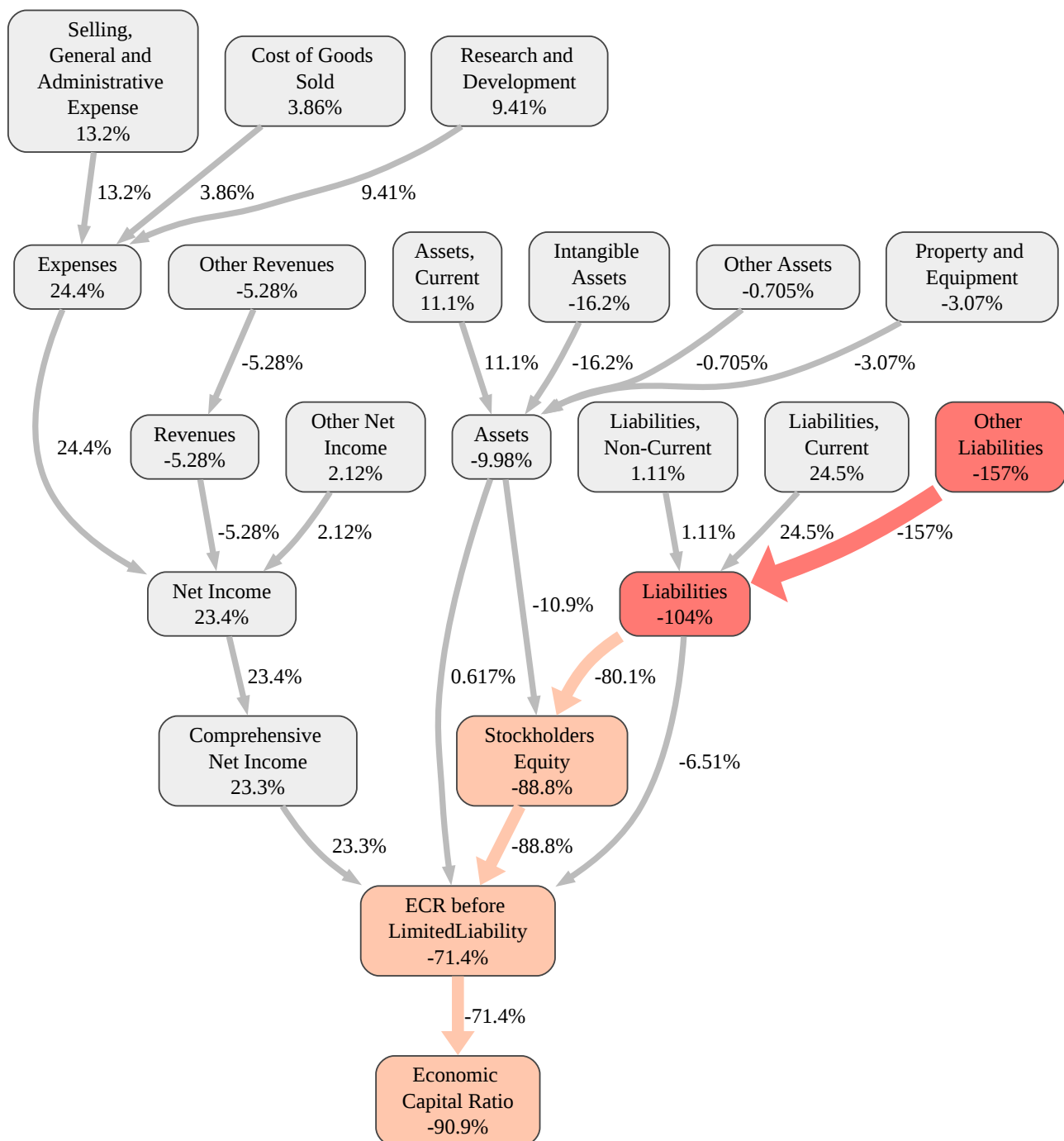




The relative strengths and weaknesses of Cytokinetics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cytokinetics INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 25% points. The greatest weakness of Cytokinetics INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 157% points.

The company's Economic Capital Ratio, given in the ranking table, is 165%, being 91% points below the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	474,221
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	31,199
Liabilities, Non-Current	46,209
Other Assets	46,236
Other Compr. Net Income	-530
Other Expenses	38,676
Other Liabilities	343,012
Other Net Income	5,329
Other Revenues	55,828
Property and Equipment	13,346
Research and Development	96,951
Selling, General and Administrative Expense	52,820

Output Variable	Value in 1000 USD
Assets	533,803
Liabilities	420,420
Expenses	188,447
Revenues	55,828
Stockholders Equity	113,383
Net Income	-127,290
Comprehensive Net Income	-127,555
BaseVar	602,178
ECR before LimitedLiability	25%
Economic Capital Ratio	165%