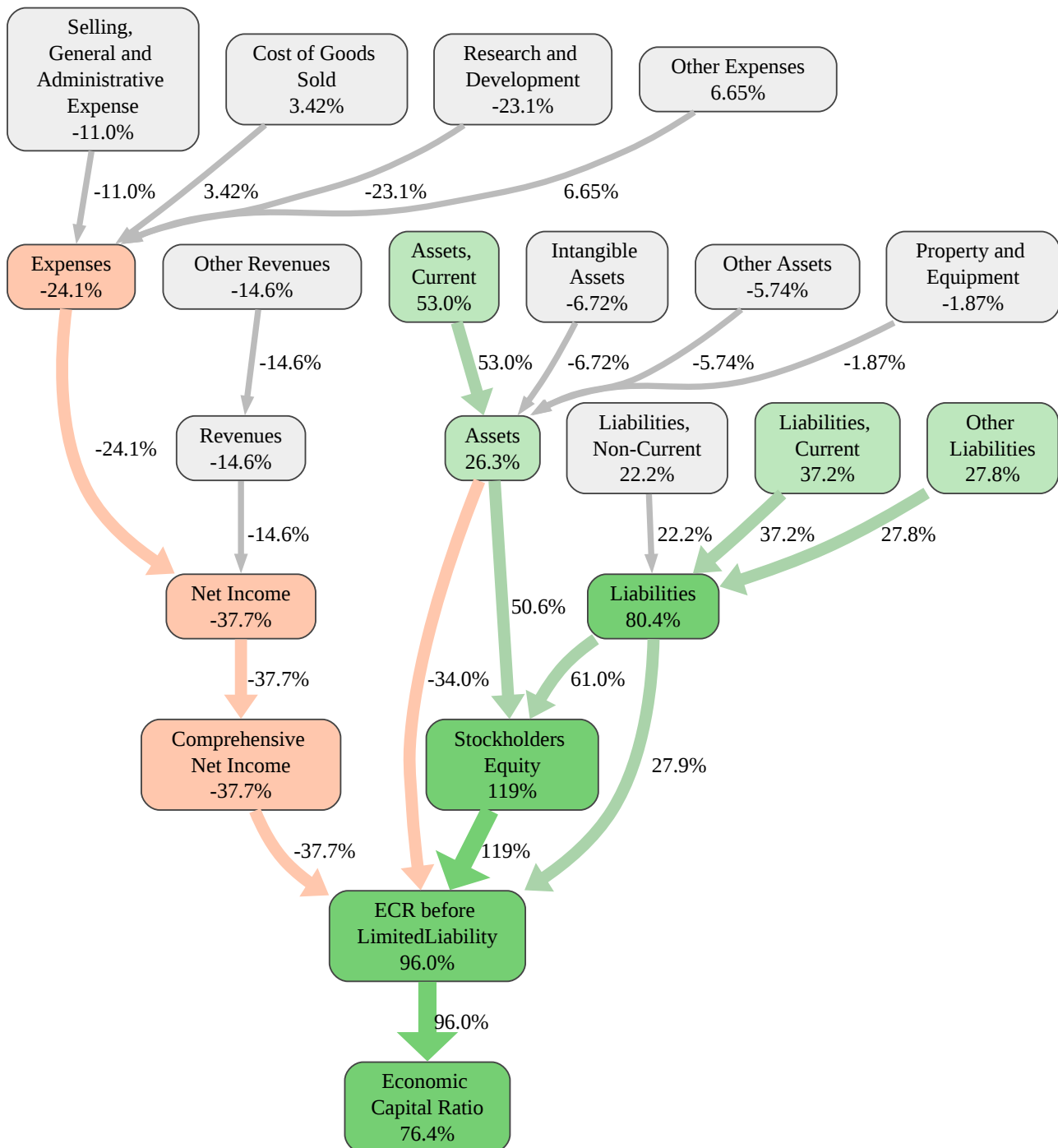




RealRate

PHARMACEUTICAL 2021

BIO PATH Holdings INC
Rank 118 of 394



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of BIO PATH Holdings INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BIO PATH Holdings INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 119% points. The greatest weakness of BIO PATH Holdings INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 333%, being 76% points above the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	15,956
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	1,169
Liabilities, Non-Current	236
Other Assets	288
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	26
Other Revenues	0
Property and Equipment	231
Research and Development	6,578
Selling, General and Administrative Expense	4,330

Output Variable	Value in 1000 USD
Assets	16,475
Liabilities	1,405
Expenses	10,908
Revenues	0
Stockholders Equity	15,070
Net Income	-10,882
Comprehensive Net Income	-10,882
BaseVar	14,407
ECR before Limited Liability	246%
Economic Capital Ratio	333%