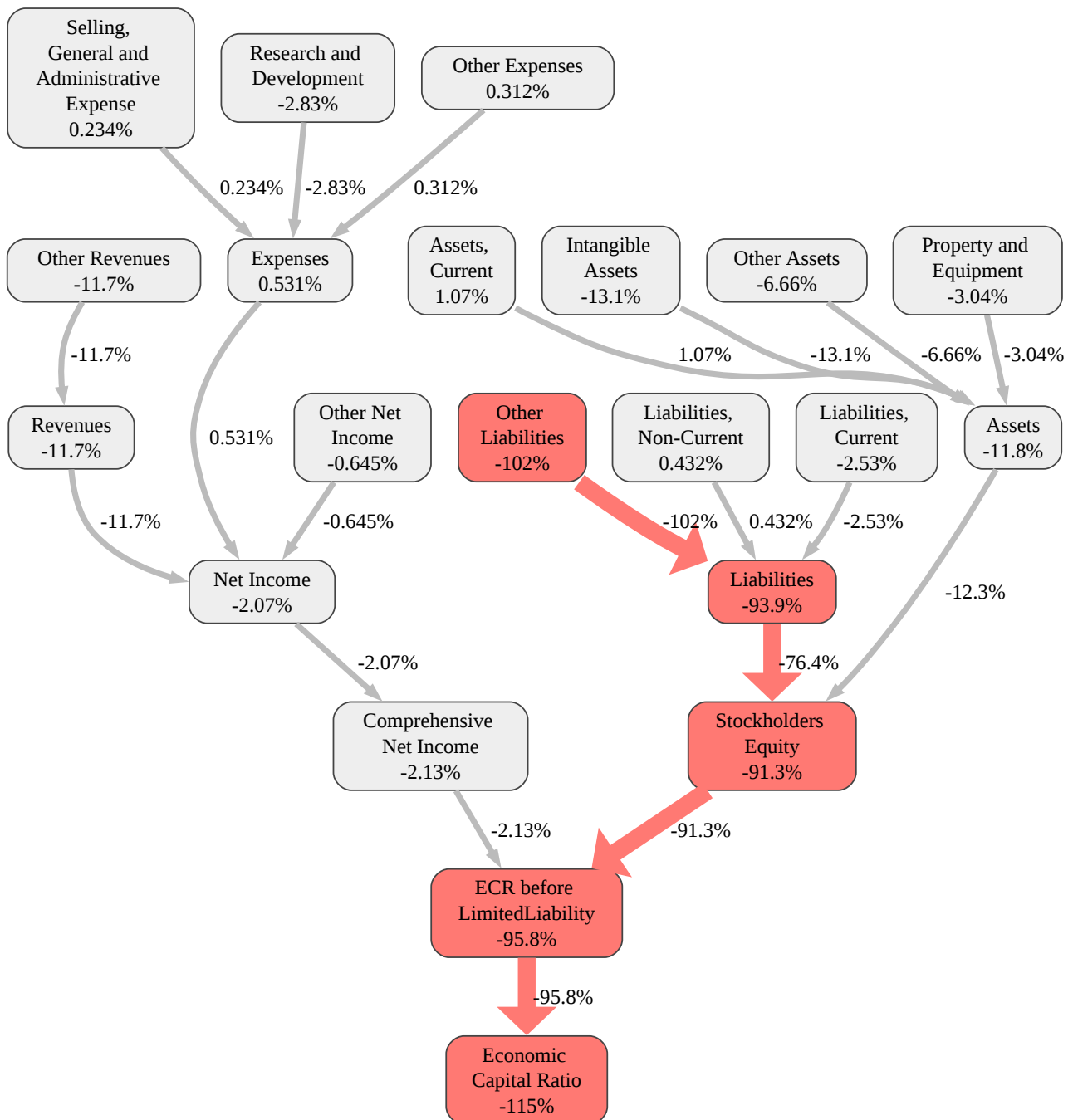




The relative strengths and weaknesses of Scynexis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Scynexis INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 1.1% points. The greatest weakness of Scynexis INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 102% points.

The company's Economic Capital Ratio, given in the ranking table, is 141%, being 115% points below the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	98,206
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	26,396
Liabilities, Non-Current	3,274
Other Assets	4,032
Other Compr. Net Income	0
Other Expenses	-3,148
Other Liabilities	50,108
Other Net Income	-7,184
Other Revenues	0
Property and Equipment	298
Research and Development	36,522
Selling, General and Administrative Expense	14,627

Output Variable	Value in 1000 USD
Assets	102,536
Liabilities	79,778
Expenses	48,001
Revenues	0
Stockholders Equity	22,758
Net Income	-55,185
Comprehensive Net Income	-55,185
BaseVar	118,750
ECR before LimitedLiability	-6.1%
Economic Capital Ratio	141%