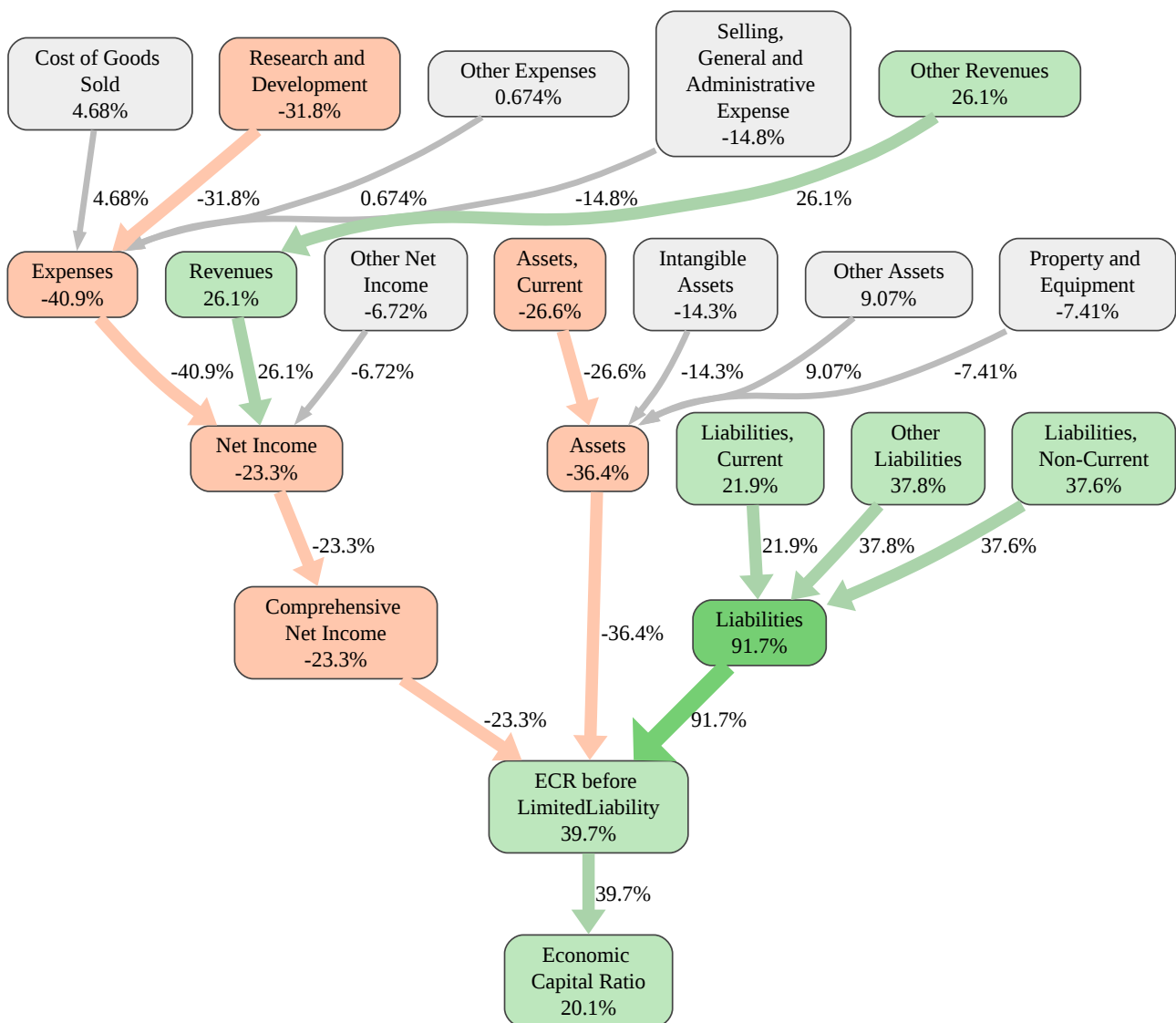




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 92% points. The greatest weakness of Omeros CORP is the variable Expenses, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 276%, being 20% points above the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	151,285
Cost of Goods Sold	902
Intangible Assets	0
Liabilities, Current	36,736
Liabilities, Non-Current	0
Other Assets	29,757
Other Compr. Net Income	0
Other Expenses	14,740
Other Liabilities	0
Other Net Income	-12,720
Other Revenues	73,813
Property and Equipment	0
Research and Development	110,817
Selling, General and Administrative Expense	72,695

Output Variable	Value in 1000 USD
Assets	181,042
Liabilities	36,736
Expenses	199,154
Revenues	73,813
Stockholders Equity	144,306
Net Income	-138,061
Comprehensive Net Income	-138,061
BaseVar	251,732
ECR before LimitedLiability	162%
Economic Capital Ratio	276%